

Registrant List

Event Name: Dallas Chapter Monthly Meeting – March 2018
 Event Date: 03/19/2018, 4:00 pm - 8:00 pm
 Registration Date Range: All Dates

Registrant Full Name	Organization Name	Title
Mr. Paul Acker	Snappy Salads	CFO
Mr. Steven Adelman	Adelman Consulting, LLC	President
Mr. Steven M. Allen	Union Gospel Mission	Chief Administrative Officer
Mr. Grady Allums	RHSB	Controller
Mr. Stephen A. Aman, CPA	Highland Park Presbyterian Church	Director of Finance
Ms. Mary Jane M. Anderson	Bank of Texas	Senior VP, Commercial Banking Group
Mr. Blake Anglin	Wells Fargo Bank, N.A.	North Dallas Middle Market Banking, Business Development Officer
Mr. Shane Arledge		
Ms. Susan Arledge	ESRP	President, Site Selection and Incentives
Mr. Steven J. Armond	Abeo	EVP & CFO
Mr. C. Charles Bahr, III		Bahr International, Inc.
Mr. Jack C. Baines, CFO	GDA Architects, LLC	CFO & Principal
Mr. Donald R. Baird, II, CPA		
Ms. Amy Baker	Capital Southwest Corp	VP Controller
Mr. Art Baker, CFA	Smart Start	Chief Strategy Officer
Mr. Michael G. Barber, CPA	RGP	Financial Consultant
Mr. John Barden, CPA	The University of Texas at Dallas	Director, Undergraduate Program/Clinical Professor
Mr. Andrew M. Barker, CPA	Middle Market Advisory LLC	Founder
Mr. Deane R. Baron	Mavenir Systems, Inc.	VP Finance
Mr. Richard J. Bartel, CPA	Murex LLC	CFO
Mrs. Dana D. Bartholomew		Austin Industries, Inc. (Ret)
Ms. Diane Barton	Mannatech Inc.	Controller
Mr. Mike Bates	Wyndham Jade	CFO/COO
Mrs. Susan Bauer		
Mr. Corbin J. Baumel	RealPage, Inc.	VP Finance
Mr. Jeff S. Becker	Montgomery Coscia Greulich LLP	Manager
Mr. Thomas W. Beitel, CPA	Siemens PLM Software Inc.	VP Finance; Risk & Internal Controls Officer
Ms. Deborah Bell	Financial Additions	Vice President, Business Development
Mr. Greg Benson	TBK Bank, SSB	Chief Accounting Officer
Ms. Brenda Berry	Dallas Museum of Art	CFO
Mr. Bryan Betzer	Akili.com	Financial Consultant
Ms. Laura Beverly	Half Price Books, Records, Magazines, Inc.	Executive VP/CFO
Mr. Dana Bickford	SolomonEdwardsGroup	Project Manager
Mr. Frank J. Bilban	Encore Wire Corp.	VP & CFO
Mr. Robert Bodnar	Masergy Communications	Executive Vice President & CFO
Mr. Richard Bollar	Capital CFO Partners, LLC	Managing Partner
Mr. Todd B. Boney		
Mr. Douglas M. Boughton, CPA	Smith System Driver Improvement Institute, Inc.	CFO
Mr. Jared Bowcutt	Hays Companies of Texas	Benefit Consultant
Mr. Roger P. Boyd	Allied BioScience	CFO
Ms. Joan Bradford-Pope, CPA, CIA		

Registrant Full Name	Organization Name	Title
Ms. Sinthey A. Breyel	SNI Certes	Client Service Director
Mr. Michael L. Brower, CPA	Brower Enterprises	Owner
Mr. Brant Brown, CPA	Westmount Realty Capital, LLC	CFO / COO
Mr. David B. Brown, CPA	Tellabs LLC	CFO
Ms. Debra D. Brown, CPA	Nerium International	Controller
Mr. William M. Brown		
Mr. William H. Broyles	UHU Technologies, LLC	CFO
Dr. Shealynn Buck	Lockton Dunning Benefits	Chief Medical Officer
Ms. Kathy A. Buckley	Bruegger's Bagels	VP Finance & Treasurer/Divisional CFO
Ms. Elizabeth Bull	Communities Foundation of Texas	Senior VP & CFO
Mr. Norman Burke	Tellabs LLC	Corporate Controller
Ms. Mary Frances Burleson	Ebby Halliday, REALTORS	President & CEO
Ms. Andrea W. Burns	Grupo Lala US	Controller
Mr. Roger W. Burns	RWB Consulting CFO	Principal
Mr. Tracy Butler	McGriff, Seibels & Williams of Texas, Inc.	Vice President
Mr. Franklin Byrd	Transwestern Investment Co.	Managing Sr VP Operations & Finance
Mr. Jerry Campbell, II	Altair Global Relocation	International Finance Executive
Mr. William E. Campbell		
Mr. Layne Campman	BDO USA, LLP	BDS Regional Director
Mr. Benjamin Cantrell	Seniority, Inc.	CFO
Mr. R. Larry Carr	Tomlin Investments	CFO
Mr. Thomas Casbon	Montgomery Coscia Greilich LLP	Manager
Mr. John Casey	John Casey & Associates, LLC	Managing Director
Ms. Florence Cazemajou-Flint	Group 1200 Media	CFO
Mr. Christopher Cervantes	Merrill Lynch, Pierce, Fenner & Smith Inc.	Wealth Management Advisor
Mr. James B. Chamberlain, CPA, CMA	Maxxsure LLC	CFO
Mr. Wade Chapman	Conduent	Accounting Controller
Ms. Holly Chapman-Veazey	BG Staffing	VP Finance
Ms. Susan Cheng		
Mrs. Lingling Chou	Lori's Gifts	Chief Risk Officer
Mr. Denis C. Clark		
Ms. Laurie Clegg		
Mr. Stephen Collins	Trintech Inc.	Vice President - Finance
Mr. David A. Commons	Hilltop Holdings, Inc.	SVP Director of Capital Planning
Mr. Michael E. Conley		
Ms. Cindy Cooper, CPA	Mill Creek Residential Trust	CAO
Mr. Bruce Cope, CPA	Hunt Consolidated, Inc.	Senior VP & CAO
Mr. Anthony Cossentino	JW Logistics, LLC	CFO
Ms. Kathy Costner, MBA, CRPS®, AIF®	Principal Financial Group	Senior Financial Advisor
Mr. Clint Crane	Whitley Penn LLP	Tax Partner
Ms. Marta Crismon	BKM Sowan Horan, LLP	Director of Operations
Mr. Brian Curtis	NBC 5	News Anchor 6 & 10 p.m.
Mr. Mark S. Czech, CPA	Real Business Vantage, LLC	President
Mr. Keith Daniel		
Mr. Jason Davidson		
Ms. Helen Dickey	Harris & Dickey, LLC	Partner
Ms. Gina DiGiacomo	Hays Companies of Texas	Vice President
Mr. Lee Dolphin	The Lending Partners	Controller
Mr. Charles Donnelly		

Registrant Full Name	Organization Name	Title
Mr. Thomas C. Dubowski, CPA	Trinity Containers, LLC	Vice President Finance
Sir Nolan Duncan	Amerisource Bergen	Director FP&A for ASD Healthcare
Ms. Jackie Dunn	FEI Dallas Chapter	Chapter Manager
Mr. James D. Dworkin, CPA, MBA	Trinity Basin Preparatory, Inc.	CFO / Business Manager
Mrs. Alice Elkins		
Ms. Nancy Ellefson	MedSys Group, LLC	CFO
Ms. Regina Elliott	Robert Half Management Resources	Senior Resource Manager
Ms. Sharon Ellis	Nerium International	CFO
Mr. Trevor Ellis		
Mr. Greg Endo	Deloitte & Touche LLP	Audit & Assurance Partner
Ms. Barbara Erhart	ERX Network LLC	CFO
Mr. Jim Farrell	Globus Management Group, LLC	CFO
Mr. Sheb Farris	Citibank, N.A.	Senior Vice President
Mr. Gregory J. Fisher	Encore Wire Corporation	Director
Mr. Michael J. Fitzpatrick	TDIndustries Inc	Director
Mr. Robert Flint, CPA	Denton County F.W.S.D 1-A	CFO
Ms. Laura Flynn	Plexus	Vice President
Mr. Keith Ford, CPA		
Mr. Ken Fuhrmann	Alix Partners LLC	Treasurer & Director of FP&A
Mr. Dale Gasch, CIA		Chief Audit Executive
Ms. JoAnn Gehring	MedNetwoRx, LLC	CFO
Mr. Curt Germany, Jr.	HSSK, LLC	Managing Director/Dallas Practice Leader
Mr. David Goldstein	Westmount Realty Capital, LLC	Sr. Consultant
Dr. H. Stephen Grace, Jr., Ph.D.	H. S. Grace & Company, Inc.	President
Mr. Randall Graham	Ebby Halliday, REALTORS	Vice President and Director of Marketing
Ms. Brenda Gray-Whatley	Point 2 Point Global Security, Inc.	CFO
Mr. Loren Greaves	The Rosewood Corporation	Senior Vice President & CFO
Ms. Sandra F. Green, CPA	Aethon Energy	Accounting Project Manager
Ms. Gina Gresik	Globus Management Group, LLC	Controller
Mr. Greg E. Gullo, CPA	G2 Services	Co-Owner
Mr. Steven V. Gummer, CPA		
Mr. Doug Hall	Financial Additions	Managing Partner
Mr. John H. Hall, II	RHSB	Senior VP
Mr. Jim Hampton	Santa Cruz Biotechnology, Inc.	Director of Finance
Mr. Paul R. Haney	Frost Bank	Senior Vice President
Mr. Josh Hareluk	Robert Half Management Resources	Client Service Director
Ms. Leigh Harris	Lockton Dunning Benefits	Vice President
Mrs. May Lee Harris, CPA		
Ms. Wendy J. Harris	Texas Capital Bank	Senior Vice President
Ms. Jenna Haverhals	Cardinal Investment Company	CAO
Mr. Darren Heffernan	Trintech Inc.	CFO
Ms. Sarah K. Heidelberg	Sarah Heidelberg	Consultant
Mr. Mark Heil	Wilco Health	CFO
Mr. Kendall Helfenbein, MBA, CPA	Mint Dentistry	CFO
Ms. Lista B. Hightower	Mothers Against Drunk Driving	CFO
Ms. Mary Jo Hoch	Capital One Bank	Senior VP
Mr. Don Hoff	SRS Real Estate Partners, LLC	Director of Reporting and Planning
Mr. Eric B. Holleman	Conexus SG	Managing Director

Registrant Full Name	Organization Name	Title
Mr. Dan Hollenbach, CPA, CGMA	BG Staffing, Inc.	CFO
Ms. Dawn Hooper, CPA, CGMA	Dallas Women's Foundation	Vice President Finance and Operations
Ms. Catherine M. Hoover, CPA, CGMA	The Landes Group	CFO
Mr. James S. Hoover	Neos Therapeutics, Inc.	Corporate Controller
Mr. Perry Hopper	Gold's Gym	Director FP&A
Mr. Allen Horak, CPA	EZLynx	Corporate Controller
Mr. Jim Howe	Lucid Energy Group	SVP & CAO
Mr. William M. Huffington		
Ms. Lisa Huffman	Donnelley Financial Solutions	SEC Reporting
Mr. John P. Hughes	BDO USA, LLP	Director
Ms. Pamela Hunt	On The Border Mexican Grill and Cantina	VP Controller
Mr. Austin January	RHSB	Assistant VP - Employee Benefits
Mr. Sam Jarvis	Commerce Bank	Vice President Commercial Banking
Mr. Greg S. Jaynes, CPA		
Mr. Dale Jensen	Weaver	Partner
Mr. Hill Johnson, ASA	HSSK, LLC	Director of Business Valuation-Dallas
Ms. Stacy L. Johnson	Remotely Piloted Solutions LLC	SVP Finance & Support Services
Mr. Gilbert Jones, CPA	Energy Transfer Partners	Director
Mr. Kenneth J. Judd	IntelliCentrics	CFO, North America
Mr. Eric A. Karl		
Mr. Stephan Kearney	Concord Medical Group	EVP, CFO
Mr. Jack A. Keith	Fritz Duda Company	VP & CFO
Ms. Maureen Kelly Cooper	Cushman & Wakefield	Executive Director, Corporate Capital Markets
Mr. Bryan F. Keyes	The EXPO Group	CFO
Mr. Larry D. King, CPA, CFE, CGMA	WhamTech, Inc.	CFO/COO/CCO
Mrs. Lindy Kinney		
Mr. Neil Kirchhofer		
Mr. Trey Knapp	Sewell Automotive Companies	Corporate Controller
Mr. Kevin Krautkramer, CPA	DataSpan Holdings, Inc.	CFO
Mr. James E. Krohn	Federal Deposit Insurance Corporation	Regional Analyst
Mr. John Kuhlke, CPA	Aventine Hill Partners, Inc.	CFO Partner
Mr. John Kuhlman	Gallagher Construction Services	CFO
Mr. Bill Lacey	Plexus	Managing Partner
Mr. Carl Lackstrom	Toyota	Enterprise Risk Mgmt Lead
Mr. Scott Lambert		
Mr. Steve Lankenau, CPA, CFP		
Mr. David Lee	Montgomery Coscia Greilich LLP	Manager - Consulting
Mr. Ralph L. Lewerenz		
Mr. Jack Lewis, CPA	Ideal Impact, Inc.	CFO
Mr. Mark A. Lincoln, MBA	Lincoln Financial Group	CFO
Mr. Jeremy Lindsay, CPA	Armanino LLP	Controller
Mr. Stephen V. Long		
Ms. Cindy Loo	CHRO Partners	CEO
Mrs. Stephanie Lopez, CPA	EXL	AVP Operations
Mr. Joe Luna, CPA, CGMA	Southwest X-Ray	Corporate Controller
Ms. Janelle MacDonald	PNL Companies	CFO
Mr. Dominic Maggiano	Arteriors Home	CFO
Mr. Philip L. Mangone	Tuesday Morning Corp.	Director Financial Planning & Analysis
Mr. Dave B. Marshall	Meridian Energy Advisors, LLC	President

Registrant Full Name	Organization Name	Title
Mr. Mike Martin	Donnelley Financial Solutions	Managing Director
Ms. Maria Martindale	Accretive Solutions	SVP, Texas Region
Mr. Claus Maucher	Siemens Industry, Inc.	Finance Director
Ms. Chandrika T. McCormack	Greyhound Lines Inc	CFO
Mr. Larry McCoy, CPA	Hilltop Holdings, Inc.	Director of Finance Transformation
Mr. Thomas McDaniel	Zogg Insurance Services, LLC	Director of Finance, Controller
Mr. Matt McDevitt		
Ms. Megan McFarland	Moss Adams LLP	Partner
Ms. Patti McKee, CPA	Service First Mortgage	CFO
Mr. Gary McKiddy	NTFN, Inc.	CFO
Mr. Brandon McMahan	Accretive Solutions	Director
Mr. Roland J. Melton		
Mr. Mike Meredith	Bank of Texas	Senior VP Commercial Banking
Ms. Susan Merrill		
Mr. Jens R. Mielke	Rocky Mountain High Brands, Inc.	CFO
Mr. Craig A. Milacek	iQor	Vice President of Finance - Consumer Electronics
Mr. Brandt Miller	RGP	Manager of Client Development
Mr. Brian Mitchell	Whitley Penn LLP	Tax Senior Manager
Mr. Christopher L. Mitchell	Crowe Horwath LLP	Partner
Mr. Ronald Mitori		
Mrs. Gina Moore	Cyber Defense Labs	CFO
Ms. Ann Murray		
Mr. Chris Murray	Integrus Solutions	CFO
Mr. Pradeep Nagar		
Mr. Sanjay Narasimhan, CPA		
Mr. Douglas C. Nash, CPA	The Retail Connection	CFO
Mr. Donald H. Newman		
Mr. Russell Oesch	StatLab Medical Products	CFO
Ms. Meg O'Malley		
Mr. Alan Oppenheimer, CPA, MBA	Alamo Corporate Group, Inc.	Consultant
Mr. David W. Palmlund		Stanton Chase International
Mr. Steven Partridge	International Capital, LLC	CFO
Ms. Irina Patete	KPMG	Manager
Mr. Nicholas Patete	Group Capital	sponsor
Mr. Darin Patrizi	Frito-Lay, Inc.	Finance Director, Foodservice
Mr. Dan A. Patterson	Technical Diagnostic Services, Inc.	CFO
Ms. Rachel Patterson	Wilson Office Interiors	VP Finance
Mr. Stephen R. Patterson, CPA	Clarity FAS	Owner / CFO
Mr. Tom Patterson, CPA	Preferred Care Partners Management Group (PCPMG Consulting, LLC)	CFO
Mr. Abe Paul	Kimberly-Clark Corporation	Controller
Mr. Matthew D. Peiffer	WorkRecords, Inc.	CFO
Mr. John P. Pelletier	ESRP	Vice President
Mr. Don Perry	Riverwood Investments, Inc.	President
Ms. N. Nicole Phelan	BG Staffing	Corporate Controller
Ms. Carla I. Phillips		
Mr. David N. Pilotte		DNP Financial, LLC (Ret)
Mr. J. Tyler Pope	Bank of America	Vice President
Ms. Kristine Powers	Pei Wei	Treasurer

Registrant Full Name	Organization Name	Title
Ms. Neesha Quinn	Children's Health System of Texas	Financial Planning & Analysis
Mrs. Mary Ramsey	Stream Energy	Accounting Director & Assistant Controller
Mr. Warren L. Rapert	SB International Affiliates	CFO
Mr. David Rapier	Success Partners	CFO
Mr. Gerald Ratigan	MoneyOnMobile, Inc.	CAO
Mr. Philip Rehkemper	Freeman	Executive Vice President - CFO
Ms. Elizabeth Reich	City of Dallas	CFO
Mr. Wesley Richards	Service Experts, LLC	Tax Manager
Mr. David Rieck	VAR Technology Finance	CFO
Mr. Shawn M. Riely	Westmount Realty Capital, LLC	Director, Private Capital
Mr. John Rischard, CPA	ESRP	President - Lease Administration
Mr. Matthew Riter, CPA	Nerium International	Director of Financial Reporting
Mr. Edward G. Ritter, CPA	Neovia Logistics, Inc.	VP and Corporate Controller
Mr. Greg Robbins	Red Bull North America, Inc.	Vice President of Finance
Mr. Jeff Robertson	Examination Management Services, Inc.	EVP & CFO
Mr. Donald F. Robillard, Jr.		
Mr. Patrick Rogers		
Mr. Thomas A. Rogers	McGriff, Seibels & Williams of Texas, Inc.	Senior Vice President
Mr. Scott Roloff	IntegerHealth Technologies	President
Mr. Douglas Rooney		
Mr. Jim Rowell	Maxi-Lift / Southwest Agri-plastics	CFO
Mr. Tom Rubenstein		
Mr. Roy Rumbough, CPA	University of North Texas	Accounting Faculty
Ms. Helen Rushing	Noble Royalties, Inc.	Assistant Controller
Mr. Ronald L. Rushing, Jr., CPA, CTP	Velocity Marketing Group, Inc.	CFO
Ms. Janice Russell	Sabre Holdings, Inc.	Product and Technology Finance Director
Mr. Alokanda Saha, CPA	FastBucks Holding Corporation	CFO
Mr. Greg Sakowski	Hutton Communications, Inc.	SVP & CFO
Mr. Wil Saqueton	BRHACO, LLC	CFO
Mr. Jeffrey D. Sarembock	FabriTec Structures	CFO
Ms. Darcy Schedler		
Mr. Gregory E. Scheig	ValueScope, Inc.	
Mr. Paul Schenian	ERIKS Seals and Plastics	Vice President of Finance
Mr. Ray Schroeder		
Mr. Edward Selee	Clearview Energy, Inc.	Interim CFO
Ms. Hiral Shah	Grant Thornton LLP	Director
Ms. Michelle Shepard, CPA	Southern Glazer's Wine and Spirits	Corporate Controller
Mr. David C. Shiring	Improve Your Health at Zero Cost	Public Speaker on Healthcare
Mr. Casey Shock	Financial Additions	Director-Executive Search
Mr. David R. Siebert		
Ms. Diane Simmons		
Mr. Chris Slattery	VLSIP Technologies, Inc.	CFO
Mr. S. Scott Smaistrila, MBA, CPA, CMA		
Ms. Christina Smith	Adeptus Health	SVP - FINANCE
Mr. Jay Smith	Experis	South Central Regional Director – Finance and Accounting
Ms. Rachel Smith	FEI Dallas Chapter	Event Support
Ms. Deborah A. Southwell, CPA	Nerium International	Director of International Accounting – Europe

Registrant Full Name	Organization Name	Title
Mr. Ray Southwell	Queen's Winery	CEO
Dr. David J. Springate	The University of Texas at Dallas	Finance Professor & Director, Center for Finance Strategy Innovation
Mr. Valeri Startsev	Perennials and Sutherland, LLC	Controller
Ms. Kay Steelman	RGP	Senior Director of Client Service
Mr. Paul L. Stein		
Ms. Carrie M. Stumfall	HistoryMaker Homes	VP Finance, Land Division
Mr. G. Opal Sullen, III	Erickson Living	Director of Finance
Mr. Robert J. Symon, CPA		Retired
Ms. Marva Tarver	Hunt Consolidated, Inc.	Assistant Controller
Mr. Frederick C. Tate	CFO Shield, LLC	Managing Director
Ms. Meg Taylor, CPA	Independent Bankers Capital Funds	CFO and Partner
Mr. Alan W. Teich		
Mr. Bharathi Thiru	RealPage, Inc.	Director of Accounting
Ms. Irena Thurman	IBB Design	Controller
Mrs. Angelika Torres	Emergent Cold LLC	EVP, Finance
Mr. Matthew Trimble		
Mr. Jerry Trojan		
Mr. Adriaan L. van Eeden	LSG Sky Chefs	Vice President Finance & Accounting
Mr. Kent J. Van Houten		
Mr. Bill Velasco	Flowserve Corporation	Global Controller - FSG
Ms. Trudy G. Wade, CPA, CIA, MBA, PMP	IDC	CFO
Mr. Brantley R. Walch, MBA		
Ms. Alison M. Walker		
Mr. Robert Walker	Merrill Lynch, Pierce, Fenner & Smith Inc.	VP, Portfolio Manager
Mr. Ash Warren		
Mr. Thomas Washington	B2B CFO	Partner
Mr. John S. Wechsler	JPMorgan Chase	CFO - Middle Market South Region
Mr. Eric Weible		
Mr. Jeffrey P. Weyandt	Baker & O'Brien, Inc.	Controller
Mr. Paul Whitley		
Mr. Cary Whitlock, CPA	Ureco USA	CFO
Mr. Kenny Wilks	Moss Adams LLP	Audit Partner
Mr. Paul W. Willey, Sr., CPA		
Mr. David B. Willis, CPA		In-Transition
Mr. Terry Wilson	Young Presidents' Organization, Inc. [YPO]	CFO
Ms. Debra S. Wood, CPA	Vasari LLC	CFO
Mr. Scott A. Woodward, CPA		
Mr. Randolph H. Wright	Stream Energy	Director, Financial Planning & Analysis
Mr. Randy Wright	BDO USA LLP	Tax Partner
Mr. Jay Yarid	Mercer	Principal
Mr. Robert Zarnoch	Houlihan Lokey	Senior VP, Financial Advisory
Mr. Harvey Zimmermann	University of North Texas	Director, Institute of Petroleum Accounting
Ms. Karen Zina, CPA	Concentra Inc.	VP Controller

Registrants Per Event: 325