Eric Bachus

6357 Carley Lane Cincinnati, OH 45248 bachuseric@gmail.com (513) 706-0327

EDUCATION

University of Cincinnati, Carl H. Lindner College of Business **Bachelor of Business Administration, Finance and Accounting**

GPA: 4.0/4.0, Dean's List Recipient

- Carl H. Lindner Honors-PLUS Scholar
- Milton and Francis Schloss Scholarship Recipient
- Cincinnatus Scholarship Recipient
- UC Alumni Association Scholarship Recipient
- True Gentleman Scholarship
- Valedictorian of Cincinnati LaSalle High School

WORK EXPERIENCE

Johnson Investment Counsel, Portfolio Management Intern

- Analyzed stocks, mutual funds and ETFs using Bloomberg, FactSet and Morningstar Principia
- Worked with clients regarding Net Worth Statements, Projected Income and Capital Gains
- Prepared client statements, custom charts and spreadsheets for meetings with clients using excel
- Recommended trade actions and created trade tickets

Great American Insurance, PDC Intern

- Complied with state laws through online software called CODE by sending information to each Business Unit to comply with internal and external policies and laws
- Analyzed spreadsheets and ran monthly data reports on my team's activities

Red Squirrel, Manager

• Managed a cash register, checking out 200 customers per day, and resolved customer concerns to maintain restaurant efficiency

LEADERSHIP and AFFILIATIONS

Sigma Alpha Epsilon, External Vice President, Executive Community Service Chairman, Interfraternity Committee Representative, Recruitment Committee

- Oversaw SAE's recruitment process, community service, social media, led educational diversity speakers and planned brotherhood retreat for over 120 brothers
- Led 16 members to a domestic service trip to New Orleans to rehabilitate homes for the poor Interfraternity Council, Executive Treasurer, Recruitment Team

 Maintained a yearlong budget and ledger of over \$20,000, while overseeing daily transactions Student Action Team, Executive Membership Director, Student Grievance Board, Cats on Deck Mentor

- Doubled the number of applicants received through recruiting tactics from 30 to 60 members
- Developed a membership program that enables members to grow their leadership skills
- Relay For Life, Student Organization Executive Leader
- Helped recruit teams and organize the 16th largest Relay for Life in the country

Student Alumni Counsel (SAC), Homecoming Committee

 Collaborated with the Alumni Association and students to help host events such as Homecoming and Family Weekend

SERVICE

- United Saints New Orleans Mission Trip
- Bayley Place Nursing Home Volunteer
- Hays Porter Elementary Tutor
- Wesley Chapel Mission Center Tutor
- Alzheimer's Association Volunteer
- Hamilton County Special Olympics Volunteer

Cincinnati, OH Expected: May 2018

May 2011-January 2014

January 2015 – Present

March 2014 – December 2014

Austin Beck

724 Sunglow Drive (Villa Hills, KY 41017) (859)-630-6142 Abeck128@gmail.com

Objective

I aspire for a finance internship that will allow me to use my analytical, investing, and critical thinking skills. I have over five years experience managing a fund worth over \$600,000. This experience has allowed me to gain many necessary skills for a successful internship. I am a hardworking individual who is confident and has an extreme passion for helping others and being a leader.

Education

Northern Kentucky University, Highland Heights, KY Bachelor of Science, May 2017 Major in Finance Minor in Business Administration GPA: 3.8/4.0 Dean's List: Spring 2014, Fall 2014, Spring 2015, Fall 2015

Covington Catholic High School, Covington, KY High School Diploma, May 2013 GPA: 3.5/4.0

Involvement

Member, Alpha Lambda Delta Member, National Society of Collegiate Scholars Member, National Society of Leadership and Success

Community Service

Volunteer, M.S. Walk Downtown, Cincinnati, OH	May 2014-15
Volunteer, Kicks for Kids Golf Outing at Triple Crown, Hebron, KY	June 2014-15
Volunteer, Heart Mini Marathon, Cincinnati, OH	March 2013-16
Volunteer, Celebrity Golf Classic at Kenton County G.C., Edgewood, KY	August 2013-15

Brandon J. Bischof

brandonjbischof@gmail.com

317-694-8567

Home Address: 28 Oakmont Dr.•Brownsburg, IN 46112

School Address: 1401 Dana Avenue, Village Apartments apt. 21, Cincinnati, OH 45207

OBJECTIVE: To obtain a finance internship where my communication skills, analytical abilities, work ethic, and positive personality will be maximized and developed

SUMMARY: Intelligent, confident, and personable professional who engages easily with others to generate morale and maximize productivity

EDUCATION

Xavier University: Williams College of Business (Cincinnati, OH)

- Pursuing a Bachelor's degree in Finance, minor in Economics, Class of 2017
- Cumulative GPA: <u>3.9</u>/4
- Dean's List: Fall 2013, Spring 2014, Fall 2014, Spring 2015, Fall 2016
- Recipient: Certificate of Excellence in Principles of Accounting
- Developed skills & Courses- Excel, PowerPoint, Financial Statement literacy, Investments, Firm Valuation
- Financial Sector Analyst for the D'Artagnan Capital Fund

EXPERIENCE

Canterbury Investment Management (Zionsville, IN)

Intern (May 2015-Current)

- Executed several studies on the stock market to provide Evidenced-Based Research for Canterbury's ETF Management System resulting in better presentation effectiveness
- Collaborated effectively with co-workers to create multiple presentations in PowerPoint and Movie Maker to present to Financial Advisors and sell the Canterbury Portfolio Thermostat Process
- Attended the "Brookstone" Annual Conference in Chicago to learn from and connect with Financial Advisors across the country
- Used analytical abilities to learn the counter-intuitive ideas behind portfolio management

West Chase Golf Club (Brownsburg, IN)

Associate (May 2014- August 2014)

- Used and developed strong communication skills to engage with members and create a welcoming and enjoyable environment for members
- Coordinated golf course outings using problem solving abilities and managing organizational tasks via Excel to
 ensure smooth production
- Used time management skills prioritizing a variety of jobs to help the golf course function at a maximum service level

ACTIVITIES

Financial Management Association, President (Current)

- Coordinated events to connect finance majors with financial executives
- Managed a budget to effectively provide for events while not over/under- spending
- Promoted unity among finance majors
- Club Sports, <u>Treasurer</u> (Current)- Oversaw and trained treasurers from 25 different club sports teams across campus, used excel abilities to improve a treasurer's tool for efficiency in budget management, helped coordinate events to promote Club Sports
- Club Golf, <u>Secretary</u> (2014-Current)- Assisted in managing club golf team by setting up events, helping coordinate fundraisers, and building a strong community within our team through competition

JAMES ALEXANDER BRAMER

5134 Arbor Knoll Lane, Independence, KY 41051 • (859) 640-1644 • jalxbrame@aol.com

SUMMARY

Hardworking and driven individual with a very strong academic record and proactive involvement in school, sports, community, and service. Third year Junior Accounting and Economics double major at Thomas More College searching for career in the Accounting field. Demonstrates excellent skills in time management and organization along with exceptional leadership and problem solving ability.

AREAS OF EXPERTISE

Verbal and Written Communication • Excel • Accounting Software • Month End Close

PROFESSIONAL EXPERIENCE

Sim's FurnitureImage: Sim's FurnitureWarehouse worker and online collections and payments officeJune 201• Collection calls office experience with computer loan
management and collection system(Credex)Image: Sim's Furniture

Thomas More Bursar Office Assistant to Thomas More college's accountant

• Use of Jenzabar CARS accounting computer system

Medpace

Cincinnati, OH

Junior Accounting Intern

Present

- Monthly Reconciliations, Journal Entries, use and understanding of Excel
- Knowledge of AX accounting software, Asset Keeper software program, and Atlas accounting software
- Assist in Financial Statement preparation as well as Consolidated Financial Statement preparation
- Monthly close process for entities owned by Medpace both in the United States and abroad

EDUCATION

Thomas More College *Bachelors, Accounting/Economics,* Cumulative GPA thus far: 4.0

Holy Cross High School Cumulative GPA: 4.86/5.0

ACHIEVEMENTS AND ACTIVITIES

 Accounting Society at Thomas More Acting president beginning in 2015 Fall Semester
 Cross Country and Track for Thomas More

• Campus Ministry Team at Thomas More

- Member of Delta Mu Delta International Honors Society in Business
- Institute of Management Accountants Outstanding Student Award and honorary seat on their board
- Attended Governors Scholar Program a prestigious 5 week program for Kentucky's top students to

Covington, KY June 2013 - May 2015

Crest View Hills, KY September 2014 - May 2015

May 2015 -

Crestview Hills, KY May 2017

> Covington, KY May 2013

2013 - Present

2013 - Present 2013 - Present

- promote leadership Eagle Scout Valedictorian of my Senior graduating class of 121 students Team Captain for High School soccer team my Senior year

KENDALL L. CAPPEL

5677 Victoryview Lane			513-619-0581	
Cincinnati, Ohio 45233			kendall.cappel@gmail.com	
Education	University of Cincinnati Carl H. Lindner College of Business Marvin P. Kolodzik Business Scholar	Cincinnati, Ohio Major: Accounting GPA: 4.0	May 2018 (projected)	
	Seton High School Ranked #1 in Class of 2014 (weighted) Final GPA: 4.0 (unweighted)	Cincinnati, Ohio	May 2014	
Work Experience	Office of the President Student Associate • Receive all methods of correspond		March 2015 – Present	
	decide the appropriate response methodDraft, review, and send communications on behalf of the President			
	• Dran, review, and send communica Cincinnati Marlins West Private Swim Lessons Instructor	Cincinnati, Ohio	February 2014 – Present	
	Lead swim lessons for children ran	ging from ages 3-12		
	• Teach stroke clinics, basic water sk	cills, and water/pool safety		
	Girls' Western Athletic Conference Certified Volleyball Referee	Cincinnati, Ohio	November 2010 – January 2016	
	 Monitor pre-play to ensure matche Overhill Swim Club Certified Lifeguard, Swim Lessons Instru- CPR and First Aid certified 	Cincinnati, Ohio	ire sportsmanship on the court August 2011 – August 2015	
	• Ensure safety of pool patrons and t	each proper stroke techniq	ues	
Honors/Awards	University of Cincinnati Cincinnatus Sc American Financial Group Scholarship Charlotte Schmidlapp Scholarship	holarship Program		
	Johnny Bench Foundation Scholarship			
College Involvement	 Emerging Campus Leaders Mentor Advise a freshman student on college foundations and integrate them into the UC community Discover KPMG Cincinnati Leadership Program All day program learning about the company sectors, networking, and interview understanding Kolodzik Business Scholars Association Vice President reporting to the KBSA President and Program Director Support all director roles with specified projects and control all program social media Lindner Women in Business Hold position as External Manager of Recruitment to correspond with high school students to explain and educate about the organization University Honors Program Retreat Leader Oversaw 10 incoming freshman as they learned about the opportunities of the Honors program during a two day overnight retreat Colleges Against Cancer Accounting Chairperson for the University of Cincinnati's Relay for Life event First Year Leadership Program 			
	• Applied, interviewed, and selected Government mentor	as a mentee in the program	n, paired with a UC Student	
Service	 Research Participant Advisory Council I Meet monthly as a council of 30 cc and humanize the research process Bearcat Buddies 			
	• Tutor middle school and high scho American Cancer Society			
	• Volunteered at Making Strides Aga Seton High School Young Alumnae Vol	unteer	-	
	• Returned to my alma mater to assis	st with school events, inclu	iding Open House and Setonsation	

JAMES C. MCFARLAND

4032 Woodchase Dr. • Erlanger, KY 41018

(859) 409-7374 (Cell) • mcfarlandja@nku.edu

Objective

To obtain a position in accounting where I can utilize my skills, put my learning into practice, and make a contribution.

Education

Northern Kentucky University, KY (2007-2010) 2015-Present Bachelor of Science: Accounting Course Work Completed: General Course Requirements, 2 Years Accounting Courses, Accounting GPA: 3.8

Gateway Community College, KY (2004-2006) Associate in Applied Science (AAS): Electrical Technology Course Work Completed: Electrical, GPA: 3.9

Career Related Experience

Master Provisions, Inc., Florence, KY Internship

Performed bank and credit card reconciliations. Worked in QuickBooks to create and maintain customer and vendor accounts. Helped to implement a new CRM system. Assisted with management of volunteers and event planning.

Discover Zone, Florence, KY

Accountant Duties include, creating a budget, maintaining accounts, billing, payroll, bank deposits, bank and AIS reconciliations, and clerical task.

Other Work Experience

Flanigan Contractors, Inc., Independence, KY HVAC Installer (Heating, Ventilation, and Air Conditioning Installer) Maintained heating and air conditioning systems. Installed systems. Serviced and repaired systems.

Synergy Electrical Services, Walton, KY

Electrician

Installed and maintained electrical equipment. Installed and repaired electrical equipment such as generators, transformers, switchboards, controllers, motor controls, conduit systems, fixtures, wall sockets, plugs and switches. Tested electrical circuits. Planned layout and installation of electrical systems.

Volunteer Activities

Currently serve as the Director of Infiltrate, an organization committed to serving the needs of the impoverished in the Newport and Dayton, Kentucky areas.

Skills_

Troubleshooting, Event Planning, People Management, Event management, Blueprint Reading, Communication Skills, QuickBooks, Microsoft Office, Sage50 Peachtree, Crystal Reports.

Accomplishments

Scholar's list 2015 summer session. Dean's list 2015 spring and fall semesters.

June 2015 to July 2015

November 2015 to Present

July 2014 to Nov. 2014

June 2013 to May 2014

Rachel E. Morgan Morganr3@MiamiOH.edu (317) 616-8325

Education

fiami University, Farmer School of Business - Oxford, OH	Expected Graduation Date: May 2017
✤ Bachelor of Science in Business, Majors: Accountancy and Marketing, Minor: Spanish	
♦ Cumulative GPA 3.98/4.0	
♦ CPA Eligible May 2017	
Miami University Honors Program and Academic Scholars Program nternational Education	
Study Abroad: Miami University Summer in Spain	Summer 2015
Ionors and Awards	
Aiami University President's List	Academic Year 2013-2014, Spring 201
Top 3% of students in the Farmer School of Business	
Iiami University Dean's List	Fall 201
Top 20% of students in the Farmer School of Business	
ccounting Curriculum Excellence	- 11
Ranked #1 out of 670 Introduction to Financial Accounting (ACC 221) students	Fall 2014
Ranked #4 out of 600+ Introduction to Managerial Accounting (ACC 222) students	Spring 201
rofessional Experience	
ales Operations Intern, Roche Diagnostics Corporation	
ndianapolis, Indiana	June 2014 - August 2014
Participated in one of the world's leading pharmaceutical internship programs with an 8% accept	, 0 11
Compiled a cohesive, sustainable data management system for over 350 customers of four molec	
Developed and launched new customer data mapping interface for the iPad using Tableau Data S more effectively communicate market penetration to customers	
Conducted secondary market research regarding future contract opportunities with state public h approximately \$80 million	
Ran an internal department audit of 42 accounts and 260 product samples to ensure annual com	pliance with the Sunshine Act legislation
l ales Associate, C. Wonder ndianapolis, Indiana	November 2013 - January 2014
\diamond Delivered sophisticated customer service to drive sales for top-selling store in the Midwest	
Vinner, Abercrombie & Fitch Marketing Campaign Project	Marcoot
bxford, Ohio ↑ Collaborated with 4 other Honors Marketing students to design a trend and data-driven \$10 mill	May 2014
Collaborated with 4 other Honors Marketing students to design a trend and data-driven \$10 mill on re-alignment of company's target market	non social media marketing campaign focused
Selected as one of two winning teams out of 15 groups	
Presented charge to 50 A&F employees, including members of management, at national headqua	arters in Columbus, OH
Campus Leadership and Involvement	<i>,</i>
<i>ice President of Involvement</i> , Miami University Dance Marathon	May 2015 - Presen
Design and manage specifications for online registration database for 200+ event participants	
Manage and strategically direct 5 committee members on Dancer Relations, Greek Life Relations	
Organize logistics of annual hospital visit and Ohio intercollegiate conference held in Cincinnati,	
Developed and implemented inaugural Edgewood High School Dance Marathon, which raised \$4 total by 17%	4,000 and increased Miami event fundraising
tudent Teaching Assistant and Consultant, Department of Computer Science and Engineer	January 2015 - Presen
Advise class of 35 business computing students during their completion of in-class activities duri	-
♦ Instruct students on multiple topics ranging from applications such as Microsoft Excel and Acces	
Grade approximately 20 weekly homework assignments per semester for class of 35 students	
Tutor students on course material outside of class, totaling approximately 5 students per hourly s	session
Pledge Class Delegate, Academic Excellence Committee, Kappa Kappa Gamma	January 2015 - Present
Elected by chapter of over 170 women to serve as single pledge class delegate on five-person com	mittee within chapter council
♦ Conduct academic counseling sessions with specific members of concern and monitor academic l	
General Member, Miami University Women in Business	

Permanent Address

732 W. San Jose Lane Mequon, WI 53092

EDUCATION

Miami University – Farmer School of Business

- Majors: Finance, Economics Minor: Philosophy
- Honors: University Honors Program, Farmer School of Business Honors Program, President's List, Beta Gamma • Sigma, National Merit Scholarship, RedHawk Excellence Scholarship, Frank Family Memorial Scholarship

Wall Street Week / Chicago Finance Week – New York, NY and Chicago, IL

Selected by the Finance Department to network with alumni and explore careers in the financial services industry

Training the Street – Oxford, OH

• Learned a variety of corporate valuation methodologies, modeling best practices, and Excel shortcuts

PROFESSIONAL EXPERIENCE

Northern Trust Company

Risk Management Intern – Chicago, IL

- Examined the pre-existing resiliency strategy in place to mitigate concentration risk for the operations and technology divisions and performed an analysis that uncovered a potential 25% reduction in resiliency expenses
- Designed a new process for handling client credit disputes that enabled risk managment to track trends in • operations errors in an effort to scale down negative client interaction and risk from the loan group
- Collaborated with multiple departments to identify the costs of the company's bespoke processes and recommended a series of initiatives to standardize commonly used capabilities and client solutions

RELEVANT ACTIVITIES

Miami University Investment Banking Club

Managing Director – Oxford, OH

- Led the executive team by coordinating club operations and serving as the liaison to university administrators
- Restructured the recruitment process to improve club visibility and led the new member training sessions ٠
- Developed the fundamentals of valuation, financial modeling, and accounting in weekly meetings and seminars
- Reviewed and discussed M&A transactions, IPOs, Federal Reserve policy, and other current financial events

William Blair Investment Banking Case Competition

Winner: Competed against 35 teams from Miami University – Oxford, OH

- Constructed public comparables, precedent transactions, leveraged buyout, and discounted cash flow analyses to form an appropriate valuation range for a private food distribution company positioned in an active M&A space
- Performed qualitative analyses and industry research to evaluate and identify potential exit opportunities
- Delivered a recommendation to a panel of professionals outlining a plan to seek a sale to a strategic buyer

Harvard Financial Analyst Symposium

Finalist: Competed against 30 schools from the US and Canada – Cambridge, MA

- Pitched a short of Expeditors International of Washington (EXPD), a non-asset freight forwarder, due to a slowdown in global trade volume, a normalizing margin profile, and a significant management exodus
- Presented the thesis outlining a 20% downside to a forum of professionals in the fund management industry

CFA Institute Research Challenge

Winner: Ohio Region, Quarterfinalist: The Americas Region – Atlanta, GA

- Conducted extensive equity research on the business services industry, developed a comprehensive written report for Cintas Corporation, and presented a hold recommendation to a panel of professionals in the CFA Institute
- Worked with team members to build a fully integrated operating model, comparable companies analysis, and ٠ discounted cash flow model, in conjunction with qualitative analyses, to arrive at a target price

INTERESTS

NBA Basketball, The Office, Running, Chess, Live Music

Campus Address 300 E. Withrow Street Oxford, OH 45056

Summer 2015

Fall 2013 – Present

Spring 2015

Fall 2015

ACT: 33 Overall GPA: 4.00/4.00

Expected Graduation: May 2017

Winter and Summer 2015

Fall 2014

Fall 2015

Alex Vielmetti

414-469-2846 vielmeaj@miamioh.edu

Michael Weil

(513) 658-0877 <u>Michael.Weil@msj.edu</u> 4647 Mitchell Woods Drive Cleves, Ohio 45002

Objective	An internship position in the field of accounting where my leadership, communication and organizational skills will be used to benefit the organization.			
Education	Mount St. Joseph University Cincinnati, Ohio Bachelor of Science in Accounting May 2017 GPA 3.742/4.0, Dean's List: Spring 2014, Fall 2014, Spring 2015, Fall 2015 • Presidential Scholarship 2013- Present • McCann Scholarship 2013- Present			
Relevant Courses	Intermediate Accounting IPrinciples of Accounting ITaxation IIntermediate Accounting IIPrinciples of Accounting IITaxation II			
Work Experience	 Messer Construction Co. Cincinnati, Ohio Accounting Co-op for Cincinnati Regional Office, Aug. 2015 – Dec. 2015 Reconciled and prepared monthly customer bills for two jobsites Communicated with vendors on compliance issues and outstanding invoices 			
	 Accounting Co-op for Accounting and Finance Division, May 2015 – Aug. 2015 Filed Sales and Use tax returns for four different states Performed bank reconciliations of multiple company accounts 			
	 Accounting Co-op for the Rental Division, Jan. 2015 – May 2015 Processed invoices for review and payment quickly and efficiently using accounting software Handled various organizational tasks such as sorting and filing mail and invoices 			
	 Rally's Hamburgers Cincinnati, Ohio Shift Manager, 2009-2015 Handled all transactions and balanced up to 2 cash drawers Utilized communication skills to handle any problems in customer service Managed 2-4 crew members to maximize efficiency 			
Activities	 Advocates for Catholic Education Cincinnati, Ohio Volunteer, Summers 2011-Present Work at Great American Ball Park stocking inventory in concessions Mount St. Joseph University Cincinnati, Ohio Lacrosse, Member 2013- Present Team Captain 2016 HCAC Academic All-Conference 2015 Honorable Mention All-ORLC 2015 			

Marie Wildemann

944 Parkside Dr. Columbus, IN 47203 wildemannm@xavier.edu (812) 350-5776

Objective

To contribute my current accounting skills to a firm at a structured and goal-driven internship that will also expand my knowledge and ability of accounting through real-world experience.

Education

Xavier University, Williams College of Business Bachelor of Science in Business Administration Accounting and Strategic Human Resource Management (minor)

John Felice Rome Center, Study Abroad Program

Loyola University Chicago Academic Achievement Award Recipient

Honors

Xavier University Scholar (Honors Program) Xavier University Presidential Scholarship Williams College of Business Dean's List

Work Experience

Fifth Third Bank

Financial Audit Intern

- Worked on 3 internal audits over the course of the 10-week internship
- Completed testing and wrote results on 14 controls within a Retail Affiliate Audit
- Started testing on a Collateral Management Audit
- Assisted with qualitative attribute testing on a Direct Sales Audit
- Completed 4 quality control checks for finished audits
- Assisted with planning of an all-intern event where 20 executives from the Bancorp networked with 60+ interns

Chipotle Mexican Grill

Front-Line Trainer and Crew Member

- Trained 9 new employees in front-line responsibilities
- Served in all 3 front-line positions of "tortilla," "salsa," and "cash"
- Worked as a team dedicated to creating a unique restaurant experience for all customers

Leadership, Involvement, and Service

August 2014
August 2015
August 2015 to Present
January 2016 to Present
August 2014 to Present
August 2013 to Present
March 2014
September 2013 to Present
January 2016 to Present

Cincinnati, OH Graduation: May 2017 GPA: 3.953/4.0

August 2013 to Present

August 2013 to Present

Fall 2013, Spring 2014, Fall 2014, Fall 2015

Rome, Italy Spring 2015

Cincinnati, OH May to July 2015

Columbus, IN

May to August 2014

udit