

FEI Mission:

Our Chapter's mission is to be the premier organization for financial executives in the Austin area. The Chapter promotes fellowship and interaction among its members and has active programs to enhance professional knowledge and qualifications.

chapter leaders

President

Mr. Dean Dresser
CFO, Advantis Certified Staffing Solutions, Inc.



Executive VP (president-elect)

Mr. Michael Moulton
North America Director of Finance, ALK-Abello

VP Membership

Mr. Gary Chetzron
Independent Finance Business Consultant



VP Programs

Mr. Mathew King
CFO, Premier Family Physicians

VP Communications (Secretary)

Mr. Zac Fellbaum
CFO/COO, Nulo Pet Foods



VP Finance (Treasurer)

Mr. Derek Pennant-Jones
Director of Finance, Celling Biosciences

VP Career Services

Mr. Nick Dawe
Treasury Director, Hanger, Inc.



VP Sponsorships

Mr. Lewis Rhoden, CFO, Techline

Immediate Past President

Mr. Kit Mellem, CFO, BuildASign

Directors at Large

Ms. Robin Campana, CFO, Bulldog Solutions
Mr. Mark Ferguson, CFO, Premier Research Labs
Mr. David Mehok, CFO, CLEAResult Consulting, Inc.
Ms. Mellissa Martin, CFO, BCR
Mr. Don Neville, Chairman/CEO, TerraHydroChem, Inc.



Chapter Administrator

Ms. Jenny Garcia, FEI Austin Chapter
P.O. Box 5128
Austin, Texas 7876
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upcoming FEI Austin events:

February 21, 2017
Dinner Meeting (@ Red Bird Flight Simulations)
Red Bird Flight Simulations

March 21, 2017
Breakfast Meeting (Renaissance Hotel--Arboretum)
Blake Hastings, Senior Vice President, Federal Reserve Bank of Dallas

April 18, 2017
Dinner Meeting (UT Club--University of Texas at Austin campus)
Mike Perrin and Arthur Johnson, Athletic Directors, University of Texas at Austin

platinum sponsors



gold sponsors



MONTGOMERY COSCIA GREILICH LLP
Certified Public Accountants

Friends of FEI:

Higginbotham, Holtzman Partners, and Texas Capital Bank

www.financialexecutives.org



austin chapter

connecting financial executives

Breakfast Meeting

Robert (Bob) Gabriel
Partner, Deloitte Tax LLP

and

Emily Rollins
Central Texas Technology Audit Practice Leader,
Deloitte & Touche LLP

"Not Your Typical Accounting Update"

Austin Country Club
Tuesday, January 17, 2017

FEI vision

FEI will continue to be the professional association of choice for the corporate finance executive. We strive to be the most contemporary, dynamic and proactive organization of its kind. We are a powerful network centered on a vibrant Internet community and local meetings. FEI is member-service oriented, with value for dues a top priority. Indeed, the cost of membership is dwarfed by the cost saving ideas and value-building themes that accrue to our members through their participation in FEI. We strive to be the eyes and ears of the typical finance officer facing the day-to-day challenge of enhancing his or her shareholders' investment. We help members anticipate and react to change, acquire new resources to enhance shareholder value, and build

"FEI is without a doubt the premier professional organization I have been associated with over the years. The regular chapter meetings are enlightening and topical as well as a great networking opportunity. Combined with the helpful online resources, FEI membership continues to be a valuable resource."

-Tom Mistler, COO and CFO
Texas Disposal Systems
Member since 2001

the personal skills needed to further their careers. We do this by providing information through diverse forms of communication, knowledge of evolving trends and issues and high-quality programs. We help to identify new opportunities for peer networking, and provide for effective advocacy through representation before legislators and regulators.

CPE instructions

- You must register online for the event in order to receive CPE.
- Complete the sign in and sign out sheet at your table.
- Note you must sign in and out in order to receive CPE**
- 10 business days following the meeting go to www.financialexecutives.org
- Log on with your user ID and Password
- Select "CPE" from Home Page
- Select "Incomplete Credits" link on sidebar
- Select "Evaluation" link for respective event
- Complete and "save" the evaluation
- Select and print CPE Certificate

If you have any questions please contact CPE@financialexecutives.org

meet the speakers



**Robert (Bob) Gabriel,
Partner,
Deloitte Tax LLP**

Bob is a partner in Deloitte's Business Tax Services practice and has more than 18 years of experience in public accounting serving public and private clients in a variety of industries including integrated energy, oil field service, manufacturing and distribution, engineering and construction,

and various service industries. Bob has extensive experience with corporate and partnership tax compliance, consolidated return issues, accounting methods and inventories. He specializes in the financial reporting of income taxes and is the ASC 740 competency lead for Deloitte's Houston, Austin, and New Orleans offices. Licensed through the Texas State Board of Public Accountancy and a member of the American Institute of Certified Public Accountants, Bob received a B.B.A. and an M.P.A. from the University of Texas at Austin.

**Emily Rollins,
Central Texas Technology Audit
Practice Leader,
Deloitte LLP**



Emily has more than 23 years of experience providing services to early-stage, venture-backed companies through large public companies, primarily in the technology, media, and venture capital industries. For her early-stage clients, Emily balances a practical approach with her deep experience in internal control over financial reporting, internet-empowered businesses, software revenue recognition, business combinations, and stock-based compensation.

Over the course of her career, Emily has served more than 50 TMT (technology, media and telecommunications) companies as well as several medical device and life-sciences companies. She currently leads Deloitte's Technology industry audit practice in Austin, is a member of the firm's New Revenue Recognition Requirements team, and co-leads the firm's Audit Innovation Internal Control project.

Emily is a graduate of Claremont McKenna College, a licensed CPA in Texas and Washington. She is also certified in International Financial Reporting Standards.

membership application

I hereby apply for membership in Financial Executives International (please select one below).

Chapter membership fee WAIVED for the 1st year!

- Executive: \$399***
 Academic: \$225

- In-Transition: \$225**
 Government / Military: \$225

business information

name _____
title _____
company name _____
company address _____
city / state / postal code / country _____
business phone _____
business fax _____
business e-mail (required) _____

Nature of Entity

- Public Private Non-Profit Other

Industry:

SIC No. _____

Annual Revenue

- Less than \$10 Mil \$500 to \$999 Mil
 \$10 to \$99 Mil \$1 to \$5 Bil
 \$100 to \$499 Mil More than \$5 Bil

Areas of Responsibility

personal information

name _____
home address _____
city / state / postal code / country _____
home phone _____
home fax _____
email (required) _____

Preferred Mailing Address Business Home

Preferred Email Address Business Home

Designation CPA CMA CFA

Other: _____

Degree Bachelors Masters Doctorate

Are you a member of any other professional association? ACG AFP AICPA

IIA IMA JICPA JACFO

CFA Institute (AIMR)

Other: _____

How did you learn about FEI?

- FEI Member (Name _____)
 Direct Mail Magazine / Newspaper
 Chapter Meeting Colleague E-mail
 Other: _____

Upon join date of membership, I agree that my business and personal conduct shall at all times be entirely consistent with FEI's Code of Ethics.

Signature _____ Date _____

(Membership is granted on an individual basis and is non-transferable. Dues are not refundable.)

payment options

- Enclosed is my check Please invoice
 Please charge \$ _____ to my Visa* MasterCard* Amex* Discover*

Card #: _____ Expiration Date: _____

Cardholder's Name: _____

Signature: _____

***Member join special runs through June 30, 2017. This is for new members and members whose membership has been lapsed for more than one year.**