

FEI Mission:

Our Chapter's mission is to be the premier organization for financial executives in the Austin area. The Chapter promotes fellowship and interaction among its members and has active programs to enhance professional knowledge and qualifications.

chapter leaders

President

Mr. Michael Moulton
North America Director of Finance, ALK-Abello



Executive VP (president-elect)

Mr. Mathew King
CFO, Premier Family Physicians

VP Membership

Mr. Gary Chetzron
Independent Finance Business Consultant



VP Programs

Mr. Mathew King
CFO, Premier Family Physicians

VP Communications (Secretary)

Mr. Zac Fellabaum
CFO/COO, Nulo Pet Foods



VP Finance (Treasurer)

Mr. Derek Pennant-Jones
Director of Finance, Celling Biosciences

VP Career Services

Mr. Nick Dawe
Treasury Director, Hanger, Inc.



VP Sponsorships

Mr. Lewis Rhoden, *President & CEO, Techline*

Immediate Past President

Mr. Dean Dresser, *CFO, Jimmy Evans Company*

Directors at Large

Ms. Robin Campana, *CFO, Bulldog Solutions*
Mr. Dean Dresser, *CFO, Jimmy Evans Company*
Mr. David Mehok, *CFO, CLEAResult Consulting, Inc.*
Mr. Kit Mellem, *CFO, BuildASign*
Mr. Don Neville, *Chairman/CEO, TerraHydroChem, Inc.*



Chapter Administrator

Ms. Jenny Garcia, FEI Austin Chapter
P.O. Box 5128
Austin, Texas 7876
feiaustin@gmail.com / (512) 587-6972



platinum partners



gold partners



www.financialexecutives.org



austin chapter

connecting financial executives

Breakfast Meeting

**Kelly Landreth, Managing Director,
Regional Investment Banking, Wells Fargo Securities**

and

**Paul Wolfert, Vice President,
Regional Investment Banking, Wells Fargo Securities**

"Current State of the M&A and Capital Markets"

Renaissance Hotel

Tuesday, September 19, 2017

FEI vision

FEI will continue to be the professional association of choice for the corporate finance executive. We strive to be the most contemporary, dynamic and proactive organization of its kind. We are a powerful network centered on a vibrant Internet community and local meetings. FEI is member-service oriented, with value for dues a top priority. Indeed, the cost of membership is dwarfed by the cost saving ideas and value-building themes that accrue to our members through their participation in FEI. We strive to be the eyes and ears of the typical finance officer facing the day-to-day challenge of enhancing his or her shareholders' investment. We help members anticipate and react to change, acquire new resources to enhance shareholder value, and build the personal skills needed to further their careers. We do this by providing information through diverse forms of communication, knowledge of evolving trends and issues and high-quality programs. We help to identify new opportunities for peer networking, and provide for effective advocacy through representation before legislators and regulators.

"FEI has connected me with several other CFOs as well as key service providers in the Austin area. The connections have allowed me to meet and learn from other finance executives who have faced or are facing similar challenges to our organization.

The advice from these members along with my overall FEI membership have been tremendously valuable, both personally and professionally." "

-Brian Hack
CFO, Beanitos
Member since 2014

upcoming FEI Austin events:

October 17, 2017

Breakfast Meeting

(Renaissance Hotel - Arboretum)

Nate Paul, President & CEO, World Class Capital Group

November 21, 2017

Breakfast Meeting

(Austin Country Club)

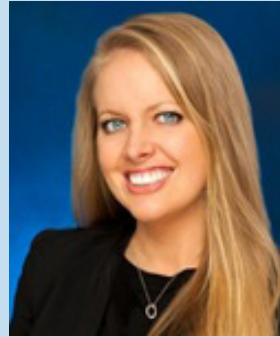
Rajiv Bala, Principal, S3 Ventures;

Clayton Christopher, Managing Partner, CAVU Venture Partners;

Venu Shamapant, General Partner, Live Oak Venture Partners; and

Bob Smith, Principal, Bridgepoint Consulting (Moderator)

meet the speakers



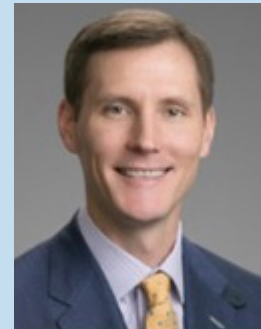
Kelly Landreth,
Managing Director,
Regional Investment Banking,
Wells Fargo Securities

Kelly Landreth is a managing director in the Regional Investment Banking group at Wells Fargo Securities, where she provides strategic advisory and capital-raising services to middle market companies throughout the Southern region of the United States. She joined Wells Fargo through a predecessor firm and has nearly 15 years of investment banking and corporate finance experience. Kelly opened the New York office of the Middle Market Group in 2010 and assumed the role as head of the Southern region in 2016.

She has broad experience with mergers and acquisitions (M&A), and has worked on a range of capital raising transactions involving public equity, private equity, syndicated bank debt, convertible offerings, debt private placements, and high yield offerings. Her recent transactions of note include advising and structuring the associated debt financing for 1-800-Flowers.com on its acquisition of Harry & David; Bonney Forge on its acquisition of BFE S.p.A.; and Corporation Services Company on its acquisition of MLM Information Services LLC; among others.

Paul Wolfert,
Vice President,
Regional Investment Banking,
Wells Fargo Securities

Paul Wolfert is a vice president in the Regional Investment Banking group at Wells Fargo Securities, where he provides strategic advisory and capital raising services to middle market companies throughout Texas, Oklahoma and Louisiana. Paul joined Wells Fargo in 2010. He previously spent five years in Wells Fargo's Consumer & Retail group covering consumer companies, and opened the Houston office of the Regional Investment Banking Group in 2015. During his nearly 10 years of investment banking and corporate valuation experience, his transaction experience includes the sale of Dermstore, LLC to Target Corp; the sale of gloProfessional to Swander Pace Capital; the sale of Charles River Clinical Services Northwest, Inc to Comprehensive Clinical Development, Inc.; and the initial public offering and follow-on offerings of Malibu Boats, Inc., among other transactions.



membership application

I hereby apply for membership in Financial Executives International (please select one below).

****No Chapter membership fee!****

Executive: \$399*

Academic: \$225

In-Transition: \$225

Government / Military: \$225

business information

name _____

title _____

company name _____

company address _____

city / state / postal code / country _____

business phone _____

business fax _____

business e-mail (required) _____

Nature of Entity

Public Private Non-Profit Other

Industry: _____

SIC No. _____

Annual Revenue

Less than \$10 Mil

\$500 to \$999 Mil

\$10 to \$99 Mil

\$1 to \$5 Bil

\$100 to \$499 Mil

More than \$5 Bil

Areas of Responsibility

personal information

name _____

home address _____

city / state / postal code / country _____

home phone _____

home fax _____

email (required) _____

Preferred Mailing Address Business Home

Preferred Email Address Business Home

Designation CPA CMA CFA

Other: _____

Degree Bachelors Masters Doctorate

Are you a member of any other professional association? ACG AFP AICPA

IIA IMA JICPA JACFO

CFA Institute (AIMR)

Other: _____

How did you learn about FEI?

FEI Member (Name _____)

Direct Mail Magazine / Newspaper

Chapter Meeting Colleague E-mail

Other: _____

Upon join date of membership, I agree that my business and personal conduct shall at all times be entirely consistent with FEI's Code of Ethics.

Signature _____

Date _____

(Membership is granted on an individual basis and is non-transferable. Dues are not refundable.)

payment options

Enclosed is my check Please invoice

Please charge \$ _____ to my Visa® MasterCard® Amex® Discover®

Card #: _____ Expiration Date: _____

Cardholder's Name: _____

Signature: _____

***Member join special runs through October 31, 2017.**