

NEW JERSEY CHAPTER JUNE 26, 2020



COVID-19 Resources from our Strategic Partners & FEI Chapters

Webinars



Tuesday, July 14 —3:00 to 4:00 pm ET

Webinar Presented by Gibbons Financial Restructuring & Creditors' Rights Department: "Acquiring and Selling Assets in Distressed Situations: Navigating the Section 363 Bankruptcy Sale Process and Negotiating the Asset Purchase Agreement"

The panel will cover a panoply of issues, including: (i) the Section 363 bankruptcy sale process, (ii) associated risks and opportunities in connection with the process, and (iii) best practices for buyers and sellers in negotiating the asset purchase agreement.

Panelists include:

Philip Cassel, Managing Director, Cassel Salpeter & Co.

Peter Flägel, Director, Gibbons Corporate Department

Robert K. Malone, Chair, Gibbons Financial Restructuring & Creditors' Rights Department

Moderated by:

Howard A. Cohen, Director, Gibbons Financial Restructuring & Creditors' Rights Department

Email rsvp@gibbonslaw.com to register for this complimentary webinar. Log-in information for the webinar will be sent to registrants in advance of July 14.

FEI Austin Chapter invites all FEI Members to a Webinar: Friday June 26, 1:00pm to 2:00pm ET (<u>Register</u> by 12:45 pm ET)

"2020 Transactions Update"

The COVID-19 pandemic has had and will continue to have material impacts on middle-market business efforts to effect strategic transactions and raise capital. Please join us on June 26, 2020 for "2020 Transactions Update," a special webinar presented by Oliver Sandlin, Managing Director, and Steve Reesing, Director, Focus Strategies Investment Banking, who will discuss key developments arising from the pandemic that are affecting these markets as well as key considerations to prepare for transactions and capital raises as the economy recovers from the pandemic.

1.0 CPE Credits | Register here. There is no charge to attend. When registering, FEI members need to use the GUEST button if they are not a member of the FEI Austin Chapter. The event is also open to non-members (guests).

Questions? Please contact FEI Austin Chapter Administrator Jenny Garcia at feiaustin@gmail.com or (512) 587-6972.

FEI National Webinars & On-Demand Courses

<u>Webinars</u> and <u>On Demand Learning Opportunities</u>: Visit the <u>FEI website</u> for additional details as there are complimentary CPE credits available with your membership. Check the site often as webinars are being added almost daily.

Research & Resources

FEI National ~

Sharing with members the totality of benefits and resources provided by the whole organization:

<u>FEIconnect</u>: This members-only, online forum that allows you to post discussion questions to all FEI members across the country. Its also a platform for you to provide advice and best practices to others based on your experiences.

<u>FEI COVID-19 Dashboard</u>: This web page provides insights into the novel coronavirus crisis and how financial leaders are responding -- it includes webinars, research papers, surveys and articles related to managing this current crisis.

<u>FEI Daily</u>: Keep abreast of current and trending news that is relevant to each of our businesses. If you are not receiving this daily in your email inbox, <u>sign up online</u> today.

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