

Registrant List

FEI Dallas Private Equity CFO Series

05/11/2023, 4:30 pm - 7:00 pm

Registrant Full Name	Organization Name	Title
Mr. Harry Breda	Westwood Holdings Group, Inc.	Senior Product Manager
Mr. Mark W. Brown	VIP	Managing Director, Client Services
Mr. John Casey	John Casey & Associates	Managing Director
Nathan Chapman	Truist Wealth	Senior Wealth Advisor
Mr. Mark V. Dendle	Growers Express, LLC	CEO/CFO
Mr. Thomas C. Dubowski, CPA	Dallas Regional Chamber	Controller
Mr. Paul Dunn	Baker Tilly US, LLP	Partner, Advisory Services
Mr. Ray Estep	Transmira, Inc.	CFO & COO
Mr. Jim Farrell	Synctive	Chief Financial Officer
Ms. Beth Fenton		Business Development Director/Executive
Mr. Gary Fuchs		
Mr. Peter Gonzalez	National Transaction Advisors	Co-Managing Partner
Mr. Mike Gruber	Greenberg Traurig	Shareholder
Mr. Joseph Halford	Wondr Health	Director of Finance
Ms. Kelly Harris	Harris & Dickey, LLC	Partner/CFO
Julie Johnson	HumCap LP	HR & Recruiting
Mr. Larry D. King, CPA, CGMA	WhamTech, Inc.	CFO, COO
Amber Lee	Wondr Health	Controller
Mr. Jay Marquis	Bank of America	Private Client Advisor
Ms. Francoise Mattice		
Tommy Mixon	USI	Executive Risk Consultant
David Ramsey	Engineered Tax Services	Director Business Development
Jeff Rosen	Ultimus LeverPoint Fund Solutions	
Mr. S. Scott Smaistrila, MBA, CPA, CMA	WTP Advisors, Inc.	Director
Mr. Joe Stafford	New Life CFO	Fractional CFO
Ms. Emily Taylor, CPA	Wondr Health	CFO
Bethany williams	Arno Wealth	SVP Strategic Growth
Mr. Scott A. Woodward, CPA	Woodward & Co., LLC	Managing Member

Registrants Per Event: 28