

Registrant List

Monthly Meeting | March 2024 | DALLAS

03/05/2024, 4:00 PM - 8:00 PM

Registrant Full Name	Organization Name	Title
Mr. Terry Ackermann	The Encompass Group	Chief Financial Officer
Mr. Nick Adame	Mercy Ships	Global CFO
Mr. Marc R. Alger	PNC Bank	Managing Director
Ms. Milly Alvarez, CPA, CGMA	MTU Maintenance Dallas	Senior Manager Finance
Mr. Steven J. Armond	Vertava Healthcare	Chief Financial Officer
Mr. Jim Ashworth	Ashworth Tomerlin & Associates, LLC	Managing Partner
Mr. John Atchley	Grant Thornton	Director, Client Services
Mr. Art Babb, CPA	Art Babb CPA, PC	Managing Partner
Mr. John D. Bailey		
Mr. Jack C. Baines		CFO
Mr. Donald R. Baird, II, CPA	DBRII Consulting Services	Owner
Mrs. Dana D. Bartholomew		Austin Industries, Inc. (Ret)
Mr. Mike Bates	AccessFares	CFO
Mr. Benjamin Beckelman, CPA	Lain Faulkner	Tax Director
Mr. Thomas W. Beitel, CPA, MBA	Siemens Industry Software Inc.	VP Finance
Ms. Deborah Bell	Financial Additions, Inc.	Vice President, Business Development
Mr. Terry L. Beneke	Westerman Family Office LLC	President
Mr. James T. Berry, Jr.	Communities Foundation of Texas	SVP & Chief Financial Officer
Ms. Laura Beverly	Half Price Books, Records, Magazines, Inc.	Executive VP/CFO
Mr. Frank Bilban		CFO (Ret)
Mr. Aaron Borden	Grant Thornton LLP	Tax Partner
Mr. James K. Brata, CPA	Dawson Geophysical Company	EVP, CFO, Secretary Treasurer & Director
Mr. David Brown, CPA	Authentix	CFO
Ms. Karyn Brown	Austin Industries, Inc.	Treasurer
Mr. Mark W. Brown	VIP	Managing Director, Client Services
Mr. Norman Burke	Tellabs LLC	CFO
Mr. Roger W. Burns	RWB Consulting CFO	Principal/CFO
Mr. Tracy Butler	McGriff Insurance Services, LLC	Vice President
Mr. Layne Campman	BDO USA, LLP	BDS Regional Director
Ms. Rachel Capps	Capital One Bank	SVP Regional Commercial Banking
Mr. Charles Carrier	Citibank	Director of Finance Consumer Tech & Ops
Mr. Justin Carter	Riveron	Managing Director
Mr. Matthew Carter	BPC	Financial Operations
Mr. John Casey	John Casey & Associates	Managing Director
Mr. Matthew R. Chance	KPMG LLP	Partner
Ms. Jennifer Chapman	Regions Bank	Senior Vice President
Mrs. Megan Chapman	Baker Tilly Digital	Manager
Mr. Wade Chapman		
Ms. Ginny Chrisman	CBRE	
Mr. David Clay	Ruby Tuesday Operations, LLC	VP, Sr. Controller
Ms. Lisa Cobb	ExecHQ	Principal
Ms. Emily Colgan	FEI Dallas	Onsite Events Manager & AV Coordinator
Mr. David A. Commons		
Ms. Susan K. Conner	Pariveda Solutions, Inc. & FGM Architects	Independent Director
Ms. Cindy Cooper, CPA	Lincoln Property Company	Senior Vice President, Accounting
Mr. Erik Cooper	Tremissis Growth Capital	Founder
Mr. Joe Cuff	Merrill Lynch	Custom Credit Executive
Mr. Jonathon Curlett	Charlie Blue Therapy	Founder
Mrs. Sonyaa Curtis-Adeyoju	Digital Realty	Senior Manager, Financial Planning & Analysis
Mr. Mark S. Czech, CPA	Real Business Vantage, LLC	President
Mr. Jeffrey D. Davis, CPA	Blended Healthcare	Vice President Controller
Ms. Raquel DeLeon	Riveron	Senior Director
Mr. Mark V. Dendle	Valtir, LLC	Chief Financial Officer
Mr. Chris Dierks, CPA	Talus Pay	CFO
Mr. Ryan Doyle, CPA	House of Outdoors	VP of Finance and Accounting
Mr. Frederick J. Dreibold, CPA	Sun Holdings, Inc.	Chief Financial Officer
Mr. Thomas C. Dubowski, CPA	Dallas Regional Chamber	Controller
Ms. Jackie Dunn	FEI Dallas	Manager
Mr. Paul Dunn		

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Mr. Dave DuVarney	Baker Tilly US, LLP	Principal
Mr. Jack Edmonds	Regions Bank	Senior VP, Commercial Banking
Mr. Kyle Evans	ILE Homes	Director, Investments
Mr. Jim Farrell	Synctive	Chief Financial Officer
Mr. Clinton Fendley	Rave Restaurant Group	Chief Financial Officer
Ms. Jodie Fisher	NWI	CFO
Mr. Robert Flint, CPA		
Ms. Erin Flugstad	Connor Group	Partner • Strategic Markets - Tech Acctg
Mr. Greg Freeman	Robert Half	Senior Talent Director
Ms. JoAnn Freewalt	Hempz Technologies LLC	Sr. Director Finance/Accounting
Mr. Blake E. Fuqua, CMI	Weaver	Partner, State & Local Tax
Mr. Nimish Gandhi	Rowley Company	Chief Financial Officer
Mr. Viren Gandhi	ZeOmega Incorporated	Senior Vice President - Finance
Mr. Joe Garza	Associa	SVP, Client Operations
Ms. Rebecca Gentry	Conexus SG	Sales & Marketing Administrator
Mr. Shawn Gilbert	KPMG LLP	Partner
Mr. Rudy Gonzalez	Ansira	CFO
Mr. Dominique Gray	Austin Commercial, Inc.	Controller
Mr. Loren Greaves	The Rosewood Corporation	Senior Vice President & Chief Financial Officer
Mr. Fred Grote	Wagner Oil Company	Chief Financial Officer
Mr. Steven V. Gummer, CPA		
Mr. Gary Guyton		Managing Director Investor Relations
Mr. Moe Haidar	Dialexa	CFO
Ms. Rachel Hailstone	BGSF	Client Services Manager
Mr. Doug Hall	Financial Additions, Inc.	Founder & Managing Partner
Mr. Jim Hampton	Wesley Prep	Chief Financial Officer
Ms. Kelly Harris	Harris & Dickey, LLC	Partner/CFO
Ms. Sarah K. Heidelberg		
Mr. Mark Heil	Handling Systems and Conveyors	CFO
Mr. Kendall Helfenbein, MBA, CPA	Vandelay Hospitality Group	CFO
Mr. Ronald Herbert	Kings III Emergency Communications	CFO
Ms. Lista B. Hightower		
Mr. Travis Hill	Austin Industries, Inc.	Corporate Controller
Ms. Anna Hinojosa	Clearly Ledger Solutions	Principal
Ms. Lena Ho	Austin Industries, Inc.	Vice President-Finance
Mr. Don Hoff	SRS Real Estate Partners, LLC	Vice President, Reporting & Planning
Mr. Eric B. Holleman	Conexus SG	Managing Director
Mr. Matthew T. Horinek	Bank of Texas	Business Development Officer
Ms. Lisa Huffman	Donnelley Financial Solutions (DFIN)	SEC Reporting
Mr. John Hughes	BDO USA, LLP	Director
Mr. Paul Hultgren	VRC Valuation Research Corporation	Managing Director
Mr. Jason Jack	Vizient, Inc.	Senior Director, FP&A
Mr. Nathan Jacks	Bank of Texas BOKF N.A.	Senior VP, Relationship Manager
Mr. Greg S. Jaynes, CPA	Ennis Steel Industries, Inc.	Chief Financial Officer
Mr. Britt Jeffcoat	Aegis Therapies	CFO
Mr. James Jenkins, Jr.	Santander USA	Controller US Auto Santander
Ms. Jenny Jeter	Merrill Lynch, Pierce, Fenner & Smith Inc.	Senior VP Wealth Management Advisor
Ms. Alaina Johnson	JSX	Sr. Director of Finance
Mr. Kenneth J. Judd	TYME Capital	Chief Executive Officer
Mr. Richard Kang	Improving Enterprises, Inc.	VP Finance and Accounting
Mr. Stephan Kearney	Concord Medical Group	EVP, CFO
Ms. Erika Keller	Triumph Financial	SVP Corporate Finance
Ms. Kathy Keller	Likewise	Director Corporate Accounting and Global Technical Accounting & Consolidations
Mr. Bryan F. Keyes	Bryan F Keyes	CFO
Mr. Sean Kim	Austin Bridge & Road	VP Finance
Mr. Larry King, CPA, CGMA		
Mr. Neil Kirchhofer	Neil Kirchhofer	CFO
Mr. Cameron Kirke	Marsh McLennan Agency	Business Insurance Advisor - Southwest
Mr. Mike Kollman	Andersen	Director
Mr. Kevin Krautkramer, CPA	DataSpan Holdings, Inc.	Chief Financial Officer
Mr. John Kuhlman	Gallagher Construction Services	Chief Financial Officer
Ms. Kambrie Laurent	ExponentHR	Marketing & Partnership Manager
Mr. David Lee	Baker Tilly US, LLP	Manager - Consulting

Registrant List

Mr. John LeGrande	Texas Capital Bank	Vice President, Relationship Manager
Mr. William W. Lesikar		
Mr. Stephen V. Long		
Ms. Kathryn R. Loo		
Mr. Robert M. Looney	Frost Bank	Senior VP Corporate Banking
Mr. Mark Malay	Sunflower Bank	SVP Commercial Business Development Officer
Mr. Philip L. Mangone	Hearing Lab Technology, LLC	Vice President FP&A / Treasury
Ms. Ashley Martin	ExponentHR	Director Enterprise Solutions
Ms. Maria Martindale	RGP	Vice President, Central South
Mr. Daniel Martinez	Robert Half Management Resources	Client Solutions Director
Mr. Paul A. Mason	Wacker Chemicals (USA), Inc.	CFO
Ms. Kathryn McBride		
Ms. Patti McKee, CPA		
Mr. Gary McKiddy	Click n' Close, Inc.	Chief Financial Officer
Mr. Joe McLaughlin	Austin Industries, Inc.	CFO
Ms. Cindy McSpadden	SeatonHill Partners	CFO
Mr. Roland J. Melton		
Mr. Brandt Miller	BDO USA, LLP	Director
Mr. Bryson Miller	VRC Valuation Research Corporation	Texas Practice Leader
Mr. Ronald Mitori		
Ms. Ashley Mohan	BGSF	Executive Recruiting Manager
Mr. Miguel Molina, MBA	Avocados From Mexico	CFO
Mr. Steven Moore, CPA	Whitley Penn LLP	Audit Partner
Mr. Richard Moreland	Conexus SG	Managing Consultant
Mr. Todd Muckelroy	Associa	SVP, Finance & Accounting
Ms. Ann Murray	American Heart Association	Vice President Financial Planning & Analysis
Ms. Carolyn Murray, CPA	Moss Adams LLP	Business Development Executive
Mr. Chris Murray	Leon Capital Group	Vice President, Accounting & Finance
Mr. Mayur Naik	Weaver	Partner, State & Local Tax
Mr. Douglas C. Nash, CPA	The Retail Connection, L.P.	CFO
Ms. Debi Nimrichter	FEI Dallas	Event Support
Mrs. Jennifer Norris	Saville CPAs & Advisors LLC	CFO, Client Accounting Services
Mr. Jeff Null		
Mr. Andrew Owens	Aston Carter	Account Executive
Mr. Jess Padek	VIP	Partner
Ms. Dimple Patel	Vandelay Hospitality LLC	Director of Finance
Mr. Tom Patterson, CPA	SeatonHill Partners	Partner
Mr. Sebastian Peluffo	Tango Analytics	Chief Financial Officer
Ms. N. Nicole Phelan		
Mr. Marc Pinney	Holmes Murphy	Vice President, Employee Benefits
Mr. Jorge Pliego	Improving Enterprises, Inc.	CFO
Ms. Elizabeth Pospick, CPA	Riveron	Senior Director
Ms. Kristine Powers	Aimbridge Hospitality	Senior Director - Corporate Treasury
Ms. Claire Pugh	Baker Tilly US, LLP	Partner
Ms. Kristin Ramirez	MarshMcLennan Agency	Advisor, Dallas Employee Health & Benefits
Mrs. Mary Ramsey	Vistra	Senior Director of Retail Accounting
Mr. Warren L. Rapert	Colvin Resources Group	Partner
Mr. Winston Reeves	Aston Carter	Account Manager
Ms. Margie Reinhart, CPA		
Mr. Dusty Reynolds	Andersen	Managing Director
Mr. Wesley Richards		
Mr. John Rischard, CPA	Cresa	Managing Principal - Lease Administration
Mr. Jeff Robertson	myNILpay	Advisory board member
Mr. Ron L. Rushing, Jr., CPA, CTP	RREAF Residential	CFO
Ms. Janice Russell	Sabre Holdings, Inc.	VP Financial Planning and Analysis
Mr. D. Shayne Rutherford	Schwob Energy Services LLC	Chief Financial Officer
Mr. Sunil Sajnani	EZCORP, Inc.	Chief Audit, Asset Protection & Loss Prevention Executive
Mr. Greg Sakowski	H&D Distributors, Inc.	Director of Finance & Accounting
Mr. Sebastian Sanchez	RHSB	Vice President - Employee Benefits
Mr. Wil Saqueton	Atlantic Housing Foundation, Inc.	CFO
Mr. Alex Sarntee	JP Morgan Chase	VP Corporate Finance
Mr. Carl R. Saxon, CPA	Eastport Holdings, LLC	CFO

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Mr. Paul Schenian	SeatonHill	Partner
Mr. James E. Schranz		
Mr. Jim Schuchard	Tatum	Managing Partner
Mr. Craig Settle	Gaedeke Energy, LLC	VP - Accounting and Finance
Ms. Hiral Shah	Grant Thornton LLP	Managing Director
Mr. Michael J. Shaw	Austin Industries, Inc.	CAO
Mr. David R. Siebert		
Ms. Tressa Silvey, CPA	The C Group, PLLC	Managing Member/CFO
Mr. Mark Sinclair		
Ms. Christina Smith	Co-op Solutions	Chief Accounting Officer
Eric Smith	PNC Bank	SVP, Treasury Management
Mr. John Sommerhalder	Granite Canyon Ventures LLC	Senior Financial Advisor
Mr. Paul L. Stein		
Ms. Carrie M. Stumfall	Atlantic Housing Foundation, Inc.	Chief Operating Officer
Ms. Marva Tarver	Hunt Consolidated, Inc.	Chief Accounting Officer
Mr. Alan W. Teich		
Mr. Steve E. Thomas	Aligned Financial Services	Principal
Mr. Jose R. Torres		
Mr. CT Tran	RGP	Director of Client Delivery
Mr. John Tschirhart	Upbound Group, Inc.	Senior Vice President - Controller
Mr. Brenton Van Breda	Primal Health	Chief Financial Officer
Mr. Adriaan L. van Eeden	LSGgroup	Chief Accounting Officer
Mr. Jesus Vega	Whitley Penn LLP	Risk Advisory Manager
Mr. James Walbom	SUSE, Inc.	Vice President, Finance
Mr. Brantley R. Walch	Decon7 Systems	Chief Financial Officer
Ms. Alison M. Walker	Harris & Dickey, LLC	Consultant
Mr. David B. Walls	Austin Industries, Inc.	President & CEO
Ms. Esther Walzer-Brewer	Siemens-Logistics LLC	Corporate Controller
Mr. Thomas Washington	B2B CFO	Partner
Mr. John S. Wechsler	Triumph Bancorp	SVP Finance
Mr. William H. Whalen	Vehicle Accesory Group	Chief Financial Officer
Mr. Paul W. Willey, Sr., CPA		
Mr. David B. Willis, CPA		
Ms. Sandra Wilson	Prescott Group	Senior Director, Accounting
Mrs. Tricia Wilson	Holmes Murphy	Client Executive
Mr. Randolph H. Wright	Randy H Wright Consulting	President
Mr. Aleks Zabreyko	Connor Group	Managing Partner
Mr. Randy Zeller	Exponent Technologies	EVP

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