

Registrant List

FEI Dallas Monthly Meeting – November 2023

11/06/2023, 4:00 PM - 8:00 PM

Registrant Full Name	Organization Name	Title
Mr. Terry Ackermann	The Encompass Group	Chief Financial Officer
Mr. Topper Afadama	RGP	Director, Client Development
Mr. Marc R. Alger	PNC Bank	Managing Director
Mr. Steven J. Armond	Vertava Healthcare	Chief Financial Officer
Mr. Art Babb, CPA	Art Babb CPA, PC	Managing Partner
Ms. Cassie Baca	E2open, Inc.	Sr. Director, Technical Accounting
Mr. John D. Bailey	Aimbridge Hospitality	Senior Vice President - Finance
Mr. Jack C. Baines		CFO
Mr. Donald R. Baird, II, CPA	DBRII Consulting Services	Owner
Mr. Mike Bates	TSI USA	CFO
Mr. Corbin J. Baumel	TeamSupport LLC	CFO
Mr. Benjamin Beckelman, CPA	Lain Faulkner	Tax Director
Ms. Margaret Bedgood	TurboExecs	Consulting CFO
Mr. Thomas W. Beitel, CPA	Siemens Industry Software Inc.	VP Finance
Ms. Deborah Bell	Financial Additions, Inc.	Vice President, Business Development
Mr. James T. Berry, Jr.	Communities Foundation of Texas	SVP & Chief Financial Officer
Ms. Laura Beverly	Half Price Books, Records, Magazines, Inc.	Executive VP/CFO
Mr. Frank Bilban		CFO (Ret)
Ms. Tangel Blain, CPA	Clampitt Paper Company	CFO
Ms. Stephanie J. Bond, CPA	Perot Development	Vice President of Accounting & Finance
Mr. Aaron Borden	Grant Thornton LLP	Tax Partner
Ms. Stephanie Bowman	Southwest Transplant Alliance	CFO
Mr. Scott Bradford	Revolution Sustainable Solutions LLC	CFO
Mr. James K. Brata, CPA	Dawson Geophysical Company	EVP, CFO, Secretary Treasurer & Director
Mr. David Brown, CPA	Authentix	CFO
Mr. Mark W. Brown	VIP	Managing Director, Client Services
Mr. Norman Burke	Tellabs LLC	CFO
Mr. Roger W. Burns	RWB Consulting CFO	Principal/CFO
Mr. Tracy Butler	McGriff Insurance Services, LLC	Vice President
Mr. Kent Cain	DZS Inc.	Vice President of Global Taxation
Mr. Layne Campman	BDO USA, LLP	BDS Regional Director
Ms. Rachel Capps	Capital One Bank	SVP Regional Commercial Banking
Mr. Charles Carrier	Citibank	Director of Finance Consumer Tech & Ops
Mr. John Casey	John Casey & Associates	Managing Director
Mr. Martin Cebrian	US Alcon Vision LLC	Sr. Director FP&A - GPO (Global Process Owner)
Mr. Christopher Cervantes	Valorous Advisors	Founder & Managing Partner
Ms. Jennifer Chapman	Regions Bank	Senior Vice President
Mr. Justin M. Chapman	Mastec, Inc.	Integration Support Executive
Ms. Holly Chapman-Veazey	BGSF, Inc.	EVP of Finance & Accounting
Mr. Jeff Chesnut	Upbound Group, Inc.	SVP - Strategy & Corporate Development
Mr. Denis C. Clark		
Mr. David Clay	Ruby Tuesday Operations, LLC	VP, Sr. Controller
Ms. Emily Colgan	FEI Dallas	Onsite Events Manager & AV Coordinator
Mr. Arvin Combs	BGSF	Senior Recruiter - Accounting & Finance
Mr. David A. Commons		
Ms. Susan K. Conner	Pariveda Solutions, Inc. & FGM Architects	Independent Director
Mr. Erik Cooper	Fountech Ventures	Chief Investment Officer
Mr. Bruce Cope, CPA	Midwestern State University	Adjunct Professor
Ms. Tammy Cordes, CPA	RGP	CPA Finance Consultant
Mr. Chris Cox	Tatum	Director of Consulting Services
Mr. Mark Cox	Riveron	Managing Director – Accounting Advisory
Mr. Chris Coy	Authentix	VP Finance
Ms. Sonyaa Curtis-Adeyoju	Digital Realty	Senior Manager – Legal, Risk & Sustainability Operations
Mr. Mark S. Czech, CPA	Real Business Vantage, LLC	President
Mr. Charles Daniels	National Defense Briefing Series	President
Mr. Jeffrey D. Davis, CPA	Reddy Ice	VP Controller
Mr. Mark V. Dendle	Valtir, LLC	Chief Financial Officer
Mr. Chris Dierks, CPA	Talus Pay	CFO
Mr. Ryan Doyle, CPA	Weathermatic	Controller

Registrant List

Mr. Thomas C. Dubowski, CPA	Dallas Regional Chamber	Controller
Ms. Jackie Dunn	FEI Dallas	Manager
Mr. Paul Dunn, CPA		
Mr. Jack Edmonds	Regions Bank	Senior VP, Commercial Banking
Mr. Chip Embrey	Sunoco, LP	Assistant Controller
Ms. Barbara Erhart		
Mr. Ray Estep	Transmira, Inc.	CFO & COO
Mr. Marc Farmer	UMB Bank	SVP Commercial Banking
Mr. Jim Farrell	Synctive	Chief Financial Officer
Mr. Christopher D. Fay	Summit Alliance	Relationship Manager
Mr. Robert Flint, CPA		
Ms. JoAnn Freewalt	Hempz Technologies LLC	Sr. Director Finance/Accounting
Mr. Nimish Gandhi	Rowley Company	Chief Financial Officer
Mr. Viren Gandhi	ZeOmega Incorporated	Senior Vice President - Finance
Mr. Eric Garrison	BDO Digital	Market Leader for Texas and West
Mr. Joe Garza	Associa	SVP, Client Operations
Ms. Rebecca Gentry	Conexus SG	Sales & Marketing Administrator
Mr. Dustin Gibson	Sunflower Bank	Senior VP
Mr. Bill Glatch	Tatum	Client Service Partner
Ms. Ronel Golden	RSRG Consulting	Founder
Mr. Rudy Gonzalez	Ansira	CFO & COO
Mr. Loren Greaves	The Rosewood Corporation	Senior Vice President & Chief Financial Officer
Mr. Fred Grote	Wagner Oil Company	Chief Financial Officer
Mr. Alan Grottle		
Mr. Gary Guyton		Managing Director Investor Relations
Mr. Doug Hall	Financial Additions, Inc.	Founder & Managing Partner
Mr. John H. Hall, II	RHSB	Senior VP
Mr. Jim Hampton	Wesley Prep	Chief Financial Officer
Mr. Stephen Harper	Cacique Food	Vice President of Finance
Mr. Mike Haynes	VIP	Managing Partner
Ms. Sarah K. Heidelberg		
Mr. Mark Heil	Handling Systems and Conveyors	CFO
Mr. Kendall Helfenbein, MBA, CPA	Vandelay Hospitality Group	CFO
Mr. Mark D. Henington	MBHenington and Company, LLC	President
Mr. Ronald Herbert	Kings III Emergency Communications	CFO
Mr. Mike Hickey	Holmes Murphy	Client Executive, EB/Shareholder
Ms. Anna Hinojosa	Core Personnel Staffing Services	Controller
Ms. Wendy J. Holder	CIBC Bank USA	Managing Director & Dallas Market Head
Mr. Eric B. Holleman	Conexus SG	Managing Director
Ms. Christy Honeycutt	AppyHere North America	SVP Strategic Development & Execution
Mr. Matthew T. Horinek	Bank of Texas	Business Development Officer
Ms. Lisa Huffman	Donnelley Financial Solutions (DFIN)	SEC Reporting
Mr. John Hughes	BDO USA, LLP	Director
Mr. Paul Hultgren	VRC Valuation Research Corporation	Managing Director
Mr. Victor Hunter	Aston Carter	Account Executive
Mr. Nathan Jacks	Bank of Texas BOKF N.A.	Senior VP, Relationship Manager
Mr. Greg S. Jaynes, CPA	LMC Landscape Partners, LLC	Chief Financial Officer
Mr. Brian Johnson		
Mr. David Johnson	Mannatech Incorporated	CFO
Ms. Carol A. Jones, MBA	Robert Half Management Resources	Talent Director
Mr. Doug Jones	RHSB	SVP & Principal
Mr. Hunter Jones	Moss Adams LLP	Assurance Sr. Manager
Mr. Matthew Jones	Directions Consulting Group	Chief Navigation Officer
Mr. Kenneth J. Judd	TYME Capital	Chief Executive Officer
Mr. Richard Kang	Improving Enterprises, Inc.	VP Finance and Accounting
Mr. Robert Steven Kaplan	Federal Reserve Bank of Dallas	Former President & CEO
Mr. Stephan Kearney	Concord Medical Group	EVP, CFO
Ms. Kathy Keller	Likewise	Director Corporate Accounting and Global Technical Accounting & Consolidations
Mr. Bryan F. Keyes	Bryan F Keyes	CFO
Mr. Mohammad Khaleel	Overhead Door Corporation	Senior Director, Financial Planning & Analysis
Mr. Robert C. Kiehnle	SeatonHill Partners	Partner
Mr. Larry D. King, CPA, CGMA		

Registrant List

Mr. Cameron Kirke	Marsh McLennan Agency	Business Insurance Advisor - Southwest
Mr. Kevin Krautkramer, CPA	DataSpan Holdings, Inc.	Chief Financial Officer
Mr. James E. Krohn	Federal Deposit Insurance Corporation	Regional Analyst
Mr. David Lee	Baker Tilly US, LLP	Manager - Consulting
Mr. Larry D. LeMaster, CPA	LandDesign	COO
Mr. William W. Lesikar		
Mr. Todd Leveridge	Lockton Dunning Benefits	Executive Vice President
Ms. Shihan Liu	Caris Life Sciences	Senior Director of Technical Accounting
Ms. Kathryn R. Loo		
Mr. Christopher Loy		Advisor/Consultant
Mr. John C. Macaulay		
Mr. Philip L. Mangone	Hearing Lab Technology, LLC	Vice President FP&A / Treasury
Mr. Jay Marquis	Bank of America	Private Client Advisor
Ms. Katie Marshall	PNC	SVP, Business Development
Mr. Mike Martin		
Mr. Daniel Martinez	Robert Half Management Resources	Client Solutions Director
Mr. Paul A. Mason	Wacker Chemicals (USA), Inc.	CFO
Mr. Claus Maucher	Siemens Industry, Inc.	Finance Director
Ms. Kathryn McBride	Ryan, LLC	VP-Finance
Mr. Larry McCoy, CPA	Klyde Warren Park	EVP of Finance & Administration
Ms. Kelly L. McDonald	SW Project Solutions	Consultant
Mr. David McGuire	Connor Group	Managing Director
Mr. Gary McKiddy	Click n' Close, Inc.	Chief Financial Officer
Mr. Roland J. Melton		
Mr. Curt Mesenbrink	Special Products & Manufacturing	Director of Finance
Mr. Billy Bob Messer	BR Messer, PLLC	Founder
Mr. Jens R. Mielke	Venturity Financial Partners	CFO - Advisory Services
Mr. Brandt Miller	BDO USA, LLP	Director
Mr. Bryson Miller	VRC Valuation Research Corporation	Texas Practice Leader
Mr. Thomas Montgomery	Montgomery Capital Advisers, LLC	President/CFO
Ms. Quyen Moreland	Digital Realty	Sr. Manager, Financial Planning & Analysis
Mr. Richard Moreland	Conexus SG	Managing Consultant
Ms. Katherine Motlagh, CPA	EVgo	Audit Committee Chair
Ms. Lisa Murphy		
Mr. Chris Murray	Leon Capital Group	Vice President, Accounting & Finance
Mr. Douglas C. Nash, CPA	The Retail Connection	CFO
Mr. Timothy Nese	Centauri Health Solutions	VP, Financial Operations M&A
Ms. Debi Nimrichter	FEI Dallas	Event Support
Ms. Meg OMalley	OMalley Consulting	Principal
Mr. Alan Oppenheimer, CPA, MBA		
Mr. Jess Padek	VIP	Partner
Ms. Kate Padilla	CIBC	Managing Director National Commercial Banking
Mr. Steven Partridge	WindMass Capital LLC	CFO
Ms. Dimple Patel	Vandelay Hospitality LLC	Director of Finance
Mr. Darin Patrizi	Summit Electric Supply	CFO
Mr. Kyle Patterson	Aston Carter	Account Manager
Mr. Stephen R. Patterson, CPA	Clarity FAS	Owner / CFO
Mr. James C. Paulus, CPA, CFE	DASEKE	Head of Internal Audit
Mr. Kenneth Pelan	Cleanpart US a Mitsubishi Company	Controller
Mr. Sebastian Peluffo	Tango Analytics	Chief Financial Officer
Ms. SANDRA PERRY		PRESIDENT
Ms. Khanna Petrosyan	BGSF, Inc.	Corporate Controller
Ms. N. Nicole Phelan		
Ms. Christy Petty Philen, CTP	MCR Hotels	Vice President, Treasurer
Mr. Tim Pike	Texas Society of Certified Public Accountants	Chairman
Mr. Marc Pinney	Holmes Murphy	Vice President, Employee Benefits
Mr. Jorge Pliego	Improving Enterprises, Inc.	CFO
Ms. Elizabeth Pospick, CPA	Riveron	Senior Director
Ms. Annie Powers	RGP	Director
Ms. Claire Pugh	Baker Tilly US, LLP	Partner
Mr. Warren L. Rapert	John Casey & Associates	Partner
Dr. Susan Rhame, CPA	University of Dallas	Associate Professor of Accounting
Mr. Wesley Richards		

Registrant List

Mr. Shawn M. Riely	Westmount Realty Capital, LLC	Director, Private Capital
Mr. John Rischard, CPA	Cresa	Managing Principal - Lease Administration
Mr. Jeff Robertson	SunTree Snack Foods	CFO
Mr. Scott Robinson	BGSF	SVP Finance & Accounting
Mr. Moroni Bento Rodrigues	MarshMcLennan Agency	Chief Financial Officer - SW
Mr. Wes Rogers	Vulcan Materials Company	Finance - Ready Mix Business
Mr. Robert Rough	Telos Capital Advisors, LLC	Managing Director
Mr. Jim Rowell	Maxi-Lift / Southwest Agri-plastics	CFO
Mr. Ron L. Rushing, Jr., CPA, CTP	RREAF Residential	CFO
Mr. Sunil Sajani	EZCORP, Inc.	Chief Audit, Asset Protection & Loss Prevention Executive
Mr. Greg Sakowski	H&D Distributors, Inc.	Director of Finance & Accounting
Ms. Callie Sallee	Servitas	Chief Accounting Officer
Mr. Wil Saqueton	Atlantic Housing Foundation, Inc.	CFO
Mr. Alex Sarntee	JP Morgan Chase	VP Corporate Finance
Mr. Travis L. Sartain, LHIC	MarshMcLennan Agency	Senior VP, Employee Benefits
Mr. Manoj Satnaliwala	Co-op Solutions	Chief Audit Executive
Mr. Carl R. Saxon, CPA	Eastport Holdings, LLC	CFO
Mr. Paul Schenian	ERIKS Seals and Plastics	VP Finance
Mr. Craig Settle	Gaedeke Energy, LLC	VP - Accounting and Finance
Mr. Sean Shepard	Kroger	Regional CFO, Dallas and Houston Divisions
Mr. David R. Siebert	Sport Clips, Inc.	Former CFO, retired
Mr. Brian Simpson	Baker Tilly US, LLP	Partner
Mr. S. Scott Smaistrila, MBA, CPA, CMA	Overhead Door Corporation	Manager, Financial Planning & Analysis
Ms. Christina Smith	Co-op Solutions	Chief Accounting Officer
Ms. Ellen Smith	Riverson	Office Managing Director
Ms. Shannon Smith	National American Hockey League	Director, Finance & Administration
Mr. John Sommerhalder	Granite Canyon Ventures LLC	Senior Financial Advisor
Dr. David Springate	The University of Texas at Dallas	Emeritus
Mr. Joshua Stan	Flooring Services	CFO
Mr. Paul L. Stein		
Mr. Andrew Stokes	TDIndustries, Inc.	CFO
Mr. Ken Strickland	Mustard Seed Global Holdings	CEO
Ms. Nyah Strickland		
Mr. David Surritte	Capital One Bank	Relationship Manager
Ms. Marva Tarver	Hunt Consolidated, Inc.	Chief Accounting Officer
Mr. Alan W. Teich		
Mr. Steve E. Thomas	Aligned Financial Services	Principal
Ms. Sufiana Tian	Texina	CEO
Mr. Michael Topa		
Mr. Alex Torockov	Rexel USA	Director of Internal Audit
Mr. Jose R. Torres		
Mr. Jerry Trojan	BlueAlpha Capital, LLC	CFO
Mr. John Tschirhart	Upbound Group, Inc.	Senior Vice President - Controller
Mr. Bradley K. Uhr	Expense Reduction Analysts	Senior Consulting Partner
Mr. Kent J. Van Houten		
Mr. Robert Vettor	Microsoft	Principal Cloud Architect
Mr. Zack Visconti	Moss Adams LLP	Sr. Tax Manager
Mr. James B. Walburg	Ironwood Advisors, LLC	President
Mr. Brantley R. Walch	Decon7 Systems	Chief Financial Officer
Ms. Alison M. Walker	Harris & Dickey, LLC	Consultant
Mr. Robert Walker		FEI Dallas Career Management Chair
Ms. Esther Walzer-Brewer	Siemens-Logistics LLC	Corporate Controller
Mr. Thomas Washington	B2B CFO	Partner
Mr. Michael Watson	Vertava Healthcare	Vice President FP&A
Mr. John S. Wechsler	Triumph Bancorp	SVP Finance
Mr. Tim Wheeler	Microsoft	Chief Technology Architect
Mr. Paul W. Willey, Sr., CPA		
Mr. David B. Willis, CPA		
Ms. Sandra Wilson	Prescott Group	Senior Director, Accounting
Ms. Brook Wootton	Albemarle Corporation	Senior Director, Investor Relations
Mr. Dennis J. Wright	UMB Bank	President - Dallas
Mr. Randolph H. Wright	Randy H Wright Consulting	President

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