

# Registrant List

Monthly Meeting | February 2024

02/13/2024, 4:00 PM - 8:00 pm

Registrant Full Name	Organization Name	Title
Mr. Nobby Ahluwalia	Robert Half – Management Resources	Client Solutions Director
Mr. Marc R. Alger	PNC Bank	Managing Director
Ms. Kelly Anderson	BKA Enterprises, Inc.	CFO
Mr. Steven J. Armond	Vertava Healthcare	Chief Financial Officer
Mr. Mike Arterberry, CPA	LSG Sky Chefs, Inc.	Director of Accounting & Taxation
Mr. David L. Askenase	Merill Lynch	Financial Advisor
Ms. Cassie Baca	E2open, Inc.	Sr. Director, Technical Accounting
Mr. Jack C. Baines		CFO
Mr. Donald R. Baird, II, CPA	DBRII Consulting Services	Owner
Mr. Peter Baldwin	Your Ten Percent, LLC	CFO
Ms. Kennedy Barnett	Financial Additions, Inc.	Manager, Executive Recruiting
Ms. Diane Barton	Mannatech Inc.	Controller
Ms. Margaret Bedgood	TurboExecs	Consulting CFO
Mr. Thomas W. Beitel, CPA	Siemens Industry Software Inc.	VP Finance
Ms. Deborah Bell	Financial Additions, Inc.	Vice President, Business Development
Mr. James T. Berry, Jr.	Communities Foundation of Texas	SVP & Chief Financial Officer
Ms. Laura Beverly	Half Price Books, Records, Magazines, Inc.	Executive VP/CFO
Mr. Frank Bilban		CFO (Ret)
Ms. Tangela Blain, CPA	Clampitt Paper Company	CFO
Ms. Stephanie J. Bond, CPA	Perot Development	Vice President of Accounting & Finance
Ms. Karyn Brown	Austin Industries, Inc.	Treasurer
Mr. Mark W. Brown	VIP	Managing Director, Client Services
Mr. Norman Burke	Tellabs LLC	CFO
Mr. Roger W. Burns	RWB Consulting CFO	Principal/CFO
Mr. Tracy Butler	McGriff Insurance Services, LLC	Vice President
Mr. Craig A. Campbell, CPA		
Mr. Layne Campman	BDO USA, LLP	BDS Regional Director
Ms. Rachel Capps	Capital One Bank	SVP   Regional Commercial Banking
Mr. Matthew Carter	BPC	Financial Operations
Mr. John Casey	John Casey & Associates	Managing Director
Mr. Christopher Cervantes	Valorous Advisors	Founder & Managing Partner
Ms. Jennifer Chapman	Regions Bank	Senior Vice President
Mr. Wade Chapman		
Mr. Don Clampitt	Clampitt Paper	CEO
Mr. Denis C. Clark		
Mr. David Clay	Ruby Tuesday Operations, LLC	VP, Sr. Controller
Ms. Lisa Cobb	ExecHQ	Principal
Ms. Emily Colgan	FEI Dallas	Onsite Events Manager & AV Coordinator
Mr. Arvin Combs	BGSF	Senior Recruiter - Accounting & Finance
Mr. David A. Commons		
Ms. Susan K. Conner	Pariveda Solutions, Inc. & FGM Architects	Independent Director
Mr. Erik Cooper	Tremissis Growth Capital	Founder
Ms. Tammy Cordes, CPA	RGP	CPA Finance Consultant
Mr. Chris Cox	Tatum	Director of Consulting Services
Mr. Joe Cuff	Merrill Lynch	Custom Credit Executive
Mr. Mark S. Czech, CPA	Real Business Vantage, LLC	President
Mr. Jeffrey D. Davis, CPA	Blended Healthcare	Vice President Controller
Mr. Mark V. Dendle	Valtir, LLC	Chief Financial Officer
Mr. Ryan Doyle, CPA	Weathermatic	Controller
Mr. Frederick J. Dreibold, CPA	Sun Holdings, Inc.	Chief Financial Officer
Mr. Thomas C. Dubowski, CPA	Dallas Regional Chamber	Controller
Ms. Jackie Dunn	FEI Dallas	Manager
Mr. Paul Dunn, CPA		
Mr. Jack Edmonds	Regions Bank	Senior VP, Commercial Banking
Mr. Chip Embrey	Sunoco, LP	Assistant Controller
Ms. Barbara Erhart		
Mr. Ray Estep	Transmira, Inc.	CFO & COO
Mr. Christopher D. Fay	Summit Alliance	Relationship Manager
Mr. Clinton Fendley	Rave Restaurant Group	Chief Financial Officer
Mr. Michael J. Fitzpatrick		

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Ms. Elaine S. Flesch	Citibank	Sr. Director of Security Operations
Mr. Robert Flint, CPA		
Mr. Ricardo Flores	RGP	Director, Client Development
Ms. Erin Flugstad	Connor Group	Partner • Strategic Markets - Tech Acctg
Ms. Monica Frazer, CPA		
Ms. JoAnn Freewalt	Hempz Technologies LLC	Sr. Director Finance/Accounting
Mr. Gary Fuchs	AOICFOC	CFO Consultant / Member
Mr. Blake E. Fuqua, CMI	Weaver	Partner, State & Local Tax
Mr. Nimish Gandhi	Rowley Company	Chief Financial Officer
Mr. Viren Gandhi	ZeOmega Incorporated	Senior Vice President - Finance
Mr. Joe Garza	Associa	SVP, Client Operations
Mr. Shawn Gilbert	KPMG LLP	Partner
Mr. Rudy Gonzalez	Ansira	CFO & COO
Ms. Sandra F. Green, CPA	Aethon Energy	Accounting Project Manager
Mr. Fred Grote	Wagner Oil Company	Chief Financial Officer
Mr. Steven V. Gummer, CPA		
Mr. Gary Guyton		Managing Director Investor Relations
Ms. Sally Hallingstad	Moss Adams	Business Development Executive
Mr. Jim Hampton	Wesley Prep	Chief Financial Officer
Ms. Kelly Harris	Harris & Dickey, LLC	Partner/CFO
Mr. Mike Haynes	VIP	Managing Partner
Ms. Sarah K. Heidelberg		
Mr. Mark Heil	Handling Systems and Conveyors	CFO
Mr. Kendall Helfenbein, MBA, CPA	Vandelay Hospitality Group	CFO
Mr. Mark D. Henington	MBHenington and Company, LLC	President
Mr. Mike Hickey	Holmes Murphy	Client Executive, EB/Shareholder
Ms. Lista B. Hightower		
Ms. Anna Hinojosa	Core Personnel Staffing Services	Controller
Ms. Wendy J. Holder	CIBC Bank USA	Managing Director & Dallas Market Head
Mr. Eric B. Holleman	Conexus SG	Managing Director
Ms. Kimberly Hollingsworth-Gorden, CPA, CGMA	Watkins Construction Company, LLC	Controller
Mr. Gregory Homen	KPMG LLP	Partner
Mr. Matthew T. Horinek	Bank of Texas	Business Development Officer
Ms. Lisa Huffman	Donnelley Financial Solutions (DFIN)	SEC Reporting
Mr. John Hughes	BDO USA, LLP	Director
Ms. Cindy Hull	RGP	SVP, NA Territory Sales
Mr. Paul Hultgren	VRC   Valuation Research Corporation	Managing Director
Ms. Pamela Hunt	Brix Holdings LLC	Chief Financial Officer
Mr. Victor Hunter	Aston Carter	Account Executive
Ms. Anthonia Ibe, CPA	Communities In Schools of the Dallas Region	CFO
Mr. Jason Jack	Vizient, Inc.	Senior Director, FP&A
Mr. Nathan Jacks	Bank of Texas BOKF N.A.	Senior VP, Relationship Manager
Mr. Larry Jackson	Valorous Advisors	Retirement Plan Advisor
Mr. Jim Jahnke	Tower Hill Partners	Chief Financial Officer
Mr. Craig A. James		
Mr. Greg S. Jaynes, CPA	Ennis Steel Industries, Inc.	Chief Financial Officer
Mr. Britt Jeffcoat	Aegis Therapies	CFO
Mr. James Jenkins, Jr.	Santander USA	Controller US Auto Santander
Ms. Carol A. Jones, MBA	Robert Half Management Resources	Talent Director
Mr. Doug Jones	RHSB	SVP & Principal
Mr. Matthew Jones	Directions Consulting Group	Chief Navigation Officer
Mr. Stephan Kearney	Concord Medical Group	EVP, CFO
Ms. Kathy Keller	Likewise	Director Corporate Accounting and Global Technical Accounting & Consolidations
Mr. Bryan F. Keyes	Bryan F Keyes	CFO
Mr. Robert C. Kiehnle	SeatonHill Partners	Partner
Mr. Larry D. King, CPA, CGMA		
Ms. Amber Kinney	Mothers Against Drunk Driving (MADD)	Chief Financial Officer and Administrator
Mr. Neil Kirchhofer	Neil Kirchhofer	CFO
Mr. Trey Knapp, CPA	Sewell Automotive Companies	Chief Financial Officer
Mr. Mike Kollman	Andersen	Director
Mr. Kevin Krautkramer, CPA	DataSpan Holdings, Inc.	Chief Financial Officer
Mr. John Kuhlman	Gallagher Construction Services	Chief Financial Officer

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Mr. Jackson Lane		
Mr. William W. Lesikar		
Mr. Steve Lin	Urology America	CFO
Mr. Stephen V. Long		
Ms. Kathryn R. Loo		
Mr. Robert M. Looney	Frost Bank	Senior VP   Corporate Banking
Mr. Christopher Loy		Advisor/Consultant
Mr. Mark Malay	Sunflower Bank	SVP Commercial Business Development Officer
Mr. Philip L. Mangone	Hearing Lab Technology, LLC	Vice President FP&A / Treasury
Mr. Jay Marquis	Bank of America	Private Client Advisor
Ms. Maria Martindale	RGP	Vice President, Central South
Mr. Andy Massey	Riveron	Senior Director
Ms. Kelly L. McDonald		VP Controller Consultant
Ms. Patti McKee, CPA		
Mr. Gary McKiddy	Click n' Close, Inc.	Chief Financial Officer
Mr. Roland J. Melton		
Mr. Curt Mesenbrink	Special Products & Manufacturing	Director of Finance
Mr. Billy Bob Messer	BR Messer, PLLC	Founder
Mr. Brandt Miller	BDO USA, LLP	Director
Mr. Bryson Miller	VRC   Valuation Research Corporation	Texas Practice Leader
Ms. Stacey Mirelez	KPMG LLP	Partner
Mr. Ronald Mitori		
Ms. Ashley Mohan	BGSF	Executive Recruiting Manager
Mr. Miguel Molina, MBA	Avocados From Mexico	CFO
Ms. Quyen Moreland	Digital Realty	Sr. Manager, Financial Planning & Analysis
Mr. Richard Moreland	Conexus SG	Managing Consultant
Ms. Katherine Motlagh, CPA	EVgo	Audit Committee Chair
Mr. Todd Muckelroy	Associa	SVP, Finance & Accounting
Ms. Ann Murray	American Heart Association	Vice President Financial Planning & Analysis
Mr. Chris Murray	Leon Capital Group	Vice President, Accounting & Finance
Mr. Timothy Nese	Centauri Health Solutions	VP, Financial Operations   M&A
Ms. Debi Nimrichter	FEI Dallas	Event Support
Ms. Meg OMalley	OMalley Consulting	Principal
Mr. Glenn Onstad	Nationstar Mortgage	Chief Audit Executive
Mr. Alan Oppenheimer, CPA, MBA		
Mr. Jess Padek	VIP	Partner
Ms. Kate Padilla	CIBC	Managing Director   National Commercial Banking
Mr. Dinesh Parbhoo	ILE Homes	CFO
Mr. Steven Partridge	WindMass Capital LLC	CFO
Ms. Dimple Patel	Vandelay Hospitality LLC	Director of Finance
Mr. RD Patel	New Leaf Service Contracts, Inc.	CFO
Mr. Kyle Patterson	Aston Carter	Account Manager
Mr. Tom Patterson, CPA	SeatonHill Partners	Partner
Mr. James C. Paulus, CPA, CFE	DASEKE	Head of Internal Audit
Mr. Kenneth Pelan	Cleanpart US a Mitsubishi Company	Controller
Mr. Sebastian Peluffo	Tango Analytics	Chief Financial Officer
Mr. Marc Pinney	Holmes Murphy	Vice President, Employee Benefits
Ms. Kristine Powers	Aimbridge Hospitality	Senior Director - Corporate Treasury
Mrs. Wendy Pritchett	WP3 Consulting	Accounting and Financial Consultant
Mr. Warren L. Rapert	Colvin Resources Group	Partner
Mr. Dusty Reynolds	Andersen	Managing Director
Dr. Susan Rhame, CPA	University of Dallas	Associate Professor of Accounting
Mr. Wesley Richards		
Mr. Shawn M. Riely	Westmount Realty Capital, LLC	Director, Private Capital
Mrs. Vicki A. Roberts	Grace Presbytery, Inc.	Director of Finance
Mr. Jeff Robertson	SunTree Snack Foods	CFO
Mr. Moroni Bento Rodrigues	MarshMcLennan Agency	Chief Financial Officer - SW
Ms. Barbara Ruane	KPMG LLP	Director
Mr. Roy Rumbough, CPA		
Ms. Helen Rushing	Noble Royalties, Inc.	Assistant Controller
Mr. Ron L. Rushing, Jr., CPA, CTP	RREAF Residential	CFO
Ms. Janice Russell	Sabre Holdings, Inc.	VP Financial Planning and Analysis
Mr. D. Shayne Rutherford	Schwob Energy Services LLC	Chief Financial Officer

# Registrant List

Mr. Sunil Sajnani	EZCORP, Inc.	Chief Audit, Asset Protection & Loss Prevention Executive
Mr. Greg Sakowski	H&D Distributors, Inc.	Director of Finance & Accounting
Mr. Wil Saqueton	Atlantic Housing Foundation, Inc.	CFO
Mr. Travis L. Sartain, LHIC	MarshMcLennan Agency	Senior VP, Employee Benefits
Mr. Sean Shepard	Kroger	Regional CFO, Dallas and Houston Divisions
Mr. Mahesh Shetty, CPA, MBA, CGMA	ILE Homes	Founder & CEO
Mr. David R. Siebert		
Mr. Mark Sinclair		
Mr. S. Scott Smaistrila, MBA, CPA, CMA	Overhead Door Corporation	Manager, Financial Planning & Analysis
Ms. Shannon Smith	National American Hockey League	Director, Finance & Administration
Mr. John Sommerhalder	Granite Canyon Ventures LLC	Senior Financial Advisor
Mr. Al Spinello	Priority Power Management	Chief Accounting Officer
Mr. Joshua Stan	Flooring Services	CFO
Mr. Paul L. Stein		
Ms. Marva Tarver	Hunt Consolidated, Inc.	Chief Accounting Officer
Mr. Alan W. Teich		
Mr. Colin Thackray	Pacific Northern Inc.	CFO
Mr. Brett Thames	Riveron	Managing Director
Mr. Steve E. Thomas	Aligned Financial Services	Principal
Ms. Sufiana Tian	Texina	CEO
Mr. Michael Topa		
Mr. Jose R. Torres		
Mr. John Treiber	Texas Capital Bank	Senior Vice President, Sr. Relationship Manager
Mr. Jerry Trojan	BlueAlpha Capital, LLC	CFO
Mr. Brenton Van Breda	Primal Health	Chief Financial Officer
Mr. Adriaan L. van Eeden	LSGgroup	Chief Accounting Officer
Mr. Kent J. Van Houten		
Ms. Trudy G. Wade, CPA, CIA, MBA, PMP	Ready Computing LLC	CFO
Mr. James Walbom	SUSE, Inc.	Vice President, Finance
Mr. James B. Walburg	Ironwood Advisors, LLC	President
Mr. Brantley R. Walch	Decon7 Systems	Chief Financial Officer
Ms. Alison M. Walker	Harris & Dickey, LLC	Consultant
Mr. Patrick M. Walsh, Ph.D.	U.S. Navy	Admiral, U.S. Navy (Ret.) & President, Cristo Rey Dallas College Prep
Ms. Esther Walzer-Brewer	Siemens-Logistics LLC	Corporate Controller
Mr. Thomas Washington	B2B CFO	Partner
Mr. John S. Wechsler	Triumph Bancorp	SVP Finance
Mr. Jeffrey P. Weyandt	Baker & O'Brien, Inc.	Chief Financial Officer
Mr. Kenny Wilks	Moss Adams LLP	Audit Partner
Mr. Paul W. Willey, Sr., CPA		
Mr. David B. Willis, CPA		
Ms. Sandra Wilson	Prescott Group	Senior Director, Accounting
Mr. Jeff Winker	Huffhines Communities	CFO
Ms. Brook Wootton	Albemarle Corporation	Senior Director, Investor Relations
Mr. John Wright	Conexus SG	Managing Consultant

**Registrants Per Event: 229**