

Registrant List

FEI Dallas Monthly Meeting – September 2023

09/11/2023, 4:00 pm - 8:00 pm

Registrant Full Name	Organization Name	Title
Mr. Paul Acker	Fish City Grill	CFO
Mr. Terry Ackermann	The Encompass Group	Chief Financial Officer
Ms. Lisa Acosta	KPMG LLP	Partner, Audit & Risk Advisory
Mr. Marc R. Alger	PNC Bank	Managing Director
Mr. Chad Allen	Financial Consultant	Chief Financial Officer
Ms. Kelly Anderson	BKA Enterprises, Inc.	CFO
Mr. Steven J. Armond	Vertava Healthcare	Chief Financial Officer
Mr. John D. Bailey	Aimbridge Hospitality	Senior Vice President - Finance
Mr. Donald R. Baird, II, CPA	DBRII Consulting Services	Owner
Mr. Tony L. Banks	Grant Thornton LLP	Director
Ms. Diane Barton	Mannatech Inc.	Controller
Mr. Mike Bates	TSI USA	CFO
Mr. Corbin J. Baumel	TeamSupport LLC	CFO
Ms. Margaret Bedgood	TurboExecs	Consulting CFO
Mr. Thomas W. Beitel, CPA	Siemens Industry Software Inc.	VP Finance
Ms. Deborah Bell	Financial Additions, Inc.	Vice President, Business Development
Mr. Terry L. Beneke	Westerman Family Office LLC	President
Mr. James T. Berry, Jr.	Communities Foundation of Texas	SVP & Chief Financial Officer
Ms. Laura Beverly	Half Price Books, Records, Magazines, Inc.	Executive VP/CFO
Mr. Frank Bilban		CFO (Ret)
Ms. Tangela Blain, CPA	Clampitt Paper Company	CFO
Ms. Stephanie Bowman	Southwest Transplant Alliance	CFO
Mr. Michael Boyle		
Mr. Tony Bridwell	The Encompass Group	Chief Talent Officer
Mr. Mark W. Brown	VIP	Managing Director, Client Services
Mr. Roger W. Burns	RWB Consulting CFO	Principal
Mr. Tracy Butler	McGriff Insurance Services, LLC	Vice President
Mr. Layne Campman	BDO USA, LLP	BDS Regional Director
Ms. Rachel Capps	Capital One Bank	SVP Regional Commercial Banking
Mr. Matthew Carter	BPC	Financial Operations
Mr. John Casey	John Casey & Associates	Managing Director
Mr. Christopher Cervantes	Valorous Advisors	Founder & Managing Partner
Ms. Jennifer Chapman	Regions Bank	Senior Vice President
Mr. Justin M. Chapman	Mastec, Inc.	Integration Support Executive
Mr. Wade Chapman		
Ms. Holly Chapman-Veazey	BGSF, Inc.	EVP of Finance & Accounting
Ms. Ginny Chrisman	USAA Real Estate Company	Executive Director, Development and Investment Accounting
Mr. Denis C. Clark		
Mr. David Clay	Ruby Tuesday Operations, LLC	VP, Sr. Controller
Ms. Emily Colgan	FEI Dallas	Onsite Events Manager & AV Coordinator
Mr. Arvin Combs	BGSF	Senior Recruiter - Accounting & Finance
Mr. Erik Cooper	Fountech Ventures	Chief Investment Officer
Mr. Chris Coy	Authentix	VP Finance
Mr. Joe Cuff	Merrill Lynch	Custom Credit Executive
Mr. Jonathon Curlett	Charlie Blue Therapy	Founder
Mr. Mark S. Czech, CPA	Real Business Vantage, LLC	President
Mr. Chris Dall	PNC Institutional Asset Management	SVP, Managing Director, Defined Contribution Retirement Solutions
Mr. Jeffrey D. Davis, CPA	Reddy Ice	VP Controller
Mr. Mark V. Dendle	Valtir, LLC	Chief Financial Officer
Mr. Chris Dierks, CPA	Talus Pay	CFO
Mr. Ryan Doyle, CPA	Weathermatic	Controller
Mr. Thomas C. Dubowski, CPA	Dallas Regional Chamber	Controller
Ms. Jackie Dunn	FEI Dallas	Manager
Mr. Paul Dunn, CPA		
Mr. Jack Edmonds	Regions Bank	Senior VP, Commercial Banking
Ms. Barbara Erhart		
Mr. Ray Estep	Transmira, Inc.	CFO & COO
Mr. Jim Farrell	Synctive	Chief Financial Officer

Registrant List

Mr. Christopher D. Fay	Summit Alliance	Relationship Manager
Mr. Craig A. Fischer	KPMG LLP	Partner
Mr. Robert Flint, CPA	Robert Half Management Resources	Full-Time Professional Consultant
Mr. Todd Follett	Riveron Consulting, LLC	Managing Director, Accounting Advisory
Mr. Gary Fuchs		
Mr. Blake E. Fuqua, CMI	Weaver	Partner, State & Local Tax
Mr. Nimish Gandhi	Rowley Company	Chief Financial Officer
Mr. Viren Gandhi	ZeOmega Incorporated	Senior Vice President - Finance
Mr. Joe Garza	Associa	SVP, Client Operations
Ms. Rebecca Gentry	Conexus SG	Sales & Marketing Administrator
Mr. Bill Glatch	Tatum	Client Service Partner
Mr. Rudy Gonzalez	Ansira	CFO & COO
Mr. Fred Grote	Mercy Ships	CFO
Mr. Steven V. Gummer, CPA		
Mr. Gary Guyton		Managing Director Investor Relations
Mr. Doug Hall	Financial Additions, Inc.	Founder & Managing Partner
Mr. Jim Hampton	Wesley Prep	Chief Financial Officer
Ms. May Lee Harris, CPA	Force10 Consulting	Principal
Mr. Mike Haynes	VIP	Managing Partner
Ms. Sarah K. Heidelberg		
Mr. Mark Heil	Handling Systems and Conveyors	CFO
Mr. Kendall Helfenbein, MBA, CPA	Vandelay Hospitality Group	CFO
Mr. Chad C. Henderson	Aston Carter	Practice Lead III
Mr. Mark D. Henington	MBHenington and Company, LLC	President
Mr. Mike Hickey	Holmes Murphy	Client Executive, EB/Shareholder
Ms. Lista B. Hightower		
Ms. Anna Hinojosa	Core Personnel Staffing Services	Controller
Mr. Don Hoff	SRS Real Estate Partners, LLC	Vice President, Reporting & Planning
Mr. Matthew Horinek	Bank of Texas	VP Senior BDO Dallas Corporate
Ms. Lisa Huffman	Donnelley Financial Solutions (DFIN)	SEC Reporting
Mr. John Hughes	BDO USA, LLP	Director
Mr. Paul Hultgren	VRC Valuation Research Corporation	Managing Director
Pam Hunt	Brix Holdings LLC	Chief Financial Officer
Mr. Nathan Jacks	Bank of Texas BOKF N.A.	Senior VP, Relationship Manager
Mr. Larry Jackson	Valorous Advisors	Retirement Plan Advisor
Mr. Greg S. Jaynes, CPA	LMC Landscape Partners, LLC	Chief Financial Officer
Ms. Jenny Jeter	Merrill Lynch, Pierce, Fenner & Smith Inc.	Senior VP Wealth Management Advisor
Mr. David Johnson	Mannatech Incorporated	CFO
Mr. Doug Jones	RHSB	SVP & Principal
Mr. Matthew Jones	Directions Consulting Group	Chief Navigation Officer
Ms. Shu Han Jouray	The People's Accord	CFO
Mr. Kenneth J. Judd	TYME Capital	Chief Executive Officer
Mr. Richard Kang	Improving Enterprises, Inc.	VP Finance and Accounting
Mr. Bryan F. Keyes	Bryan F Keyes	CFO
Mr. Robert C. Kiehnle	SeatonHill Partners	Partner
Mr. Larry D. King, CPA, CGMA		
Mr. Neil Kirchhofer	Neil Kirchhofer	CFO
Mr. Trey Knapp, CPA	Sewell Automotive Companies	Vice President, Finance and Accounting
Mr. Kevin Krautkramer, CPA	DataSpan Holdings, Inc.	Chief Financial Officer
Mr. James E. Krohn	Federal Deposit Insurance Corporation	Regional Analyst
Mr. John Kuhlman	Gallagher Construction Services	Chief Financial Officer
Mr. Jeffrey S. Lawlis, CPA	Whitley Penn LLP	Audit Partner
Mr. Quinn Laws	Green Peak Resources	CFO
Mr. David Lee	Baker Tilly US, LLP	Manager - Consulting
Mr. MICHAEL LEHRMANN		
Mr. William W. Lesikar		
Mr. Todd Leveridge	Lockton Dunning Benefits	Executive Vice President
Ms. Kathryn R. Loo		
Mr. Christopher Loy		Advisor/Consultant
Mr. John M. Lund	Behavioral Innovations	CFO
Mr. John C. Macaulay		
Mr. Mark Malay	Sunflower Bank	SVP Commercial Business Development Officer

Registrant List

Mr. Joe Martin	PNC	Regional Managing Director & Senior VP, Institutional Asset Management
Mr. Daniel Martinez	Robert Half Management Resources	Client Solutions Director
Ms. Lolette May	Old Republic National Commercial Title Insurance Company	VP of Business Development
Ms. Kathryn McBride	Ryan, LLC	VP-Finance
Mr. Andrew McCauley	Baker Tilly US, LLP	Partner, Risk Advisory
Mr. John McGovern	RHMR	Senior Associate
Ms. Patti McKee, CPA		
Mr. Gary McKiddy	Click n' Close, Inc.	Chief Financial Officer
Mr. Stephen Merritt	PNC Institutional Asset Management	Vice President, Retirement Plan Advisor
Mr. Curt Mesenbrink	Special Products & Manufacturing	Director of Finance
Mr. Brandt Miller	BDO USA, LLP	Director
Mr. Ronald Mitori		
Mr. Miguel Molina, MBA	Avocados From Mexico	CFO
Ms. Lauren Monaco	Aston Carter	Practice Lead, Accounting & Finance Consulting
Mr. Steven Moore, CPA	Whitley Penn LLP	Audit Partner
Ms. Quyen Moreland	Digital Realty	Sr. Manager, Financial Planning & Analysis
Mr. Richard Moreland	Conexus SG	Managing Consultant
Ms. Ann Murray	American Heart Association	Vice President Financial Planning & Analysis
Ms. Carolyn Murray, CPA	Moss Adams LLP	Business Development Executive
Ms. Cheryl Camin Murray	Katten Muchin Rosenman LLP	Partner
Mr. Chris Murray	Leon Capital Group	Vice President, Accounting & Finance
Mr. Andy Mutscheller	PNC Institutional Asset Management	Senior Institutional Advisor
Mr. Sanjay Nara, CPA	Toyota Financial Services	Finance Transformation Leader
Mr. Douglas C. Nash, CPA	The Retail Connection	CFO
Mr. Timothy Nese	Centauri Health Solutions	VP, Financial Operations M&A
Mr. Michael Nesta	KPMG LLP	Partner, Accounting Advisory
Ms. Debi Nimrichter	FEI Dallas	Event Support
Mrs. Jennifer Norris	Saville Dodgen & Company PLLC	CFO, Client Accounting Services
Mr. Jeff Null	Tekin & Associates	Chief Accounting Officer
Ms. Meg OMalley	OMalley Consulting	Principal
Mr. Alan Oppenheimer, CPA, MBA		
Mr. Jess Padek	VIP	Partner
Mr. Steven Partridge	Alpine Start Development LLC	Chief Financial Officer
Ms. Dimple Patel	Vandelay Hospitality LLC	Director of Finance
Mr. RD Patel	New Leaf Service Contracts, Inc.	CFO
Mr. Darin Patrizi	Summit Electric Supply	CFO
Mr. Stephen R. Patterson, CPA	Clarity FAS	Owner / CFO
Mr. Tom Patterson, CPA	SeatonHill Partners	Partner
Mr. James C. Paulus, CPA, CFE	DASEKE	Head of Internal Audit
Mr. Kenneth Pelan	Cleanpart US a Mitsubishi Company	Controller
Mr. Sebastian Peluffo	Tango Analytics	Chief Financial Officer
Ms. N. Nicole Phelan		
Mr. David N. Pilotte		DNP Financial, LLC (Ret)
Ms. Elizabeth Pospick, CPA	Riveron Consulting, LLC	Senior Director
Ms. Annie Powers	RGP	Director
Ms. Kristine Powers	Aimbridge Hospitality	Senior Director - Corporate Treasury
Ms. Claire Pugh	Baker Tilly US, LLP	Partner
Ms. Rachel Purcell	Lurin	Chief Financial Officer
Ms. Kristin Ramirez	MarshMcLennan Agency	Advisor, Dallas Employee Health & Benefits
Mrs. Mary Ramsey	Vistra	Senior Director of Retail Accounting
Mr. Warren L. Rapert	John Casey & Associates	Partner
Dr. Susan Rhame, CPA	University of Dallas	Interim Dean & Associate Professor Gupta College of Business
Mr. Wesley Richards		
Mr. Shawn M. Riely	Westmount Realty Capital, LLC	Director, Private Capital
Mr. John Rischard, CPA	Cresa	Managing Principal - Lease Administration
Mrs. Vicki A. Roberts	Grace Presbytery, Inc.	Director of Finance
Mr. Jeff Robertson	SunTree Snack Foods	CFO
Mr. Preston Roush	Texas Capital Bank	Senior Vice President, Middle Market Banking
Mr. Ron L. Rushing, Jr., CPA, CTP	RREAF Residential	CFO
Mr. Sebastian Sanchez	RHSB	Vice President - Employee Benefits

Registrant List

Mr. Wil Saqueton	Atlantic Housing Foundation, Inc.	CFO
Mr. Alex Sarntee	JP Morgan	VP Corporate Finance
Mr. Tim Savage, CPA	Weaver	Partner, Tax Services
Mr. Carl R. Saxon, CPA	Eastport Holdings, LLC	CFO
Mr. Paul Schenian	ERIKS Seals and Plastics	VP Finance
Mr. Jim Schuchard	Tatum	Managing Partner
Mr. Howard Seely	Premier Flow Control	CFO
Mr. Craig Settle	Gaedeke Energy, LLC	VP - Accounting and Finance
Ms. Lee Anne Sexton	Donnelley Financial Solutions (DFIN)	Managing Director
Mr. Sean Shepard	Kroger	Regional CFO, Dallas and Houston Divisions
Mr. Mahesh Shetty, CPA, MBA, CGMA	ILE Homes	Founder & CEO
Mr. David R. Siebert	Sport Clips, Inc	Former CFO, retired
Mr. Mark Sinclair		
Mr. S. Scott Smaistrila, MBA, CPA, CMA	WTP Advisors, Inc.	Director
Ms. Christina Smith	Co-op Solutions	Chief Accounting Officer
Mr. John Sommerhalder	Granite Canyon Ventures LLC	Senior Financial Advisor
Mr. John Spitler	The Encompass Group	CEO
Dr. David Springate	The University of Texas at Dallas	Emeritus
Mr. Joshua Stan	Flooring Services	CFO
Mr. Paul L. Stein		
Ms. Carrie M. Stumfall	Atlantic Housing Foundation, Inc.	Chief Operating Officer
Mr. Ananth Subramanian		Vice President FP&A
Mr. Roberto J. Sucre		
Ms. Alexandra Sullivan	MarshMcLennan Agency	Advisor, Business Insurance
Mr. Rob Sutton	HealthTrackRx	VP of F&A Services
Ms. Marva Tarver	Hunt Consolidated, Inc.	Chief Accounting Officer
Mr. Alan W. Teich		
Mr. Brett Thames	Riveron Consulting, LLC	Managing Director
Mr. Christopher Thomas	Blue Oak Consulting LLC	Principal Business Consultant Owner
Mr. Steve E. Thomas	Aligned Financial Services	Principal
Ms. Sufiana Tian	Texina	CEO
Mr. Michael Topa		
Mr. Alex Torockov	Rexel USA	Director of Internal Audit
Mr. Jose R. Torres		
Mr. John Treiber	Texas Capital Bank	Senior Vice President, Sr. Relationship Manager
Mr. Jerry Trojan		
Mr. John Tschirhart	Upbound Group, Inc.	Senior Vice President - Controller
Mr. Kent J. Van Houten		
Ms. Trudy G. Wade, CPA, CIA, MBA, PMP	Ready Computing LLC	CFO
Mr. James Walbom	SUSE, Inc.	Vice President, Finance
Mr. James B. Walburg	Ironwood Advisors, LLC	President
Mr. Brantley R. Walch	Decon7 Systems	Chief Financial Officer
Ms. Alison M. Walker	Harris & Dickey, LLC	Consultant
Mr. Robert Walker		
Mr. Bill Wallace	Success North Dallas	Founder & CEO
Mr. Thomas Washington	B2B CFO	Partner
Mr. Jeffrey P. Weyandt	Baker & O'Brien, Inc.	Chief Financial Officer
Mr. Paul W. Willey, Sr., CPA		
Mrs. Tricia Wilson	Holmes Murphy	Client Executive
Mr. Scott A. Woodward, CPA	Woodward & Co., LLC	Managing Member
Mr. Dennis J. Wright	UMB Bank	President - Dallas
Mr. Randolph H. Wright	Randy H Wright Consulting	President
Mr. Ronald K. Zielke	Impact Electronic Solutions, Inc.	CFO

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