

Registrant List

Dallas Chapter Monthly Meeting – January 2023

01/09/2023, 4:00 PM - 8:00 PM

Registrant Full Name	Organization Name	Title
Mr. Paul Acker	Fish City Grill	CFO
Mr. Terry Ackermann	The Encompass Group	Chief Financial Officer
Mr. Topper Afadama	RGP	Director, Client Development
Mr. Nobby Ahluwalia	Robert Half	Management Resources, Projects Practice Group
Mr. Marc R. Alger	PNC Bank	Managing Director
Ms. Kelly Anderson	BKA Enterprises, Inc.	CFO
Mr. Steven J. Armond	HealthTrackRx	Chief Financial Officer
Mr. Art Babb, CPA	Art Babb CPA, PC	Shareholder
Mr. Preston Badgett	RGP	Sr. Manager, Client Development
Mr. John D. Bailey	Aimbridge Hospitality	Senior Vice President - Finance
Mr. Donald R. Baird, II, CPA	DBRII Consulting Services	Owner
Mr. Tony L. Banks	Grant Thornton LLP	Director
Mr. Mike Bates	TSI USA	CFO
Mr. Corbin J. Baumel	TeamSupport LLC	CFO
Mr. Jeff S. Becker	Baker Tilly US, LLP	Senior Manager
Ms. Margaret Bedgood	TurboExecs	Consulting CFO
Mr. Thomas W. Beitel, CPA	Siemens Industry Software Inc.	VP Finance
Ms. Deborah Bell	Financial Additions, Inc.	Vice President, Business Development
Mr. Terry L. Beneke	Westwood Holdings Group, Inc.	VP, Partner Relations Advisor
Mr. James T. Berry, Jr.	Communities Foundation of Texas	SVP & Chief Financial Officer
Ms. Laura Beverly	Half Price Books, Records, Magazines, Inc.	Executive VP/CFO
Mr. Frank Bilban		CFO (Ret)
Ms. Tangel Blain, CPA	Clampitt Paper Company	CFO
Mr. Ruel Bognot	BDO USA, LLP	Audit Senior Director
Ms. Stephanie Bowman	Southwest Transplant Alliance	CFO
Mr. Eddie Bridgers	Seaton Hill Partners	Area Managing Partner
Mr. David Brown, CPA	Authentix	CFO
Ms. Karyn Brown	Austin Industries, Inc.	Treasurer
Mr. Mark W. Brown	VIP	Managing Director, Client Services
Mr. William H. Broyles	UHU Technologies, LLC	CFO
Mr. Norman Burke	Tellabs LLC	CFO
Mr. Roger W. Burns	RWB Consulting CFO	Principal
Mr. Jerry Campbell, II		
Mr. Benjamin Cantrell	Blue Star Consolidated Company	Chief Financial Officer
Ms. Rachel Capps	Capital One Bank	SVP Regional Commercial Banking
Mr. Matthew Carter	BPC	Financial Operations
Ms. Heather Cateolotti	Interstate Batteries	Vice President, Finance
Mr. Charles Cecil	Cecil Financial Consulting	Owner
Mr. Christopher Cervantes	Valorous Advisors	Founder & Managing Partner
Mr. Eric Chandler	UMB Bank	SVP - Relationship Manager
Mr. Wade Chapman		
Ms. Holly Chapman-Veazey	BGSF, Inc.	EVP of Finance & Accounting
Mr. Dan Chase	SeatonHill Partners	Partner
Ms. Ginny Chrisman	USAA Real Estate Company	Executive Director, Development and Investment Accounting
Mr. John Christiansen	Robert Half Protiviti	Vice President/Division Director
Mr. David Clay	Ruby Tuesday Operations, LLC	VP, Sr. Controller
Mr. Alex Clinton	BDO USA LLP	Managing Director, Valuation and Analytics
Ms. Lisa Cobb	ExecHQ	Principal
Mr. Patrick Coffee	PrimeSource Building Products, Inc.	Treasurer
Mr. Arvin Combs	BGSF	Senior Recruiter - Accounting & Finance
Mr. David A. Commons		
Mr. Erik Cooper	Fountech Ventures	Chief Investment Officer
Mr. Bruce Cope, CPA	Midwestern State University	Adjunct Professor
Mr. Chris Coy	Authentix	VP Finance
Mr. Joe Cuff	Merrill Lynch	Custom Credit Executive
Mr. Mark S. Czech, CPA	Real Business Vantage, LLC	President
Mr. Rick De La Fuente	TriMark	CFO
Mr. Mark Deganis	Marvin F. Poer and Company	Corporate Controller

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Mr. Mark V. Dendle	Growers Express, LLC	CEO/CFO
Mr. Chris Dierks, CPA	Talus Pay	CFO
Mr. Michael Dominguez	Associated Luxury Hotels International (ALHI)	President & CEO
Mr. Eric Downum	Potandon Produce	Chief Financial Officer
Mr. Thomas C. Dubowski, CPA	Dallas Regional Chamber	Controller
Ms. Jackie Dunn	FEI Dallas Chapter	Chapter Manager
Mr. James D. Dworkin, CPA, MBA	Trinity Basin Preparatory, Inc.	CFO / Business Manager
Mr. Jack Edmonds	Regions Bank	Senior VP, Commercial Banking
Mrs. Alice Elkins		
Mr. Chip Embrey	Sunoco, LP	Assistant Controller
Ms. Barbara Erhart		
Mr. Ray Estep	Transmira, Inc.	CFO & COO
Mr. Marc Farmer	UMB Bank	SVP Commercial Banking
Mr. Jim Farrell	Synctive	Chief Financial Officer
Mr. Michael J. Fitzpatrick		
Mr. Robert Flint, CPA	Robert Half Management Resources	Full-Time Professional Consultant
Mr. Jonathan Foy	Real Ideas, LLC	Managing Member
Ms. JoAnn Freewalt	Hempz Technologies LLC	Sr. Director Finance/Accounting
Ms. Melanie French	RREAF Residential	CEO
Mr. Gary Fuchs		
Mr. Blake E. Fuqua, CMI	Weaver	Partner, State & Local Tax
Mr. Nimish Gandhi		
Mr. Viren Gandhi	ZeOmega Incorporated	Senior Vice President - Finance
Mr. Rudy Gonzalez	Ansira	Chief Financial Officer
Mr. Loren Greaves	The Rosewood Corporation	Senior Vice President & Chief Financial Officer
Ms. Sandra F. Green, CPA	Aethon Energy	Accounting Project Manager
Mr. Paul Greulich	Baker Tilly US, LLP	Partner
Mr. Steven V. Gummer, CPA		
Mr. Mark Gunter	Eco-bat Technologies	Group Treasurer
Ms. May Lee Harris, CPA	Force10 Consulting	Principal
Mr. Brandon Heap	RREAF Holdings	Controller
Ms. Sarah K. Heidelberg		
Mr. Kendall Helfenbein, MBA, CPA	Vandelay Hospitality Group	CFO
Mr. Mark D. Henington	MultiGreen Properties	Director of Finance
Ms. Lista B. Hightower		
Ms. Anna Hinojosa	GHIG Services	Controller
Mr. Don Hoff	SRS Real Estate Partners, LLC	Vice President, Reporting & Planning
Ms. Wendy J. Holder	CIBC Bank USA	Managing Director & Dallas Market Head
Mr. Matthew Horinek	Bank of Texas	VP Senior BDO Dallas Corporate
Mr. Jim Howe	Lucid Energy Group	SVP & CAO
Ms. Lisa Huffman	Donnelley Financial Solutions (DFIN)	SEC Reporting
Mr. John Hughes	BDO USA, LLP	Director
Mr. Paul Hultgren	VRC Valuation Research Corporation	Senior Vice President
Mr. Jacob Jackson	Conexus SG	Managing Consultant
Mr. Larry Jackson	Valorous Advisors	Retirement Plan Advisor
Mr. Greg S. Jaynes, CPA	LMC Landscape Partners, LLC	Chief Financial Officer
Ms. Jenny Jeter	Merrill Lynch, Pierce, Fenner & Smith Inc.	Senior VP Wealth Management Advisor
Mr. Richard Kang	Improving Enterprises, Inc.	VP Finance and Accounting
Mr. Bryan F. Keyes	Bryan F Keyes	CFO
Mr. Robert C. Kiehnle	SeatonHill Partners	Partner
Mr. Larry D. King, CPA, CGMA	WhamTech, Inc.	CFO, COO
Mr. Neil Kirchhofer	Neil Kirchhofer	CFO
Mr. Trey Knapp, CPA	Sewell Automotive Companies	Vice President, Finance and Accounting
Ms. Hayley Krahl	Bank of Texas	Vice President Corporate Banking
Mr. Kevin Krautkramer, CPA	DataSpan Holdings, Inc.	Chief Financial Officer
Mr. John Kuhlman	Gallagher Construction Services	Chief Financial Officer
Mr. RaHul Kulkarni	Club Pilates	CFO
Mr. Richard Lauro	Boston's Pizza	CFO
Mr. David Lee	Baker Tilly US, LLP	Manager - Consulting
Mr. Jerry D. Lee	Empower Services Corporation	CFO
Mr. Larry D. LeMaster, CPA	LandDesign	COO
Mr. William W. Lesikar		
Ms. Kathryn R. Loo		

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Mr. Christopher Loy	Stone's Throw Foods	CFO
Mrs. Michelle Ma	ViaTech Publishing Solutions	VP Controller
Mr. John C. Macaulay		
Ms. Janelle MacDonald	PNL Companies	CFO
Mr. Philip L. Mangone	Hearing Lab Technology, LLC	Vice President FP&A / Treasury
Mr. Jay Marquis	Bank of America	Private Client Advisor
Mr. Mike Martin	Donnelley Financial Solutions (DFIN)	Managing Director
Ms. Kerri Matthews	Associated Luxury Hotels International (ALHI)	
Ms. Chandrika McCormack	Acosta Sales and Marketing	CFO
Ms. Kelly L. McDonald	Balfour / AAC	VP Corporate Controller
Mr. John McGovern	Imer USA Inc	Controller
Ms. Patti McKee, CPA		
Mr. Stephen McKinnell	Whitley Penn LLP	Partner
Ms. Mindy Kay McRae Broadbend	VIP	Business Development Manager
Ms. Cindy McSpadden	SeatonHill Partners	CFO Partner
Mr. Nilesh Mehta	Reliance Jio Infocomm USA Inc.	Country Finance Head
Mr. Dan Meisler	Associated Luxury Hotels International (ALHI)	
Mr. Curt Mesenbrink	Special Products & Manufacturing	Director of Finance
Mr. Billy Bob Messer	Solutions by Text	CFO
Mr. Jens R. Mielke	Venturity Financial Partners	CFO - Advisory Services
Mr. Bryson Miller	VRC Valuation Research Corporation	Texas Practice Leader
Mr. Steven Moore, CPA	Whitley Penn LLP	Audit Partner
Mrs. Quyen Moreland	Digital Realty	Manager, Financial Planning & Analysis
Mr. Richard Moreland	Conexus SG	Managing Consultant
Ms. Katherine Motlagh, CPA	CyrusOne	CFO
Ms. Ann Murray	American Heart Association	Vice President Financial Planning & Analysis
Mr. Chris Murray	Leon Capital Group	Vice President, Accounting & Finance
Mr. Sanjay Nara, CPA	Reddy Ice Corp	Vice President - Finance
Mr. Timothy Nese	Centauri Health Solutions	Corporate M&A
Mr. Michael Nesta	KPMG LLP	Partner, Accounting Advisory
Mr. Hung Nguyen	Siemens	Americas Head of Accounting
Ms. Debi Nimrichter	FEI Dallas Chapter	Event Support
Ms. Meg OMalley	OMalley Consulting	Principal
Mr. Glenn Onstad	Nationstar Mortgage	Chief Audit Executive
Mr. Alan Oppenheimer, CPA, MBA		
Mr. Steven Partridge	Alpine Start Development LLC	Chief Financial Officer
Ms. Dimple Patel	Vandelay Hospitality LLC	Director, Finance
Mr. Harish Patel	SGP Management LLC	President & CFO
Mr. RD Patel	New Leaf Service Contracts, Inc.	Vice President Finance
Mr. Darin Patrizi	Summit Electric Supply	CFO
Mr. Stephen R. Patterson, CPA	Clarity FAS	Owner / CFO
Mr. Tom Patterson, CPA	Preferred Care Partners	CFO
Mr. James C. Paulus, CPA, CFE	DASEKE	Head of Internal Audit
Mr. Don Perry	Inogen, Inc.	Operations - Finance Management
Mrs. Limarie Perry	Associated Luxury Hotels International (ALHI)	Chief Financial Officer
Ms. Christy Philen Petty, CTP	Aimbridge Hospitality	Vice President, Treasury & A/P
Ms. N. Nicole Phelan		
Mr. Terrell Philen, Jr.	AIM Recycling Company	CFO
Mr. David N. Pilotte		DNP Financial, LLC (Ret)
Ms. Elizabeth Pospick, CPA	Riveron Consulting, LLC	Senior Director
Ms. Kristine Powers	Smile Doctors	Senior Director - Accounting Operations
Ms. Claire Pugh	Baker Tilly US, LLP	Director
Ms. Kristin Ramirez	MarshMcLennan Agency	Advisor, Dallas Employee Health & Benefits
Mrs. Mary Ramsey	Vistra	Senior Director of Retail Accounting
Mr. Warren L. Rapert	John Casey & Associates	Partner
Mr. John Rischard, CPA	Cresa	Managing Principal - Lease Administration
Mr. Jeff Robertson	Kwivik Therapeutics, Inc.	CFO
Mr. Moroni Bento Rodrigues	MarshMcLennan Agency	Chief Financial Officer - SW
Mr. Nick Roen	BDO USA LLP	Director, Transaction Advisory Services
Mr. Wes Rogers	Arcosa, Inc.	Sr. Director Corporate Risk Management
Mr. Robert Rough	Telos Capital Advisors, LLC	Managing Director

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Mr. Preston Roush	Texas Capital Bank	Senior Vice President, Middle Market Banking
Mr. Roy Rumbough, CPA		
Mr. Ron L. Rushing, Jr., CPA, CTP	Prism Health North Texas	Vice President of Finance
Ms. Maria Theresa Salcedo	HollyFrontier Corporation	Director of FP&A
Mr. Sebastian Sanchez	RHSB	Vice President - Employee Benefits
Mr. Wil Saqueton	Atlantic Housing Foundation, Inc.	CFO
Mr. Alex Sarntee	JP Morgan	VP Corporate Finance
Mr. Travis L. Sartain, LHIC	MarshMcLennan Agency	Senior VP, Employee Benefits
Mr. Howard Seely	Premier Flow Control	CFO
Ms. Ashley Seitz	Holmes Murphy	Client Executive
Mr. Gerard Senen	BDO USA, LLP	Assurance Partner
Mr. Craig Settle	Gaedeke Energy, LLC	VP - Accounting and Finance
Mr. Sean Shepard	Kroger	Regional CFO, Dallas and Houston Divisions
Mr. David R. Siebert	Sport Clips, Inc	Former CFO, retired
Mr. Mark Sinclair		
Mr. S. Scott Smaistrla, MBA, CPA, CMA	WTP Advisors, Inc.	Director
Ms. Christina Smith	Co-op Solutions	Chief Accounting Officer
Mr. Jay Smith	Jefferson Wells	Southwest Regional Director-Finance and Accounting/Data Analytics
Ms. Darlene Sorensen	Conquest Engineering and Architecture	Controller
Ms. Debbie Sowards	CIBC Bank USA	Managing Director & Commercial Group Manager
Mr. Joe Stafford	iCode North Dallas	CEO
Mr. Paul L. Stein		
Mr. Brendan Sullivan	BDO USA LLP	Partner, Transaction Advisory Services
Mr. Patrick Tam	K2View	Director, FP&A and US Controller
Ms. Marva Tarver	Hunt Consolidated, Inc.	Chief Accounting Officer
Ms. Valerie Taylor	HCK2 Partners	VP Finance
Mr. Alan W. Teich		
Mr. Steve E. Thomas	Aligned Financial Services	Principal
Ms. Sufiana Tian	Riveron Consulting, LLC	Managing Director
Mr. Chris Titsworth	Empower Services Corporation	VP, Finance
Mr. John Treiber	Texas Capital Bank	Senior Vice President, Sr. Relationship Manager
Mr. Jerry Trojan		
Mr. Brenton Van Breda	Primal Health	Chief Financial Officer
Mr. Adriaan L. van Eeden	Acosta Sales and Marketing	SVP Transformation, Finance
Mr. Brantley R. Walch	Decon7 Systems	Chief Financial Officer
Ms. Alison M. Walker	Harris & Dickey, LLC	Consultant
Mr. Robert Walker		
Mr. Thomas Washington	B2B CFO	Partner
Mr. John S. Wechsler	Triumph Bancorp	SVP Finance
Mr. Jeffrey P. Weyandt	Baker & O'Brien, Inc.	Chief Financial Officer
Mr. Randy Wilhoit	Crockett Operating LLC	EVP & CFO
Mr. David B. Willis, CPA		
Ms. Sandra Wilson	USAA Real Estate Company	Sr. Director Fund Accounting
Mrs. Tricia Wilson	Holmes Murphy	Client Executive
Mr. Randolph H. Wright	Armor Defense, Inc.	VP Finance and Accounting
Mr. Jay Yarid	EPIC Insurance Brokers & Consultants	Senior Principal - Employee Benefits
Mr. Ronald K. Zielke	Impact Electronic Solutions, Inc.	CFO

Registrants Per Event: 229