

# Registrant List

## Dallas Chapter Monthly Meeting – November 2022

11/14/2022, 4:00 PM - 8:00 PM

<b>Registrant Full Name</b>	<b>Organization Name</b>	<b>Title</b>
Mr. Marc R. Alger	PNC Bank	Managing Director
Mr. Ben Allen	Firehawk Aerospace	CFO
Mr. Grady Allums	RHSB	Controller
Mr. Steven J. Armond	HealthTrackRx	Chief Financial Officer
Mr. Mike Arterberry, CPA	LSG Sky Chefs, Inc.	Director of Accounting & Taxation
Mr. John Atchley	Grant Thornton	Director, Client Services
Mr. Art Babb, CPA	Art Babb CPA, PC	Shareholder
Mr. Preston Badgett	RGP	Sr. Manager, Client Development
Mr. Jack C. Baines		CFO
Mr. Donald R. Baird, II, CPA	DBRII Consulting Services	Owner
Mr. Corbin J. Baumel	TeamSupport LLC	CFO
Mr. Thomas W. Beitel, CPA	Siemens Industry Software Inc.	VP Finance
Ms. Deborah Bell	Financial Additions, Inc.	Vice President, Business Development
Mr. James T. Berry, Jr.	Communities Foundation of Texas	SVP & Chief Financial Officer
Ms. Laura Beverly	Half Price Books, Records, Magazines, Inc.	Executive VP/CFO
Mr. Frank Bilban		CFO (Ret)
Mr. James K. Brata, CPA	Dawson Geophysical Company	EVP, CFO, Secretary Treasurer & Director
Mr. David Brown, CPA	Authentix	CFO
Ms. Karyn Brown	Austin Industries, Inc.	Treasurer
Mr. Mark W. Brown	VIP	Managing Director, Client Services
Mr. William H. Broyles	UHU Technologies, LLC	CFO
Mr. Norman Burke	Tellabs LLC	CFO
Mr. Roger W. Burns	RWB Consulting CFO	Principal
Mr. Tracy Butler	McGriff, Seibels & Williams, Inc.	Vice President
Mr. Benjamin Cantrell	Blue Star Consolidated Company	Chief Financial Officer
Ms. Rachel Capps	Capital One Bank	SVP   Regional Commercial Banking
Mr. Charles Carrier	Citibank	Director of Finance Consumer Tech & Ops
Mr. John Casey	John Casey & Associates	Managing Director
Mr. Charles Cecil	StartKleen	CFO/COO
Mr. Christopher Cervantes	Valorous Advisors	Founder & Managing Partner
Mr. Eric Chandler	UMB Bank	SVP - Relationship Manager
Ms. Holly Chapman-Veazey	BGSF, Inc.	EVP of Finance & Accounting
Mr. Omar Choucair	Trintech Inc.	CFO
Ms. Ginny Chrisman	USAA Real Estate Company	Executive Director, Development and Investment Accounting
Ms. Kelly Christensen	HCK2 Partners	
Mr. John Christiansen	Robert Half   Protiviti	Vice President/Division Director
Mr. Denis C. Clark		
Mr. David Clay	Ruby Tuesday Operations, LLC	VP, Sr. Controller
Ms. Lisa Cobb	ExecHQ	Principal
Mr. Aaron Coley	Daseke, Inc.	CFO
Ms. Emily Colgan	FEI Dallas Chapter	Onsite Events Manager & AV Coordinator
Mr. David A. Commons		
Ms. Susan K. Conner		
Mr. Erik Cooper	Fountech Ventures	Chief Investment Officer
Mr. Bruce Cope, CPA	Midwestern State University	Adjunct Professor
Ms. Joan A. Cox	Head Start of Greater Dallas, Inc.	CFO
Mr. Chris Coy	Authentix	VP Finance
Mr. Trey Cudney, CPA	Crow Holdings	Controller
Mr. Joe Cuff	Merrill Lynch	Custom Credit Executive
Mr. John J. Curreri, CPA		
Mr. Mark S. Czech, CPA	Real Business Vantage, LLC	President
Mr. Rick De La Fuente	TriMark	CFO
Mr. Mark V. Dendle	Growers Express, LLC	CEO/CFO
Mr. Chris Dierks, CPA	Talus Pay	CFO
Mr. Thomas C. Dubowski, CPA	Dallas Regional Chamber	Controller
Ms. Jackie Dunn	FEI Dallas Chapter	Chapter Manager
Mr. Jack Edmonds	Regions Bank	Senior VP, Commercial Banking
Ms. Krysta Ellis	Pariveda Solutions	Controller
Mr. Ray Estep	Transmira, Inc.	CFO & COO

# Registrant List

Ms. Kinga Evans	PennyMac Financial Services, Inc.	Senior Vice President, Strategic Planning
Mr. Kyle Evans	ILE Homes	Director, Investments
Mr. Marc Farmer	UMB Bank	SVP Commercial Banking
Mr. Jim Farrell	Synctive	Chief Financial Officer
Mr. Corey Fields	VIP	Director of Client Services
Ms. Jodie Fisher	Compass Mining	CFO
Mr. Michael J. Fitzpatrick		
Ms. Amy Fleming		
Mr. Robert Flint, CPA	Robert Half Management Resources	Full-Time Professional Consultant
Mr. Calvin Frank	TYME Capital	Chief Operating Officer
Ms. JoAnn Freewalt	Hempz Technologies LLC	Sr. Director Finance/Accounting
Mr. Bayard Friedman	CIC Partners	Managing Director
Mr. Nimish Gandhi		
Mr. Viren Gandhi	ZeOmega Incorporated	Senior Vice President - Finance
Mr. Hunter Garchek	Southern Methodist University	Student
Mr. Shawn Gilbert	KPMG LLP	Partner
Mr. Leonardo Gonzalez	International Hospital Corporation	CFO
Mr. Rudy Gonzalez	Ansira	Chief Financial Officer
Ms. Sandra F. Green, CPA	Aethon Energy	Accounting Project Manager
Mr. Steven V. Gummer, CPA		
Mr. Mark Gunter	Eco-bat Technologies	Group Treasurer
Mr. Doug Hall	Financial Additions, Inc.	Founder & Managing Partner
Ms. Kelly Harris	Harris & Dickey, LLC	Partner/CFO
Ms. Leigh Harris	Lockton Dunning Benefits	Vice President
Ms. Sarah K. Heidelberg		
Mr. Kendall Helfenbein, MBA, CPA	Vandelay Hospitality Group	CFO
Mr. Mark D. Henington	MultiGreen Properties	Director of Finance
Ms. Anna Hinojosa	GHIG Services	Controller
Mr. Don Hoff	SRS Real Estate Partners, LLC	Vice President, Reporting & Planning
Ms. Wendy J. Holder	CIBC Bank USA	Managing Director & Dallas Market Head
Mr. Jim Howe	Lucid Energy Group	SVP & CAO
Ms. Lisa Huffman	Donnelley Financial Solutions (DFIN)	SEC Reporting
Mr. John Hughes	BDO USA, LLP	Director
Mr. James T. Jahnke		
Ms. Jenny Jeter	Merrill Lynch, Pierce, Fenner & Smith Inc.	Senior VP   Wealth Management Advisor
Mr. Lawrence S. Jones	Lawrence S. Jones, CPA	Owner
Mr. Matthew Jones	Directions Consulting Group	Chief Navigation Officer
Mr. Kenneth J. Judd	TYME Capital	Chief Executive Officer
Mr. Richard Kang	Improving Enterprises, Inc.	VP Finance and Accounting
Dr. Christopher W. Kersey, MD, MBA	Havencrest Capital Management, LLC	Founding Partner
Mr. Robert C. Kiehle	SeatonHill Partners	Partner
Mr. Larry D. King, CPA, CGMA	WhamTech, Inc.	CFO, COO
Mr. Neil Kirchhofer	Neil Kirchhofer	CFO
Mr. Trey Knapp, CPA	Sewell Automotive Companies	Vice President, Finance and Accounting
Mr. Kevin Krautkramer, CPA	DataSpan Holdings, Inc.	Chief Financial Officer
Mr. John Kuhlman	Gallagher Construction Services	Chief Financial Officer
Mr. RaHul Kulkarni	Club Pilates	CFO
Mr. Craig Lammlin	Moss Adams	Tax Director
Mr. Peter Laws	Green Peak Resources	VP of Finance
Mr. David Lee	Baker Tilly US, LLP	Manager - Consulting
Mr. William W. Lesikar		
Mr. Joseph Loner, CPA, CGMA	Priority Power Management	Chief Financial Officer
Mr. Robert M. Looney	Frost Bank	Senior VP   Corporate Banking
Mr. Matt Lord	Moss Adams	Energy Consultant Manager
Mrs. Michelle Ma	ViaTech Publishing Solutions	VP Controller
Ms. Janelle MacDonald	PNL Companies	CFO
Mr. Philip L. Mangone	Hearing Lab Technology, LLC	Vice President FP&A / Treasury
Mr. Jay Marquis	Bank of America	Private Client Advisor
Ms. Katie Marshall	PNC	SVP, Business Development
Mr. Mike Martin	Donnelley Financial Solutions (DFIN)	Managing Director
Ms. Maria Martindale	RGP Search	VP   Head of Executive Search
Mr. Thomas McDaniel		Financial & Accounting Consultant
Ms. Kelly L. McDonald	Balfour / AAC	VP Corporate Controller
Mr. Roland J. Melton		

# Registrant List

Mr. Danny Memmott, CPA	Robert Half Management Resources	Client Solutions Director
Mr. Curt Mesenbrink	Special Products & Manufacturing	Director of Finance
Mr. Bryson Miller	VRC   Valuation Research Corporation	Texas Practice Leader
Mr. Thomas Montgomery	Montgomery Capital Advisers, LLC	President/CFO
Mrs. Quyen Moreland	Digital Realty	Manager, Financial Planning & Analysis
Mr. Richard Moreland	Conexus SG	Managing Consultant
Mr. Mark L. Moses	KPMG LLP	Partner
Mr. Todd Muckelroy	Associa	SVP, Finance & Accounting
Ms. Carolyn Murray, CPA	Moss Adams LLP	Business Development Executive
Mr. Chris Murray	Leon Capital Group	Vice President, Accounting & Finance
Mr. Sanjay Nara, CPA	Reddy Ice Corp	Vice President - Finance
Mr. Douglas C. Nash, CPA	The Retail Connection	CFO
Ms. Debi Nimrichter	FEI Dallas Chapter	Event Support
Mr. Jeff Null	Tekin & Associates	Chief Accounting Officer
Ms. Meg OMalley	OMalley Consulting	Principal
Mr. Alan Oppenheimer, CPA, MBA		
Mr. Dinesh Parbhoo	ILE Homes	CFO
Mr. Steven Partridge	Alpine Start Development LLC	Chief Financial Officer
Ms. Dimple Patel	Vandelay Hospitality LLC	Director, Finance
Mr. RD Patel	New Leaf Service Contracts, Inc.	Vice President Finance
Mr. Darin Patrizi	Summit Electric Supply	CFO
Mr. Stephen R. Patterson, CPA	Clarity FAS	Owner / CFO
Mr. Tom Patterson, CPA	Preferred Care Partners	CFO
Mr. James Peel	Lockton Companies	Area Vice President
Ms. Christy Philen Petty, CTP	Aimbridge Hospitality	Vice President, Treasury & A/P
Mr. David N. Pilotte		DNP Financial, LLC (Ret)
Ms. Elizabeth Pospick, CPA	Riveron Consulting, LLC	Senior Director
Ms. Kristine Powers	Smile Doctors	Senior Director - Accounting Operations
Ms. Claire Pugh	Baker Tilly US, LLP	Director
Ms. Suzie Purifoy	GexPro Services	Director of Accounting
Mr. Warren L. Rapert	John Casey & Associates	Partner
Myles Reed, Jr.		
Mr. Shawn M. Riely	Westmount Realty Capital, LLC	Director, Private Capital
Mrs. Vicki A. Roberts	Grace Presbytery, Inc.	Director of Finance
Mr. Jeff Robertson	Kwivik Therapeutics, Inc.	CFO
Mr. Mark C. Rocco		
Mr. Wes Rogers	Arcosa, Inc.	Sr. Director Corporate Risk Management
Mr. Robert Rough	Telos Capital Advisors, LLC	Managing Director
Mr. Preston Roush	Texas Capital Bank	Senior Vice President, Middle Market Banking
Mr. Ronald S. Rubin		Capital CFO Partners (Ret)
Mr. Roy Rumbough, CPA		
Ms. Helen Rushing	Noble Royalties, Inc.	Assistant Controller
Mr. Ron L. Rushing, Jr., CPA, CTP	Prism Health North Texas	Vice President of Finance
Ms. Maria Theresa Salcedo	HollyFrontier Corporation	Director of FP&A
Mr. Sebastian Sanchez	RHSB	Vice President - Employee Benefits
Mr. Wil Saqueton	Atlantic Housing Foundation, Inc.	CFO
Mr. Travis L. Sartain, LHIC	MarshMcLennan Agency	Senior VP, Employee Benefits
Mr. Carl R. Saxon, CPA	Eastport Holdings, LLC	CFO
Mr. David R. Siebert	Sport Clips, Inc	Former CFO, retired
Mr. Brian Simpson	Baker Tilly US, LLP	Partner
Mr. Mark Sinclair		
Mr. Ben Slater	Highlander Partners	Partner
Mr. S. Scott Smaistrila, MBA, CPA, CMA	WTP Advisors, Inc.	Director
Ms. Christina Smith	Co-op Solutions	Chief Accounting Officer
Mr. Jay Smith	Jefferson Wells	Southwest Regional Director-Finance and Accounting/Data Analytics
Ms. Darlene Sorensen	Conquest Engineering and Architecture	Controller
Ms. Deborah A. Southwell, CPA		
Ms. Debbie Sowards	CIBC Bank USA	Managing Director & Commercial Group Manager
Mr. Al Spinello	Priority Power Management	Chief Accounting Officer
Dr. David Springate	The University of Texas at Dallas	Emeritus
Mr. Joe Stafford	Custom Business Solutions, Inc.	CFO
Mr. Joshua Stan	Flooring Services	CFO

# Registrant List

Mr. Paul L. Stein		
Ms. Alexandra Sullivan	MarshMcLennan Agency	Advisor, Business Insurance
Kyle Sund	Moss Adams	Senior Manager
Mr. David Surritte	Capital One Bank	Relationship Manager
Mrs. Blanca Talley	AHI Facility Services, Inc.	Chief Financial Officer
Ms. Marva Tarver	Hunt Consolidated, Inc.	Chief Accounting Officer
Ms. Valerie Taylor	HCK2 Partners	VP Finance
Mr. Alan W. Teich		
Mr. Steve E. Thomas	Aligned Financial Services	Principal
Mr. Jason Thompson	Moss Adams	Partner
Ms. Sufiana Tian	Riveron Consulting, LLC	Managing Director
Mr. Stephen Tigh	Regions Bank	Commercial Banking Leader
Mr. John Treiber	Texas Capital Bank	Senior Vice President, Sr. Relationship Manager
Mr. Jerry Trojan		
Mr. Bradley K. Uhr	Expense Reduction Analysts	Principal
Mr. Adriaan L. van Eeden	Acosta Sales and Marketing	SVP Transformation, Finance
Mr. Kent J. Van Houten		
Mr. Brantley R. Walch	Decon7 Systems	Chief Financial Officer
Ms. Alison M. Walker	Harris & Dickey, LLC	Consultant
Mr. Robert Walker		
Mr. Will Walters	Craftsman Capital	Partner
Mr. John S. Wechsler	Triumph Bancorp	SVP Finance
Mr. Brad Welcher	Centennial Real Estate Management, LLC	Director, Development Accounting
Mr. Kiel Werking	Holmes Murphy & Associates	Business Development Consultant
Mr. Randy Wilhoit	Crockett Operating LLC	EVP & CFO
Mr. Paul W. Willey, Sr., CPA		
Mr. David B. Willis, CPA		
Mr. Scott A. Woodward, CPA	Woodward & Co., LLC	Managing Member
Mr. Randolph H. Wright	Armor Defense, Inc.	VP Finance and Accounting
Mr. Randy Wright	BDO USA LLP	Tax Partner
Mr. Luke Wyse, CFM	Triumph Bancorp	SVP, Finance & Investor Relations
Mr. Jay Yarid	EPIC Insurance Brokers & Consultants	Senior Principal - Employee Benefits
Ms. Katy Zaninovich, CPA, MBA	Surgical Notes	Controller
Mr. Tom Zelewski	Freedom Powersports	CFO
Mr. Ronald K. Zielke	Impact Electronic Solutions, Inc.	CFO

**Registrants Per Event: 220**