

Registrant List

Dallas Chapter Monthly Meeting – September 2022

09/12/2022, 4:00 PM - 8:00 pm

Registrant Full Name	Organization Name	Title
Mr. Paul Acker	Fish City Grill	CFO
Mr. Terry Ackermann	The Encompass Group	Chief Financial Officer
Mr. Marc R. Alger	PNC Bank	Managing Director
Mr. Steven M. Allen	First United Methodist Church Grapevine	Business Administrator
Mr. David M. Altshuler	Spire Hospitality	VP Accounting
Mr. Alex Anderson	Catapult Solutions Group	CFO
Mr. Blake Anglin	Texas Capital Bank	Business Development
Mr. Steven J. Armond	HealthTrackRx	Chief Financial Officer
Mr. Mike Arterberry, CPA	LSG Sky Chefs, Inc.	Director of Accounting & Taxation
Mr. Jim Ashworth	Joseph Michaels International	Partner
Mr. Art Babb, CPA	Art Babb CPA, PC	Shareholder
Mr. Preston Badgett	RGP	Sr. Manager, Client Development
Mr. Donald R. Baird, II, CPA	DBRII Consulting Services	Owner
Mr. Art Baker, CFA	Southern Methodist University	Professor
Mr. Peter Baldwin	Your Ten Percent, LLC	CFO
Mr. Tony L. Banks	Grant Thornton LLP	Director
Mr. Mike Bates	TSI USA	CFO
Mr. Corbin J. Baumel	TeamSupport LLC	CFO
Mr. Benjamin Beckelman, CPA	Lain Faulkner	Tax Director
Mr. Jeff S. Becker	Baker Tilly US, LLP	Senior Manager
Mr. Thomas W. Beitel, CPA	Siemens Industry Software Inc.	VP Finance
Ms. Deborah Bell	Financial Additions, Inc.	Vice President, Business Development
Mr. Terry L. Beneke	Westwood Holdings Group, Inc.	VP, Partner Relations Advisor
Mr. James T. Berry, Jr.	Communities Foundation of Texas	SVP & Chief Financial Officer
Ms. Laura Beverly	Half Price Books, Records, Magazines, Inc.	Executive VP/CFO
Ms. Stephanie J. Bond, CPA	Perot Development	Financial Controller
Mr. Roger P. Boyd	CFO Business Advisory	CFO
Mr. Scott Bradford	ClearShift	CFO
Mr. David B. Brown, CPA	Authentix	Chief Financial Officer
Ms. Karyn Brown	Austin Industries, Inc.	Treasurer
Mr. Mark W. Brown	VIP	Managing Director, Client Services
Mr. Norman Burke	Tellabs LLC	CFO
Mr. Roger W. Burns	RWB Consulting CFO	Principal
Mr. Tracy Butler	McGriff, Seibels & Williams, Inc.	Vice President
Mr. Ed Butowsky	Chapwood Investments LLC	Managing Partner
Mr. Layne Campman	BDO USA, LLP	BDS Regional Director
Mr. Benjamin Cantrell	EFG Companies	VP, Accounting and Treasury
Ms. Rachel Capps	Capital One Bank	SVP Regional Commercial Banking
Mr. Matthew Carter	BPC	Financial Operations
Mr. John Casey	John Casey & Associates	Managing Director
Mr. Charles Cecil	StartKleen	CFO
Mr. Eric Chandler	UMB Bank	SVP - Relationship Manager
Mr. Wade Chapman	Conduent	Accounting Controller
Ms. Ginny Chrisman	USAA Real Estate Company	Executive Director, Development and Investment Accounting
Mr. Kenneth J. Cichocki		
Mr. Denis C. Clark		
Ms. Lisa Cobb	ExecHQ	Principal
Mr. Aaron Coley	Pilot Thomas Logistics	CFO
Ms. Emily Colgan	FEI Dallas Chapter	Chapter Support/AV Coordinator
Mr. Arvin Combs	BGSF	Senior Recruiter - Accounting & Finance
Mr. David A. Commons		
Ms. Susan K. Conner		
Ms. Cindy Cooper, CPA	Lincoln Harris CSG	Senior Vice President
Mr. Erik Cooper	Fountech Ventures	Chief Investment Officer
Mr. Bruce Cope, CPA	Hunt Consolidated, Inc	Consultant
Mr. Chris Coy	Authentix	VP Finance
Ms. Marta Crismon	BKM Sowen Horan, LLP	CFO
Mr. Mark S. Czech, CPA	Real Business Vantage, LLC	President

Registrant List

Mr. Rick De La Fuente	TriMark	CFO
Mr. Mark V. Dendle	Growers Express, LLC	CEO/CFO
Ms. Jennifer Donohue		
Mr. Eric Downum		VP Finance
Mr. Thomas C. Dubowski, CPA	Dallas Regional Chamber	Controller
Ms. Jackie Dunn	FEI Dallas Chapter	Chapter Manager
Mr. Paul Dunn	Baker Tilly US, LLP	Partner, Advisory Services
Mr. Matt Eckl	CECO Environmental Corporation	CFO
Mrs. Alice Elkins		
Mr. Chip Embrey	Sunoco, LP	Assistant Controller
Ms. Barbara Erhart		
Mr. Ray Estep	Transmira, Inc.	CFO & COO
Ms. Kinga Evans	PennyMac Financial Services, Inc.	Senior Vice President, Strategic Planning
Mr. Marc Farmer	UMB Bank	SVP Commercial Banking
Mr. Jim Farrell	GHIG Services	Chief Financial Officer
Mr. Michael J. Fitzpatrick		
Amy Fleming		
Mr. Robert Flint, CPA	Robert Half Management Resources	Full-Time Professional Consultant
Ms. JoAnn Freewalt	Pier 1 Imports Inc	VP, Corporate FP&A & Treasurer
Mr. Blake E. Fuqua, CMI	Weaver	Partner, State & Local Tax
Mr. Viren Gandhi	ZeOmega Incorporated	Senior Vice President - Finance
Mr. Todd Garner	Pinnacle Economics, LLC	CEO
Mr. Joe Garza	Associa	SVP, Client Operations
Mr. Raul Garza	Check Point Software Technologies, Ltd	
Ms. JoAnn Gehring	MedNetworx, LLC	CFO
Mr. Brad Germany	Check Point Software Technologies, Ltd.	Territory Manager
Mr. Shawn Gilbert	KPMG LLP	Partner
Mr. Rudy Gonzalez	Ansira	Chief Financial Officer
Mr. Steven Graham	Synergy IOM	Head of Finance & Accounting
Mr. Loren Greaves	The Rosewood Corporation	Senior Vice President & Chief Financial Officer
Ms. Sandra F. Green, CPA	Aethon Energy	Accounting Project Manager
Mr. Steven V. Gummer, CPA		
Mr. Mark Gunter	Eco-bat Technologies	Group Treasurer
Mr. Doug Hall	Financial Additions, Inc.	Founder & Managing Partner
Mr. Jason Hall	MultiGreen Properties, LLC	Director of Accounting & Controller
Ms. Kelly Harris	Harris & Dickey, LLC	Partner/CFO
Ms. Leigh Harris	Lockton Dunning Benefits	Vice President
Ms. May Lee Harris, CPA	Force10 Consulting	Principal
Mr. Mike Haynes	VIP	Managing Partner
Ms. Sarah K. Heidelberg	Sarah Heidelberg	Consultant
Mr. Mark Heil	Handling Systems and Conveyors	CFO
Mr. Kendall Helfenbein, MBA, CPA	Vandelay Hospitality Group	CFO
Mr. Mark D. Henington	MultiGreen Properties	Director of Finance
Mr. Selwyn Hervey	Greenway Investment Company	CFO
Ms. Anna Hinojosa	GHIG Services	Controller
Mr. Don Hoff	SRS Real Estate Partners, LLC	Vice President, Reporting & Planning
Mr. Frank L. Holaday	Cardinal Realty Holdings LLC	CFO
Ms. Wendy J. Holder	CIBC Bank USA	Managing Director & Dallas Market Head
Mr. Eric B. Holleman	Conexus SG	Managing Director
Mr. Matthew Horinek	Bank of Texas	VP Senior BDO Dallas Corporate
Mr. Jim Howe	Lucid Energy Group	SVP & CAO
Ms. Lisa Huffman	Donnelley Financial Solutions (DFIN)	SEC Reporting
Mr. John Hughes	BDO USA, LLP	Director
Mr. Paul Hultgren	VRC Valuation Research Corporation	Senior Vice President
Ms. Sherrie Jackson	Prism North Texas	VP Finance
Mr. James T. Jahnke	Uplift Education	CFO
Mr. Greg S. Jaynes, CPA	Landscape Management Holding Corporation	Chief Financial Officer
Ms. Jenny Jeter	Merrill Lynch, Pierce, Fenner & Smith Inc.	Senior VP Wealth Management Advisor
Ms. Alaina Johnson	JSX	Sr. Director of Finance
Mr. David Johnson	Mannatech Incorporated	CFO
Mr. Doug Jones	RHSB	SVP & Principal

Registrant List

Mr. Lawrence S. Jones	Lawrence S. Jones, CPA	Owner
Mr. Matthew Jones	Directions Consulting Group	Chief Navigation Officer
Mr. Kenneth J. Judd	TYME Capital	Chief Executive Officer
Mr. Stephan Kearney	Concord Medical Group	EVP, CFO
Ms. Kathy Keller	Enhabit Home Health & Hospice	Director of Revenue Accounting
Mr. Stephen Kersey	PNC Financial Services Group, Inc.	Head of Corporate Banking North Texas Region
Mr. Aashik Khakoo		Financial Consultant
Mr. Robert C. Kiehle	SeatonHill Partners	Partner
Mr. Larry D. King, CPA, CGMA	WhamTech, Inc.	CFO, COO
Mr. Neil Kirchhofer	Neil Kirchhofer	CFO
Mr. Trey Knapp, CPA	Sewell Automotive Companies	Vice President, Finance and Accounting
Mr. Gilbert Kouame		
Ms. Hayley Krahl	Bank of Texas	Vice President Corporate Banking
Mr. Kevin Krautkramer, CPA	DataSpan Holdings, Inc.	Chief Financial Officer
Mr. James E. Krohn	Federal Deposit Insurance Corporation	Regional Analyst
Mr. John Kuhlke, CPA	PenguinData Workforce Management, Inc.	CFO
Mr. John Kuhlman	Gallagher Construction Services	Chief Financial Officer
Mr. RaHul Kulkarni	Club Pilates	CFO
Mr. Richard Lauro	Boston's Pizza	CFO
Mr. Jeffrey S. Lawlis, CPA	Whitley Penn LLP	Audit Partner
Mr. Larry D. LeMaster, CPA	LandDesign	COO
Mr. William W. Lesikar		
Mr. Todd Leveridge	Lockton Dunning Benefits	Executive Vice President
Ms. Kathryn R. Loo		
Mr. Robert M. Looney	Frost Bank	Senior VP Corporate Banking
Mr. Christopher Loy	Stone's Throw Foods	CFO
Mrs. Michelle Ma	Dyper	Corporate Controller
Mr. John C. Macaulay		
Ms. Janelle MacDonald	PNL Companies	CFO
Mr. Dominic Maggiano	Arteriors Home	CFO
Mr. Philip L. Mangone	Hearing Lab Technology, LLC	Vice President FP&A / Treasury
Ms. Melinda Marks, CPA	PetroLedger Financial Services	Vice President Accounting Operations
Ms. Maria Martindale	RGP Search	VP Head of Executive Search
Mr. KC Mathews, CFA	UMB Bank	Executive Vice President / Chief Investment Officer
Mr. Claus Maucher	Siemens Industry, Inc.	Finance Director
Mr. Thomas McDaniel		Financial & Accounting Consultant
Ms. Kelly L. McDonald	Balfour / AAC	VP Corporate Controller
Mr. John McGovern	Imer USA Inc	Controller
Mr. Gary McKiddy	Mid America Mortgage, Inc.	Chief Risk Officer
Ms. Catherine McNealy	DuraServ Corp	Chief Financial Officer
Mr. Roland J. Melton		
Mr. Curt Mesenbrink	Special Products & Manufacturing	Director of Finance
Mrs. Kimberly Meyer	Billingsley Company	CFO
Mr. Jens R. Mielke	Venturity Financial Partners	CFO - Advisory Services
Mr. Craig A. Milacek		
Mr. Bryson Miller	VRC Valuation Research Corporation	Texas Practice Leader
Mr. Ronald Mitori		
Mr. Miguel Molina, MBA	Avocados From Mexico	CFO
Mr. Steven Moore, CPA	Whitley Penn LLP	Audit Partner
Dr. Augusto Morales	Check Point Software Technologies, Ltd.	Technology Lead
Mrs. Quyen Moreland	Digital Realty	Manager, Financial Planning & Analysis
Mr. Richard Moreland	Conexus SG	Managing Consultant
Mr. Stuart Moss	Cordatus Capital	Business Development Director
Mr. Todd Muckelroy	Associa	SVP, Finance & Accounting
Ms. Ann Murray	American Heart Association	Vice President Financial Planning & Analysis
Ms. Carolyn Murray, CPA	Moss Adams LLP	Business Development Executive
Mr. Chris Murray	Leon Capital Group	Vice President, Accounting & Finance
Mr. Sanjay Nara, CPA	Reddy Ice Corp	Vice President - Finance
Mr. Douglas C. Nash, CPA	The Retail Connection	CFO
Mr. Paul Neckels	Duro Hospitality	Director of Finance
Mr. Luke Nelson	RHSB	Principal

Registrant List

Mr. Timothy Nese	Centauri Health Solutions	Corporate M&A
Mr. Michael Nesta	KPMG LLP	Partner, Accounting Advisory
Ms. Debi Nimrichter	FEI Dallas Chapter	Event Support Team
Ms. Suzanne L. Nobles	Beneficient	SVP, Trust Accounting & Operations
Mrs. Jennifer Norris	Saville Dodgen & Company PLLC	Senior Manager
Mr. Jeff Null	Legends Hospitality	Vice President, Accounting and Finance
Mr. Alan Oppenheimer, CPA, MBA		
Mr. Dinesh Parbhoo	ILE Homes	CFO
Mr. Steven Partridge	Alpine Start Development LLC	Chief Financial Officer
Ms. Dimple Patel	HRMD Management LLC	Controller
Mr. RD Patel	New Leaf Service Contracts, Inc.	Vice President Finance
Mr. Darin Patrizi	Potandon Produce	CFO
Mr. Stephen R. Patterson, CPA	Clarity FAS	Owner / CFO
Ms. Stormy Patton	Nobilis Group	CFO
Mr. James C. Paulus, CPA, CFE	Daseke, Inc.	Head of Internal Audit
Mr. Kenneth Pelan	Cleanpart US a Mitsubishi Company	Controller
Ms. Christy Philen Petty, CTP	The Beneficient Company	VP Treasury Operations, Trust
Ms. N. Nicole Phelan		
Mr. David N. Pilotte		DNP Financial, LLC (Ret)
Mr. Ken Poskey	Lucid Energy Group	Controller
Ms. Elizabeth Pospick, CPA	Riveron Consulting, LLC	Senior Director
Ms. Kristine Powers	Smile Doctors	Senior Director - Accounting Operations
Ms. Claire Pugh	Baker Tilly US, LLP	Director
Ms. Rachel Purcell	Lurin	Chief Financial Officer
Ms. Suzie Purifoy	Continuum Global Solutions LLC	VP, Controller & Treasurer
Mrs. Mary Ramsey	Vistra	Senior Director of Retail Accounting
Mr. Warren L. Rapert	John Casey & Associates	Partner
Ms. Martha Riddell	Pilot Thomas Logistics (PTL)	Mid Office Controller
Mr. Shawn M. Riely	Westmount Realty Capital, LLC	Director, Private Capital
Mr. John Rischard, CPA	Cresa	Managing Principal - Lease Administration
Mrs. Vicki A. Roberts	Grace Presbytery, Inc.	Director of Finance
Mr. Jeff Robertson	Kwivik Therapeutics, Inc.	CFO
Mr. Moroni Bento Rodrigues	MarshMcLennan Agency	Chief Financial Officer - SW
Mr. Wes Rogers	Arcosa, Inc.	Sr. Director Corporate Risk Management
Mr. Preston Roush	Texas Capital Bank	Senior Vice President, Middle Market Banking
Mr. Ronald S. Rubin		Capital CFO Partners (Ret)
Mr. Ron L. Rushing, Jr., CPA, CTP	Prism Health North Texas	Vice President of Finance
Mr. Greg Sakowski	Para Systems, Inc.	VP Finance & Operations Business Unit Manager
Ms. Rhonda Sanchez	Catapult Health	Chief Financial Officer
Mr. Thomas J. Sanders	Electronic Security Association	Chief Financial Officer
Mr. Alex Sarntee	JP Morgan	VP Corporate Finance
Mr. Travis L. Sartain, LHIC	MarshMcLennan Agency	Senior VP, Employee Benefits
Mr. Carl R. Saxon, CPA	Eastport Holdings, LLC	CFO
Mr. Paul Schenian	ERIKS Seals and Plastics	VP Finance
Mr. Sean Shepard	Kroger	Regional CFO, Dallas and Houston Divisions
Mr. Amit P. Shroff	Toyota Financial Systems	Finance Executive
Mr. Brian Simpson	Baker Tilly US, LLP	Partner
Mr. Mark Sinclair		
Mr. S. Scott Smaistrila, MBA, CPA, CMA	WTP Advisors, Inc.	Director
Mr. Jay Smith	Jefferson Wells	Southwest Regional Director-Finance and Accounting/Data Analytics
Ms. Darlene Sorensen	Conquest Engineering and Architecture	Controller
Mr. Michael Spencer	The Beck Group	FP&A/Risk Management
Mr. Al Spinello	Priority Power Management	Chief Accounting Officer
Dr. David Springate	The University of Texas at Dallas	Finance Professor & Director, Center for Finance Strategy Innovation
Mr. Joe Stafford	Custom Business Solutions, Inc.	CFO
Mr. Joshua Stan	Petmate	VP of Finance
Mr. Paul L. Stein		
Mr. K. Shane Stewart, CPA	Weaver	Partner-in-Charge, State & Local Tax Services
Mr. Jeff Strasner	UMB Bank	SVP - Commercial Banking Team Lead

Registrant List

Mr. Roberto J. Sucre		
Ms. Alexandra Sullivan	MarshMcLennan Agency	Advisor, Business Insurance
Mr. David Surritte	Capital One Bank	Relationship Manager
Ms. Meg Taylor, CPA	Independent Bankers Capital Funds	CFO and Partner
Ms. Valerie Taylor	HCK2 Partners	VP Finance
Mr. Alan W. Teich		
Mr. Steve E. Thomas	Aligned Financial Services	Principal
Ms. Sufiana Tian	Riveron Consulting, LLC	Managing Director
Mr. Jerry Trojan		
Mr. Bradley K. Uhr	Expense Reduction Analysts	Principal
Mr. Javier Vallejo	Prism Health North Texas	CFO
Mr. Brenton Van Breda	Primal Health	Chief Financial Officer
Mr. Adriaan L. van Eeden	Higher Ed International, LLC	Chief Financial Officer
Mr. Kent J. Van Houten		
Dr. Jennifer Vidrine	Paul Quinn College	Business Professor
Ms. Ashley Vranek	Lurin	Corporate Controller
Mr. James Walbom	SUSE, Inc.	Vice President, Finance
Mr. James B. Walburg	Ironwood Advisors, LLC	President
Mr. Brantley R. Walch	Decon7 Systems	Chief Financial Officer
Ms. Alison M. Walker	Harris & Dickey, LLC	Consultant
Mr. Robert Walker		
Mr. Thomas Washington	B2B CFO	Partner
Mr. John S. Wechsler	Triumph Bancorp	SVP Finance
Mr. Brad Welcher	Centennial Real Estate Management, LLC	Director, Development Accounting
Mr. Kiel Werking	Holmes Murphy & Associates	Business Development Consultant
Mr. Stephen Westurn	Paradigm Tax Group	Chief Financial Officer
Mr. Jeffrey P. Weyandt	Baker & O'Brien, Inc.	Chief Financial Officer
Mr. Kenny Wilks	Moss Adams LLP	Audit Partner
Mr. Paul W. Willey, Sr., CPA		
Mr. David B. Willis, CPA		
Mr. Scott A. Woodward, CPA	Woodward & Co., LLC	Managing Member
Mr. Dennis J. Wright	UMB Bank	President - Dallas
Mr. Randolph H. Wright	Armor Defense, Inc.	VP Finance and Accounting
Mr. Randy Wright	BDO USA LLP	Tax Partner
Mr. Luke Wyse, CFM	Triumph Bancorp	SVP, Finance & Investor Relations
Mr. Jay Yarid	EPIC Insurance Brokers & Consultants	Senior Principal - Employee Benefits

Registrants Per Event: 275