

Registrant List

Dallas Chapter Monthly Meeting – March 2022 | IN PERSON ONLY

03/14/2022, 4:00 PM - 8:00 pm

Registrant Full Name	Organization Name	Title
Mr. Paul Acker	Fish City Grill	CFO
Mr. Steven M. Allen	First United Methodist Church Grapevine	Business Administrator
Ms. Rebecca Almanza	University of Dallas - Gupta College of Business	Director of Corporate & Community Partnerships
Mr. Blake Anglin	Wells Fargo Bank, N.A.	North Dallas Middle Market Banking, Business Development Officer
Mr. Mike Arterberry, CPA	LSG Sky Chefs, Inc.	Director of Accounting & Taxation
Mr. John Atchley	Grant Thornton	Director
Mr. Art Babb, CPA	Art Babb CPA, PC	Shareholder
Mr. Jack C. Baines, CFO		
Mr. Donald R. Baird, II, CPA	DBRII Consulting Services	Owner
Mr. Berkley Baker	Avison Young	Associate
Mr. Peter Baldwin	Your Ten Percent, LLC	CFO
Mr. Corbin J. Baumel	TeamSupport LLC	CFO
Mr. Thomas W. Beitel, CPA	Siemens Industry Software Inc.	VP Finance
Ms. Deborah Bell	Financial Additions, Inc.	Vice President, Business Development
Ms. Gay Belt	BGSF	Director of Business Transformation
Mr. Terry L. Beneke	Westwood Holdings Group, Inc.	VP, Partner Relations Advisor
Mr. James T. Berry, Jr.	Communities Foundation of Texas	SVP & Chief Financial Officer
Ms. Laura Beverly	Half Price Books, Records, Magazines, Inc.	Executive VP/CFO
Mr. Ruel Bognot	BDO USA, LLP	Audit Senior Director
Ms. Stephanie J. Bond, CPA	Perot Development	Financial Controller
Mr. Roger P. Boyd	CFO Business Advisory	CFO
Mr. James K. Brata, CPA	Dawson Geophysical Company	EVP, CFO, Secretary Treasurer & Director
Mr. David B. Brown, CPA	Authentix	Chief Financial Officer
Ms. Debra D. Brown, CPA	Cenveo	Controller
Ms. Karyn Brown	Austin Industries, Inc.	Treasurer
Mr. Mark W. Brown	VIP	Managing Director, Client Services
Mr. William H. Broyles	UHU Technologies, LLC	CFO
Mr. Norman Burke	Tellabs LLC	CFO
Mr. Roger W. Burns	RWB Consulting CFO	Principal
Mr. Tracy Butler	McGriff, Seibels & Williams, Inc.	Vice President
Mr. Franklin Byrd	Intrusion, Inc.	CFO
Mr. Layne Campman	BDO USA, LLP	BDS Regional Director
Ms. Rachel Capps	Capital One Bank	SVP Regional Commercial Banking
Mr. Charles Carrier	BNY Mellon	Division CFO
Mr. Matthew Carter	BPC	Financial Operations
Mr. John Casey	John Casey & Associates	Managing Director
Mr. Christopher Cervantes	Merrill Lynch Wealth Management	SVP & Wealth Management Advisor
Mr. Wade Chapman	Conduent	Accounting Controller
Mr. Dan Chase	SeatonHill Partners	Partner
Mr. Omar Choucair	Trintech Inc.	CFO
Ms. Kelly Christensen	HCK2 Partners	
Mr. Denis C. Clark		
Mr. David Clay	Ruby Tuesday, Inc.	VP, Sr. Controller
Ms. Laurie Clegg		
Ms. Lisa Cobb	Precise Energy Products	CFO
Mr. Nathan Cobb	Avison Young	Associate
Ms. Emily Colgan	FEI Dallas Chapter	Chapter Support/AV Coordinator
Mr. Arvin Combs	BGSF	Senior Recruiter - Accounting & Finance
Mr. David A. Commons		
Mr. Chris Condon	AirCon AI	CEO
Ms. Cindy Cooper, CPA	Lincoln Harris CSG	Senior Vice President
Ms. Tammy Cordes, CPA	RGP	CPA Finance Consultant
Mr. Chris Coy	Authentix	VP Finance
Mr. Mark S. Czech, CPA	Real Business Vantage, LLC	President
Mr. Mark V. Dendle	Growers Express, LLC	CEO/CFO
Mr. Thomas C. Dubowski, CPA	Dallas Regional Chamber	Controller
Ms. Jackie Dunn	FEI Dallas Chapter	Chapter Manager
Mr. Paul Dunn	Baker Tilly US, LLP	Partner, Advisory Services

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Mrs. Alice Elkins		
Ms. Kelley R. Elliott		
Mr. Chip Embrey	Sunoco, LP	Assistant Controller
Mr. Erich Ephraim		
Ms. Barbara Erhart	Barbara A Erhart, CPA	Financial Consultant
Mr. Kyle Evans	ILE Homes	Director, Investments
Mr. Zak Everson	Baker Tilly US, LLP	Audit Partner
Mr. Marc Farmer	UMB Bank	SVP Commercial Banking
Mr. Jim Farrell	GHIG Services	Chief Financial Officer
Ms. Jodie Fisher	Compass Mining	CFO
Mr. Michael J. Fitzpatrick		
Mr. Chad Fleeger	BDO USA, LLP	Director, Management and Advisory Services
Mr. Robert Flint, CPA	Quorum Hotels & Resorts	Vice President of Finance
Mr. Jonathan Foy	Real Ideas, LLC	Managing Member
Mr. Viren Gandhi	ZeOmega Incorporated	Senior Vice President - Finance
Mr. Joe Garza	Associa	SVP, Client Operations
Mr. Rudy Gonzalez	Ansira	Chief Financial Officer
Mr. Steven Graham	Synergy IOM	Head of Finance & Accounting
Ms. Sandra F. Green, CPA	Aethon Energy	Accounting Project Manager
Mr. Steven V. Gummer, CPA		
Mr. Mark Gunter	Eco-bat Technologies	Group Treasurer
Mr. Doug Hall	Financial Additions, Inc.	Founder & Managing Partner
Mr. Jim Hampton	Wesley Prep	Chief Financial Officer
Mr. Dirk W. Hansen, CEBS	RHSB	Sr. VP Employee Benefits
Ms. Kelly Harris	Harris & Dickey, LLC	Partner
Ms. Leigh Harris	Lockton Dunning Benefits	Vice President
Ms. Amanda Hartman	Grant Thornton LLP	Partner
Ms. Sarah K. Heidelberg	Sarah Heidelberg	Consultant
Mr. Mark Heil	Handling Systems and Conveyors	CFO
Mr. Kendall Helfenbein, MBA, CPA	Vandelay Hospitality Group	CFO
Mr. Mark D. Henington	MBHenington and Company LLC	President
Mr. Ronald Herbert	Fastsigns International, Inc.	CFO
Ms. Lista B. Hightower		
Mr. Don Hoff	SRS Real Estate Partners, LLC	Director of Reporting and Planning
Mr. Eric B. Holleman	Conexus SG	Managing Director
Mr. Matthew Horinek	Bank of Texas	VP Senior BDO Dallas Corporate
Mr. William H. Hornberger	Jackson Walker LLP	Partner
Mr. Jim Howe	Lucid Energy Group	SVP & CAO
Ms. Lisa Huffman	Donnelley Financial Solutions (DFIN)	SEC Reporting
Mr. John Hughes	BDO USA, LLP	Director
Mr. Jacob Jackson	Conexus SG	Managing Consultant
Mr. Larry Jackson	Merrill Lynch Wealth Management	Wealth Management Specialist
Ms. Alaina Johnson	JSX	Director of Finance
Mr. Doug Jones	RHSB	SVP & Principal
Mr. Lawrence S. Jones	Lawrence S. Jones, CPA	Owner
Mr. Matthew Jones	Directions Consulting Group	Chief Navigation Officer
Mr. Stephan Kearney	Concord Medical Group	EVP, CFO
Ms. Kathy Keller	Encompass Health	Director of Revenue Accounting
Blake Kesler	Wells Fargo Bank, N.A.	Relationship Manager
Mr. Robert C. Kiehnle	SeatonHill Partners	Partner
Mr. Larry D. King, CPA, CGMA	WhamTech, Inc.	CFO, COO
Ms. Michele King, CPA		CFO
Ms. Amber E. Kinney	Partnership with Native Americans	Sr. Vice President & CFO
Mr. Neil Kirchofer	Neil Kirchofer	CFO
Mr. Trey Knapp, CPA	Sewell Automotive Companies	Vice President, Finance and Accounting
Mr. Gilbert Kouame	Prism Health North Texas	CFO
Mr. Kevin Krautkramer, CPA	DataSpan Holdings, Inc.	Chief Financial Officer
Mr. James E. Krohn	Federal Deposit Insurance Corporation	Regional Analyst
Mr. John Kuhlman	Gallagher Construction Services	Chief Financial Officer
Mr. Suresh Kumar	Tata Consultancy Services	Chief Audit Executive
Ms. Michelle Laitinen	Riveron Consulting LLC	Managing Director
Mr. Jim Lattin	Republic Elite	CFO
Mr. William W. Lesikar		

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Mr. Barrett Lidji	Northaven Capital Partners	Partner
Ms. Bri H. Loftis, CPA		
Mr. Christopher Loy		
Mrs. Michelle Ma	Dyper	Corporate Controller
Ms. Aayusha Manandhar	University of North Texas	Student
Mr. Philip L. Mangone	Hearing Lab Technology, LLC	Vice President FP&A / Treasury
Ms. Maria Martindale	RGP Search	VP Head of Executive Search
Mr. Claus Maucher	Siemens Industry, Inc.	Finance Director
Ms. Kathryn McBride	Marvin F. Poer and Company	Vice President, Finance
Mr. Larry McCoy, CPA	Klyde Warren Park	EVP of Finance & Administration
Mr. Steven L. McDonald		
Mr. John McGovern	Imer USA Inc	Controller
Ms. Patti McKee, CPA		
Mr. Gary McKiddy	Mid America Mortgage, Inc.	Chief Risk Officer
Mr. Albert Mcllelland	Breeze Holdings Acquisition Corp.	Audit Committee Chairman
Ms. Catherine McNealy	DuraServ Corp	Chief Financial Officer
Mr. Roland J. Melton		
Mr. Danny Memmott, CPA	Robert Half Management Resources	Client Solutions Director
Mr. Curt Mesenbrink	Special Products & Manufacturing	Director of Finance
Mrs. Kimberly Meyer	Billingsley Company	CFO
Mr. Jens R. Mielke	Venturity Financial Partners	CFO - Advisory Services
Mr. Craig A. Milacek		
Mr. Bryson Miller	VRC Valuation Research Corporation	Texas Practice Leader
Mr. Bryce L. Moen	Teal Natural Resources, LLC	VP Accounting
Mr. Thomas Montgomery	Montgomery Capital Advisers, LLC	President/CFO
Mr. Christian Moore	Mercer Company	Market Director
Mrs. Quyen Moreland	Digital Realty	Manager, Financial Planning & Analysis
Mr. Richard Moreland	Conexus SG	Managing Consultant
Mr. Randy L. Morrison	PNC Financial Services Group	Managing Director
Mr. Todd Muckelroy	Exyte Americas	CFO
Ms. Ann Murray	American Heart Association	Vice President Financial Planning & Analysis
Ms. Carolyn Murray, CPA	Moss Adams LLP	Business Development Executive
Mr. Douglas C. Nash, CPA	The Retail Connection	CFO
Mr. Paul Neckels	Duro Hospitality	Director of Finance
Mr. Rick Nguyen	The University of Texas at Dallas	Student
Ms. Debi Nimrichter	FEI Dallas Chapter	Event Support Team
Mr. Jeff Null	Legends Hospitality	Vice President, Accounting and Finance
Ms. Meg OMalley	OMalley Consulting	Principal
Mr. Dinesh Parbhoo	Ile Homes	CFO
Mr. Steven Partridge	Alpine Start Development LLC	Chief Financial Officer
Mr. Darin Patrizi	Potandon Produce	CFO
Mr. Jason Payne	Fleetmaster Express, Inc.	Chief Financial Officer
Ms. N. Nicole Phelan		
Mr. Damon V. Pike	BDO USA, LLP	Principal, International Tax - Customs & International Trade Services
Mr. David N. Pilotte		DNP Financial, LLC (Ret)
Mr. Ken Poskey	Lucid Energy Group	Controller
Ms. Elizabeth Pospick, CPA	VIP	Managing Director Client Services
Ms. Kristine Powers	Smile Doctors	Senior Director - Accounting Operations
Mrs. Mary Ramsey	Kynect Ltd.	Chief Financial Officer
Mr. Warren L. Rapert	John Casey & Associates	Partner
Mr. Wesley Richards		
Mr. John Rischard, CPA	ESRP	President - Lease Administration
Ms. Kaileigh Roberts	HCK2 Partners	Account Supervisor
Mrs. Vicki A. Roberts	Grace Presbytery, Inc.	Director of Finance
Mr. Jeff Robertson	Kwivik Therapeutics, Inc.	CFO
Mr. Moroni Bento Rodrigues	MarshMcLennan Agency	Chief Financial Officer - SW
Mr. Jim Rowell	Maxi-Lift / Southwest Agri-plastics	CFO
Mr. Ronald S. Rubin		Capital CFO Partners (Ret)
Mr. Ron L. Rushing, Jr., CPA, CTP		
Mr. Greg Sakowski	Para Systems, Inc.	VP Finance & Operations Business Unit Manager
Mr. Alex Sarntee	Citigroup	VP Finance CRO Governance

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Mr. Carl R. Saxon, CPA	Eastport Holdings, LLC	CFO
Mr. Paul Schenian	ERIKS Seals and Plastics	VP Finance
Mr. Mahesh Shetty, CPA, MBA, CGMA	ILE Holdings, LLC	Founder & CEO
Mr. Mark Sinclair		
Mr. S. Scott Smaistrila, MBA, CPA, CMA	WTP Advisors, Inc.	Director
Mr. Paul Smith		
Mr. Matt Spinek	Baker Tilly US, LLP	Manager
Dr. David Springate	The University of Texas at Dallas	Finance Professor & Director, Center for Finance Strategy Innovation
Mr. Joshua Stan	CTI Foods	VP of Business Intelligence
Mr. Paul L. Stein		
Mrs. Brenda Stoner	PICKUP	Founder & CEO
Ms. Alexandra Sullivan	MarshMcLennan Agency	Advisor, Business Insurance
Ms. Marva Tarver	Hunt Consolidated, Inc.	Chief Accounting Officer
Ms. Valerie Taylor	HCK2 Partners	VP Finance
Mr. Alan W. Teich		
Mr. Peter Terilli	BDO USA, LLP	International Tax Managing Director
Ms. Sufiana Tian	Riveron Consulting, LLC	Managing Director
Mr. Bradley K. Uhr	Expense Reduction Analysts	Principal
Ms. Tirzah Valadez	HCK2 Partners	Account Coordinator
Mr. Brenton Van Breda	Primal Health	Chief Financial Officer
Mr. Adriaan L. van Eeden	Higher Ed International, LLC	Chief Financial Officer
Mr. Kent J. Van Houten		
Mr. Bill Velasco	Flowserve Corporation	Global Controller
Mr. James Walbom	SUSE, Inc.	Vice President, Finance
Mr. James B. Walburg	Ironwood Advisors, LLC	President
Mr. Brantley R. Walch	Decon7 Systems	Chief Financial Officer
Ms. Alison M. Walker	Harris & Dickey, LLC	Consultant
Mr. Robert Walker	Merrill Lynch, Pierce, Fenner & Smith Inc.	VP, Portfolio Manager
Mr. David Wange	Protective Capital Structure Corporation	Chief Financial Officer
Mr. Thomas Washington	B2B CFO	Partner
Mr. Chris Watt	ENT Specialty Partners	Chief Financial Officer
Mr. John S. Wechsler	Triumph Bancorp	SVP Finance
Mr. Austin Westervelt-Lutz	University of Dallas	Assistant VP for Development
Mr. Stephen Westurn	Paradigm Tax Group	Chief Financial Officer
Mr. Jeffrey P. Weyandt	Baker & O'Brien, Inc.	Chief Financial Officer
Mr. Paul W. Willey, Sr., CPA		
Ms. Debbie Williams	HastonWilliams	President
Mr. David B. Willis, CPA		In-Transition
Mr. Scott A. Woodward, CPA	Woodward & Co., LLC	Managing Member
Mr. Dennis J. Wright	UMB Bank	President - Dallas
Mr. Tom Zelewski	Freedom Powersports	CFO
Mr. Ronald K. Zielke	Impact Electronic Solutions, Inc.	CFO
Ms. Karen Zina, CPA	Concentra Inc.	VP Controller

Registrants Per Event: 225