

# Registrant List

**Dallas Chapter Monthly Meeting – February 2022 | IN PERSON ONLY**

02/07/2022, 4:00 pm - 8:00 PM

<b>Registrant Full Name</b>	<b>Organization Name</b>	<b>Title</b>
Mr. Paul Acker	Fish City Grill	CFO
Mr. Marc R. Alger	PNC Bank	Managing Director
Ms. Rebecca Almanza	University of Dallas - Gupta College of Business	Director of Corporate & Community Partnerships
Mr. Alex Anderson	Catapult Solutions Group	CFO
Ms. Kelly Anderson	BKA Enterprises, Inc.	CFO
Mr. Blake Anglin	Wells Fargo Bank, N.A.	North Dallas Middle Market Banking, Business Development Officer
Mr. Steven J. Armond	HealthTrackRx	Chief Financial Officer
Mr. Art Babb, CPA	Art Babb CPA, PC	Shareholder
Mr. Jack C. Baines, CFO		
Mr. Donald R. Baird, II, CPA	DBRII Consulting Services	Owner
Mr. Michael A. Baker, CIC	RHSB	Assistant Vice President
Mr. Corbin J. Baumel	TeamSupport LLC	CFO
Mrs. Sherry Becken	MORSCO	CFO
Mr. Thomas W. Beitel, CPA	Siemens Industry Software Inc.	VP Finance
Ms. Deborah Bell	Financial Additions, Inc.	Vice President, Business Development
Ms. Gay Belt	BGSF	Director of Business Transformation
Ms. Laura Beverly	Half Price Books, Records, Magazines, Inc.	Executive VP/CFO
Mr. Dana Bickford		
Mr. Ruel Bognot	BDO USA, LLP	Audit Senior Director
Ms. Stephanie Bowman	Southwest Transplant Alliance	CFO
Mr. Andrew Brannon	KPMG LLP	Managing Director, Tax
Mr. James K. Brata, CPA	Dawson Geophysical Company	EVP, CFO, Secretary Treasurer & Director
Ms. Debra D. Brown, CPA	Cenveo	Controller
Ms. Karyn Brown	Austin Industries, Inc.	Treasurer
Mr. Mark W. Brown	VIP	Managing Director, Client Services
Mr. Norman Burke	Tellabs LLC	CFO
Mr. Roger W. Burns	RWB Consulting CFO	Principal
Mr. Franklin Byrd	Intrusion, Inc.	CFO
Mr. Benjamin Cantrell	EFG Companies	VP, Accounting and Treasury
Ms. Rachel Capps	Capital One Bank	SVP   Regional Commercial Banking
Mr. Matthew Carter	BPC	Financial Operations
Mr. John Casey	John Casey & Associates	Managing Director
Mr. Christopher Cervantes	Merrill Lynch Wealth Management	SVP & Wealth Management Advisor
Mr. Wade Chapman	Conduent	Accounting Controller
Ms. Kelly Christensen	HCK2 Partners	
Mr. John Christiansen	Robert Half   Protiviti	Vice President/Division Director
Ms. Lisa Cobb	Precise Energy Products	CFO
Nathan Cobb	Avison Young	Associate
Ms. Emily Colgan	FEI Dallas Chapter	Chapter Support/AV Coordinator
Mr. David A. Commons		
Ms. Cindy Cooper, CPA	Lincoln Harris CSG	Senior Vice President
Mr. Erik Cooper	Fountech Ventures	Chief Investment Officer
Ms. Tammy Cordes, CPA	RGP	CPA Finance Consultant
Mr. Chris Coy	Authentix	VP Finance
Mrs. Katheryn Cruz	Conexus SG	Director of Client Success
Mr. Mark S. Czech, CPA	Real Business Vantage, LLC	President
Mr. Mark V. Dendle	Growers Express, LLC	CEO/CFO
Ms. Gina DiGiacomo	Brown & Brown	Sr. Vice President, Employee Benefits
Mr. Thomas C. Dubowski, CPA	Dallas Regional Chamber	Controller
Ms. Jackie Dunn	FEI Dallas Chapter	Chapter Manager
Mr. Paul Dunn	Baker Tilly US, LLP	Partner, Advisory Services
Mrs. Alice Elkins		
Ms. Noel Ellison	KPMG LLP	Principal, Tax
Ms. Barbara Erhart	Barbara A Erhart, CPA	Financial Consultant
Mr. Ray Estep	Transmira, Inc.	CFO & COO
Ms. Kinga Evans	PennyMac Financial Services, Inc.	Senior Vice President, Strategic Planning
Mr. Zak Everson	Baker Tilly US, LLP	Audit Partner
Mr. Marc Farmer	UMB Bank	SVP Commercial Banking
Mr. Jim Farrell	GHIG Services	Chief Financial Officer
Mr. Michael Fishman	KPMG LLP	Partner, Tax

# Registrant List

Mr. Robert Flint, CPA	Quorum Hotels & Resorts	Vice President of Finance
Mr. Jonathan Foy	Real Ideas, LLC	Managing Member
Ms. JoAnn Freewalt	Pier 1	VP, Corporate FP&A & Treasurer
Mr. Viren Gandhi	ZeOmega Incorporated	Senior Vice President - Finance
Mr. Joe Garza	Associa	SVP, Client Operations
Mr. Kenton Getz	OneDigital Health and Benefits	Consultant
Mr. Ben Gibbs	University of Dallas	Special Assistant to the President
Mr. Shawn Gilbert	KPMG LLP	Partner
Mr. Rudy Gonzalez	Ansira	Chief Financial Officer
Ms. Sandra F. Green, CPA	Aethon Energy	Accounting Project Manager
Mr. Steven V. Gummer, CPA		
Mr. Mark Gunter	Eco-bat Technologies	Group Treasurer
Ms. Kelly Harris	Harris & Dickey, LLC	Partner
Ms. May Lee Harris, CPA	Force10 Consulting	Principal
Ms. Sarah K. Heidelberg	Sarah Heidelberg	Consultant
Mr. Kendall Helfenbein, MBA, CPA	Vandelay Hospitality Group	CFO
Mr. Mark D. Henington	MBHenington and Company LLC	President
Mr. Don Hoff	SRS Real Estate Partners, LLC	Director of Reporting and Planning
Mr. Eric B. Holleman	Conexus SG	Managing Director
Mr. Thomas C. Hook, CPCU, ARM	USI	Senior Vice President
Ms. Florence Hosanna	Optimal Partners	CFO
Mr. Jim Howe	Lucid Energy Group	SVP & CAO
Ms. Lisa Huffman	Donnelley Financial Solutions (DFIN)	SEC Reporting
Mr. John Hughes	BDO USA, LLP	Director
Ms. Kimberlyn Janney		
Mr. Greg S. Jaynes, CPA	Greg Jaynes, CPA	CFO
Mr. Matthew Jones	Directions Consulting Group	Chief Navigation Officer
Mr. Kenneth J. Judd	TYME Capital	Chief Executive Officer
Mr. Richard Kang	Improving Enterprises, Inc.	VP Finance and Accounting
Mr. Stephan Kearney	Concord Medical Group	EVP, CFO
Mr. Robert C. Kiehnle	SeatonHill Partners	Partner
Mr. Larry D. King, CPA, CGMA	WhamTech, Inc.	CFO, COO
Ms. Amber E. Kinney	Partnership with Native Americans	Sr. Vice President & CFO
Mr. Neil Kirchhofer	Neil Kirchhofer	CFO
Mr. Trey Knapp, CPA	Sewell Automotive Companies	Vice President, Finance and Accounting
Mr. Kevin Krautkramer, CPA	DataSpan Holdings, Inc.	Chief Financial Officer
Mr. James E. Krohn	Federal Deposit Insurance Corporation	Regional Analyst
Mr. John Kuhlman	Gallagher Construction Services	Chief Financial Officer
Mr. RaHul Kulkarni	Chaac Food	CFO
Mr. Suresh Kumar	Tata Consultancy Services	Chief Audit Executive
Dr. Brett J. L. Landry	University of Dallas	Dean & Professor of Cybersecurity, Satish & Yasmin Gupta College of Business
Mr. Peter Laws	Green Peak Resources	VP of Finance
Mr. Larry D. LeMaster, CPA	LandDesign	COO
Ms. Bri H. Loftis, CPA		
Ms. Kathryn R. Loo		
Mrs. Stephanie Lopez, CPA	Alcon	Associate Director - Royalty & HR Accounting
Mr. John C. Macaulay		
Ms. Janelle MacDonald	PNL Companies	CFO
Ms. Amanda Malburg	MORSCO	VP Tax and Payroll
Mr. Philip L. Mangone	Hearing Lab Technology, LLC	Vice President FP&A / Treasury
Mr. Jay Marquis	Bank of America	Private Client Advisor
Mr. Kevin Marshall	Family Office	Finance Director
Mr. Mike Martin	Donnelley Financial Solutions (DFIN)	Managing Director
Ms. Maria Martindale	RGP Search	VP   Head of Executive Search
Mr. Spencer McClenahan	RHSB	VP & Principal
Mr. Steven L. McDonald		
Mr. John McGovern	Imer USA Inc	Controller
Mr. Osmar McIntosch	Riveron Consulting, LLC	Director
Ms. Patti McKee, CPA		
Mr. Gary McKiddy	Mid America Mortgage, Inc.	Chief Risk Officer
Ms. Cindy McSpadden	SeatonHill Partners	CFO Partner
Mr. Danny Memmott, CPA	Robert Half Management Resources	Client Solutions Director
Mr. Curt Mesenbrink	Special Products & Manufacturing	Director of Finance

# Registrant List

Ms. Deborah B. Michel	Catapult Health	CFO
Mr. Jens R. Mielke	Venturity Financial Partners	CFO - Advisory Services
Mr. Craig A. Milacek		
Mr. Miguel Molina, MBA	Avocados From Mexico	CFO
Ms. Kylie Moreland	Bank of Texas	Corporate Banking Credit
Mr. Richard Moreland	Conexus SG	Managing Consultant
Mr. Mark L. Moses	KPMG LLP	Partner
Ms. Katherine Motlagh, CPA	CyrusOne	CFO
Mr. Todd Muckelroy	Exyte Americas	CFO
Ms. Carolyn Murray, CPA	Moss Adams LLP	Business Development Executive
Mr. Chris Murray	RGP	Executive Recruiter
Mr. Michael Nesta	KPMG LLP	Partner, Accounting Advisory
Ms. Debi Nimrichter	FEI Dallas Chapter	Event Support Team
Mr. Glenn Onstad	Nationstar Mortgage	Chief Audit Executive
Mr. Steven Partridge	Alpine Start Development LLC	Chief Financial Officer
Mr. Darin Patrizi	Potandon Produce	CFO
Mr. Stephen R. Patterson, CPA	Clarity FAS	Owner / CFO
Mr. Tom Patterson, CPA	Preferred Care Partners	CFO
Ms. N. Nicole Phelan		
Mr. David N. Pilotte		DNP Financial, LLC (Ret)
Ms. Elizabeth Pospick, CPA	VIP	Managing Director Client Services
Ms. Kristine Powers	Smile Doctors	Senior Director - Accounting Operations
Mrs. Mary Ramsey	Kynect Ltd.	Chief Financial Officer
Mr. Warren L. Rapert	John Casey & Associates	Partner
Mr. Tom Rhoades	Mercuria Energy Trading S.A.	Director Tax, Americas
Mr. Shawn M. Riely	Westmount Realty Capital, LLC	Director, Private Capital
Ms. Kaileigh Roberts	HCK2 Partners	Account Supervisor
Mrs. Vicki A. Roberts	Grace Presbytery, Inc.	Director of Finance
Mr. Jeff Robertson	Kwivik Therapeutics, Inc.	CFO
Mr. Moroni Bento Rodrigues	MarshMcLennan Agency	Chief Financial Officer - SW
Mr. Robert Rough	Telos Capital Advisors, LLC	Managing Director
Mr. Daniel Rudd	Avison Young	Principal
Mr. Ron L. Rushing, Jr., CPA, CTP		
Mr. Greg Sakowski	Para Systems, Inc.	VP Finance & Operations   Business Unit Manager
Dr. Jonathan J. Sanford, Ph.D.	University of Dallas	President / Professor of Philosophy
Mr. Alex Sarntee	Citigroup	VP Finance CRO Governance
Mr. Travis L. Sartain, LHIC	MarshMcLennan Agency	Senior VP, Employee Benefits
Mr. Gerard Senen	BDO USA, LLP	Assurance Partner
Mr. Sean Shepard	Kroger	Regional CFO, Dallas and Houston Divisions
Mrs. Kristy Finn Shoffner	RGP	Director of Finance
Mr. David R. Siebert	Sport Clips, Inc	CFO
Brian Simpson	Baker Tilly	Partner
Mr. Mark Sinclair		
Mr. S. Scott Smaistrila, MBA, CPA, CMA	WTP Advisors, Inc.	Director
Ms. Christina Smith	CO-OP Financial Services/CO-OP Network	Chief Accounting Officer
Mr. Paul Smith		
Dr. David Springate	The University of Texas at Dallas	Finance Professor & Director, Center for Finance Strategy Innovation
Mr. Ross Staffel	AGE Industries	Director of Finance
Mr. Joshua Stan	CTI Foods	VP of Business Intelligence
Mr. Paul L. Stein		
Mr. David Surrutte	Capital One Bank	Relationship Manager
Ms. Marva Tarver	Hunt Consolidated, Inc.	Chief Accounting Officer
Ms. Valerie Taylor	HCK2 Partners	VP Finance
Mr. Alan W. Teich		
Ms. Sufiana Tian	Riveron Consulting, LLC	Managing Director
Mr. Jerry Trojan		
Ms. Liz Turbidy	Financial Additions, Inc.	VP, Business Development
Mr. Bradley K. Uhr	Expense Reduction Analysts	Principal
Mr. Brenton Van Breda	Primal Health	Chief Financial Officer
Mr. Adriaan L. van Eeden	Higher Ed International, LLC	Chief Financial Officer
Mr. Kent J. Van Houten		
Ms. Trudy G. Wade, CPA, CIA, MBA, PMP	Ready Computing LLC	VP Finance & Administration

# **Registrant List**

Mr. James Walbom	SUSE, Inc.	Vice President, Finance
Mr. James B. Walburg	Ironwood Advisors, LLC	President
Mr. Brantley R. Walch	Decon7 Systems	Chief Financial Officer
Ms. Alison M. Walker	Harris & Dickey, LLC	Consultant
Mr. Robert Walker	Merrill Lynch, Pierce, Fenner & Smith Inc.	VP, Portfolio Manager
Mr. David Wange	Protective Capital Structure Corporation	Chief Financial Officer
Mr. Thomas Washington	B2B CFO	Partner
Mr. Robert Watling	University of Dallas	VP for Finance & CFO
Mr. Kiel Werking	Holmes Murphy & Associates	Business Development Consultant
Mr. Randy Wilhoit	Crockett Operating LLC	EVP & CFO
Mr. Paul W. Willey, Sr., CPA		
Mr. Jon Wolkenstein	Grant Thornton LLP	Partner
Mr. Scott A. Woodward, CPA	Woodward & Co., LLC	Managing Member
Mr. Dennis J. Wright	UMB Bank	President - Dallas
Mr. Randolph H. Wright	Armor Defense, Inc.	VP Finance and Accounting
Mr. Tom Zelewski	Freedom Powersports	CFO
Mr. Ronald K. Zielke		