

Registrant List

Dallas Chapter Monthly Meeting – November 2020 | IN PERSON & VIRTUAL

11/09/2020, 4:00 PM - 7:30 pm

Registrant Full Name	Organization Name	Title
Mr. Marc R. Alger	PNC Financial Services Group, Inc.	Managing Director, Corporate & Institutional Banking
Mr. David M. Altshuler	Spire Hospitality	VP Accounting
Mr. Joseph Ammouri, CPA		
Mr. Blake Anglin	Wells Fargo Bank, N.A.	North Dallas Middle Market Banking, Business Development Officer
Mr. Steven J. Armond	HealthTrackRx	Chief Financial Officer
Mr. Mike Arterberry, CPA	LSG Sky Chefs, Inc.	Director of Accounting & Taxation
Mr. Jack C. Baines, CFO	AE Financial Consultants, Inc.	CFO
Mr. Donald R. Baird, II, CPA	DBRII Consulting Services	Owner
Mr. Michael A. Baker, CIC	RHSB	Assistant Vice President
Mr. Chris Barton	9Gauge Partners, LLC	Director
Mr. Mike Bates	TSI USA	CFO
Mr. Corbin J. Baumel	TeamSupport LLC	CFO
Mr. Jeff S. Becker	Baker Tilly US, LLP	Manager
Ms. Margaret Bedgood		
Mr. Brent Beitel, Dunn266351_FEI		
Mr. Thomas W. Beitel, CPA	Siemens Industry Software Inc.	VP Finance
Ms. Deborah Bell	Financial Additions, Inc.	Vice President, Business Development
Mr. Walter Belt, III	Vaco	Managing CFO Partner
Mr. James T. Berry, Jr.	Harwood International, Inc.	CFO
Ms. Beverly Betik-Lincks	Crow Holdings	Director - Finance and Treasury
Ms. Laura Beverly	Half Price Books, Records, Magazines, Inc.	Executive VP/CFO
Mr. Dana Bickford	Coalition for Behavioral Healthcare in Collin County	President
Mr. Den Bishop	Holmes Murphy & Associates	President
Mr. Rick Bollar	Capital CFO Partners, LLC	Managing Partner
Mr. Douglas M. Boughton, CPA	Smith System Driver Improvement Institute, Inc.	CFO
Ms. Stephanie Bowman	Benefitmall	CFO
Mr. Matt Brost	Holmes Murphy	Enterprise Development Officer
Mr. David B. Brown, CPA	Authentix	Chief Financial Officer
Ms. Debra D. Brown, CPA	Cenveo	Controller
Mr. Mark W. Brown	VIP	Managing Director, Client Services
Mr. William H. Broyles	UHU Technologies, LLC	CFO
Mr. Alan S. Buehler	CIC Partners	CFO
Mr. Brandon Burgess	Bauhaus	Controller
Mr. Roger W. Burns	RWB Consulting CFO	Principal
Mr. Tracy Butler	McGriff, Seibels & Williams, Inc.	Vice President
Mr. Greg Campbell	Bank of Texas	Dallas Corporate Banking Manager
Mr. Benjamin Cantrell	EFG Companies	VP, Accounting and Treasury
Ms. Rachel Capps	Capital One Bank	SVP Regional Commercial Banking
Mr. R. Larry Carr	Herblin, P.C.	Accounting & Litigation Manager
Mr. John Casey	John Casey & Associates, LLC	Managing Director
Ms. Tiffany Cason	Capital One Bank	DFW Commercial Executive, Dallas Market President
Mr. Christopher Cervantes	Merrill Lynch Wealth Management	SVP & Wealth Management Advisor
Ms. Bonnie H. Chan, CPA, CIA, CISA	H+K International	CFO
Mr. Wade Chapman	Conduent	Accounting Controller
Ms. Holly Chapman-Veazey	BG Staffing	VP Finance
Ms. Susan Cheng	Mohr Capital	Executive Vice President & Chief Operating Officer
Dr. Gin Chong	Prairie View A&M University	Professor of Accounting and Director of Executive MBA Program
Mr. Omar A. Choucair	Trintech Inc.	CFO
Ms. Ginny Chrisman	USAA Real Estate Company	Senior Director
Mr. Kenneth J. Cichocki	The RMP Group	Managing Partner
Mr. Denis C. Clark		
Ms. Laurie Clegg		
Ms. Jane L. Coelho		
Ms. Emily Colgan	FEI Dallas Chapter	Chapter Support/AV Coordinator
Mr. David A. Commons		
Mr. Bruce Cope, CPA	Hunt Consolidated, Inc.	Senior VP & CAO
Ms. Tammy Cordes, CPA	RGP	CPA Finance Consultant

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Mr. Kaleb Curtis	Capital One Bank	Senior Vice President
Mr. Mark S. Czech, CPA	Real Business Vantage, LLC	President
Ms. Helen Dickey	Harris & Dickey, LLC	Founder & Partner
Mr. James Dickey	The Republican Party of Texas	Former Chairman (June 2017 – July 2020)
Ms. Anne Donarski	Esker Inc	Director of Finance and Administration
Ms. Jennifer Donohue		
Mr. Emmanuel Dubois	Overwraps Packaging Inc.	Chief Financial Officer and Treasurer
Ms. Jackie Dunn	FEI Dallas Chapter	Chapter Manager
Mr. Paul Dunn	Baker Tilly US, LLP	Partner, Advisory Services
Mrs. Alice Elkins	Tri-Win Direct	Director, Business Development
Ms. Kelley R. Elliott	Elara Caring	CAO
Mr. Chip Embrey	Celanese Corporation	Director, FP&A - Manufacturing
Ms. Barbara Erhart		
Mr. Ray Estep	RJE Partners	CFO
Mr. Jim Farrell	GHIG Services	Chief Financial Officer
Ms. Carol Fazzone	U.S. Bank	Finance Manager
Mr. Craig A. Fischer	KPMG LLP	Partner
Mr. Gregory J. Fisher	Encore Wire Corporation	Director
Mr. Michael J. Fitzpatrick		
Ms. Laurie Flandrau	General Motors Company	AVP Data Analytics Internal Audit
Ms. Sarah Fletcher	Trinity Park Conservancy	CFO
Mr. Robert Flint, CPA	Denton County F.W.S.D 1-A	CFO
Mr. David J. Fowler		
Mr. Richard S. Frankl	Elements International Group, LLC	CFO
Ms. JoAnn Gehring	MedNetworx, LLC	CFO
Ms. Julia Gibson	Witmer Group LLC	Strategy and Creative Director
Ms. tracy glover	black deer ventures	managing director
Mr. David Goldstein	Westmount Realty Capital, LLC	Sr. Consultant
Mr. Rudy Gonzalez	CROSSMARK	CFO
Ms. Sandra F. Green, CPA	Aethon Energy	Accounting Project Manager
Mr. Paul Greilich	Baker Tilly US, LLP	Partner
Mr. Edward Grimberg	Square 1 Restaurants LLC	Controller
Mr. Steven V. Gummer, CPA		
Mr. James Hajek	Proxibid, Inc.	CFO
Mr. Doug Hall	Financial Additions, Inc.	Managing Partner
Ms. Kelly Harris	Harris & Dickey, LLC	Partner
Ms. Leigh Harris	Lockton Dunning Benefits	Vice President
Ms. May Lee Harris, CPA	Force10 Consulting	Principal
Mr. Daryl Hatch		
Mr. Darren Heffernan	Trintech Inc.	CFO
Ms. Sarah K. Heidelberg	Sarah Heidelberg	Consultant
Mr. Mark Heil	Handling Systems and Conveyors	CFO
Mr. Kendall Helfenbein, MBA, CPA	Snelling Staffing	CFO
Scott Hendon	BDO	Partner, Tax Svcs & Private Equity Practice
Mr. Mark D. Henington	Cherry Coatings, Inc.	CFO
Mr. Ronald Herbert	Fastsigns International, Inc.	CFO
Ms. Lista B. Hightower		
Ms. Mary Jo Hoch	Capital One Bank	SVP Regional Commercial Banking
Mr. Kurt Hodgkin	Thomas Instrument, Inc.	Chief Financial Officer
Mr. Don Hoff	SRS Real Estate Partners, LLC	Director of Reporting and Planning
Mr. Eric B. Holleman	Conexus SG	Managing Director
Mr. Dan Hollenbach, CPA, CGMA	BGSF	CFO
Ms. Kimberly Hollingsworth-Gorden, CPA, CGMA	Watkins Construction Company, LLC	Controller
Mr. Thomas C. Hook, CPCU, ARM	USI	Senior Vice President
Ms. Catherine M. Hoover, CPA, CGMA		
Mr. Matthew Horinek	Bank of Texas	VP Senior BDO Dallas Corporate
Mr. Jim Howe	Lucid Energy Group	SVP & CAO
Mr. John P. Hughes	BDO USA, LLP	Director
Dr. Dena L. Jackson	Texas Women's Foundation	Chief Operating Officer
Mr. Greg S. Jaynes, CPA	Shoppas Material Handling	CFO
Ms. Gwen Jewett	FEI Dallas Chapter	Event Support Team
Ms. Yifei Jiang		
Ms. Alaina Johnson	JSX	Director of Finance
Mr. Gilbert Jones, CPA	Energy Transfer Partners	Director

Registrant List

Ms. Patricia A. Jones		
Mr. Stephan Kearney	Concord Medical Group	EVP, CFO
Ms. Kathy Keller	Encompass Health	Regional Controller
Mr. Robert C. Kiehnle		
Mr. Larry D. King, CPA, CGMA	WhamTech, Inc.	CFO, COO
Ms. Amber E. Kinney	Partnership with Native Americans	Sr. Vice President & CFO
Mr. Neil Kirchhofer		
Mr. Trey Knapp, CPA	Sewell Automotive Companies	VP Finance
Ms. Charlotte Kozlowski	BGSF	Business Development Manager
Mr. Kevin Krautkramer, CPA	DataSpan Holdings, Inc.	Chief Financial Officer
Mr. James E. Krohn	Federal Deposit Insurance Corporation	Regional Analyst
Mr. John Kuhlke, CPA	PenguinData Workforce Management, Inc.	CFO
Mr. John Kuhlman	Gallagher Construction Services	Chief Financial Officer
Mr. RaHul Kulkarni	Fred's Inc.	SVP Finance and IT
Mr. Steve Lankenau, CPA, CFP	LaPorte Real Estate Partners, L.P.	Managing Partner
Ms. Melinda Lawrence, CPA	Worksoft, Inc.	Chief Financial Officer
Mr. David Lee	Baker Tilly US, LLP	Manager - Consulting
Mr. Warwick Leitch	CALUMO Group	VP North Americas
Mr. Larry D. LeMaster, CPA	LandDesign	COO
Mr. William W. Lesikar	William Lesikar	Owner
Mr. Greg Loe	Circle L. Enterprise	Principal
Ms. Bri H. Loftis, CPA		
Ms. Kathryn R. Loo		
Mrs. Michelle Ma	Daisy Brand	Controller
Ms. Janelle MacDonald	PNL Companies	CFO
Mr. Philip L. Mangone	Tuesday Morning Corp.	Director Financial Planning & Analysis
Mr. Mike Manning, CPA	AgJunction Inc.	SVP & CFO
Mr. Jay Marquis	Bank of America	Private Client Advisor
Mr. Dave B. Marshall	Meridian Energy Advisors, LLC	President
Ms. Katie Marshall	PNC Business Credit	SVP Business Development Officer
Mr. Mike Martin	Donnelley Financial Solutions (DFIN)	Managing Director
Ms. Maria Martindale	RGP Search	VP Head of Executive Search
Ms. Chandrika McCormack	Acosta Sales and Marketing	CFO
Mr. William McCormick		
Mr. Steven L. McDonald		
Ms. Patti McKee, CPA	TYME Capital	Director
Mr. Gary McKiddy	NTFN, Inc.	Chief Financial Officer
Mr. Roland J. Melton		
Mr. Billy Bob Messer	Solutions by Text	CFO
Mrs. Kimberly Meyer	Billingsley Company	CFO
Ms. Deborah B. Michel	Catapult Health	CFO
Mr. Jens R. Mielke	Rocky Mountain High Brands, Inc.	CFO
Mr. Craig A. Milacek	iQor	VP and Assistant Global Controller
Mr. Bryce L. Moen	Teal Natural Resources, LLC	VP Accounting
Mr. Miguel Molina, MBA	Avocados From Mexico	CFO
Mrs. Quyen Moreland	Exeter Finance Corp	Director, Financial Planning & Analysis
Mr. James Morris	Cortex Management	Chief Accounting Officer
Ms. Katherine Motlagh, CPA	CyrusOne	CFO
Ms. Ann Murray	American Heart Association	Vice President Financial Planning & Analysis
Ms. Carolyn Murray, CPA	Moss Adams LLP	Business Development Executive
Mr. Sanjay Nara, CPA	Reddy Ice Corp	Vice President - Finance
Mr. Douglas C. Nash, CPA	The Retail Connection	CFO
Mr. Paul Neitzel	MetaStar, Inc.	SVP of Administration & CFO
Mr. Doug Nelson	Frost	Vice President
Mr. Timothy Nese	HCFS Inc.	CFO
Mr. Michael Nesta	KPMG LLP	Partner, Accounting Advisory
Mr. Bruce Newsome	Haynes and Boone, LLP	Partner
Mr. Brian Norwood	Sage Intacct	Account Executive
Mr. Jeff Null	Legends Hospitality	Vice President, Accounting and Finance
Ms. Meg O'Malley	O'Malley Consulting	Principal
Mr. Dinesh Parbhoo	Great Wolf Lodge	Director of Finance
Mr. Steven Partridge		
Mr. Darin Patrizi	Frito-Lay, Inc.	Finance Director, Foodservice
Mr. Tom Patterson, CPA	Preferred Care Partners	CFO

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Mr. Kenneth Pelan	Cleanpart	Director of Accounting
Ms. Traci Peters	RGP	
Ms. Christy Philen Petty, CTP	The Beneficient Company	VP Treasury Operations, Trust
Mr. Terrell Philen, Jr.	Custom Extrusions Holdings, LLC	CFO
Ms. Colette C. Pieper, CPA, CGMA	LUMEN Technologies	Sr. Manager Technical Accounting
Mr. David N. Pilotte		DNP Financial, LLC (Ret)
Mr. Preston Pomykal	Holmes Murphy	Vice President / Shareholder
Ms. Kristine Powers		
Ms. Rachel Purcell	Nicholas Residential	CFO
Ms. Kristin Ramirez	Marsh & McLennan Agency	Advisor, Dallas Employee Health & Benefits
Mrs. Mary Ramsey	Kynect Ltd.	VP of Finance & Corporate Controller
Mr. Warren L. Rapert	Rapert Investments	Co-owner
Ms. Elizabeth Reich	City of Dallas	CFO
Mr. Scott Rhea	Wells Fargo Bank, N.A.	Business Development Officer
Mr. Tom Rhoades	Tom Rhoades LLC	Tax Consultant
Mr. Wesley Richards		
Mr. Shawn M. Riely	Westmount Realty Capital, LLC	Director, Private Capital
Mr. John Rischard, CPA	ESRP	President - Lease Administration
Mr. Jeff Robertson	Kwivik Therapeutics, Inc.	CFO
Mr. Moroni Bento Rodrigues	Marsh & McLennan Agency	Chief Financial Officer - SW
Mr. Robert Rough	Telos Capital Advisors, LLC	Managing Director
Mr. Jim Rowell	Maxi-Lift / Southwest Agri-plastics	CFO
Mr. Ronald S. Rubin		Capital CFO Partners (Ret)
Ms. Demetra Bell Runnels	Holmes Murphy	Account Executive, EB
Ms. Helen Rushing	Noble Royalties, Inc.	Assistant Controller
Mr. Ron L. Rushing, Jr., CPA, CTP		
Mr. D. Shayne Rutherford	Fritz Duda Company	CFO
Mr. Sunil Sajnani	Santander Consumer USA, Inc.	Chief Digital Officer, Head of Direct to Consumer & Service for Others
Mr. Greg Sakowski	Para Systems, Inc.	VP Finance & Operations
Ms. Maria Theresa Salcedo	EMSI	Vice President of Financial Planning and Analysis
Ms. Rhonda Sanchez	Catapult Health	VP of Finance
Mr. Sebastian Sanchez	RHSB	Assistant Vice President - Employee Benefits
Mr. Nick Sapp	Deloitte	Senior Tax Manager
Mr. Wil Saqueton	Atlantic Housing Foundation, Inc.	CFO
Mr. Carl R. Saxon, CPA	Eastport Holdings, LLC	CFO
Ms. Darcy Schedler	Harris & Dickey, LLC	Consultant
Mr. Robert W. Schnitzius	Life Warmer, Inc.	CFO
Ms. Hiral Shah	Grant Thornton LLP	Director
Mr. Sean Shepard	Kroger	Regional CFO, Dallas and Houston Divisions
Mr. Mahesh S. Shetty, CPA, MBA, CGMA	ILE Holdings, LLC	Founder & CEO
Mr. David C. Shiring		
Mr. David R. Siebert	Sport Clips, Inc	CFO
Mr. Mark Sinclair	SymptomSense, LLC and others	Board Director
Mr. S. Scott Smaistrila, MBA, CPA, CMA	WTP Advisors, Inc.	Director
Ms. Christina Smith	CO-OP Financial Services/CO-OP Network	Chief Accounting Officer
Mr. Lon Snook, Jr.	Orthofix Medical Inc.	VP, Corporate Controller
Ms. Deborah A. Southwell, CPA	Queen's Winery	CFO
Mr. Joseph Ray Southwell, III, PMP	Richland Trace HOA	Treasurer
Mr. Ronnie Spellman	Mbroh	COO
Dr. David J. Springate	The University of Texas at Dallas	Finance Professor & Director, Center for Finance Strategy Innovation
Mr. Ross Staffel	AGE Industries	Director of Finance
Ms. Kay Steelman	BGSF	VP of Professional Services
Mr. Brian Steidinger	Wells Fargo Advisors	Vice President - Investments
Mr. Paul L. Stein		
Ms. Gretchen Stepke	HOLT CAT	Director of Business Systems
Mr. Shane Stone, Dunn266351_FEI	Plexus	Vice President, Business Development
Ms. Carrie M. Stumfall	International Capital, LLC	Director of Asset Management
Mr. Monte Sturgeon	Conserv e2	Principal
Mr. Roberto J. Sucre		
Ms. Marva Tarver	Hunt Consolidated, Inc.	Assistant Controller
Ms. Emily Taylor, CPA	Naturally Slim	CFO
Ms. Meg Taylor, CPA	Independent Bankers Capital Funds	CFO and Partner

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Mr. Alan W. Teich		
Mr. Steve E. Thomas		
Mr. Jerry Trojan	Razberi Technologies, Inc.	CFO
Mr. Adriaan L. van Eeden	LSG Sky Chefs	Vice President Finance & Accounting
Mr. Kent J. Van Houten	Kent J. Van Houten, CPA	CFO
Mr. Joe Vidulich	Capital One	Senior Manager of Government Relations
Ms. Alison M. Walker	RFJ Auto Partners	Corporate Controller
Mr. Robert Walker	Merrill Lynch, Pierce, Fenner & Smith Inc.	VP, Portfolio Manager
Ms. Esther Walzer-Brewer	Micro Focus Inc.	Division Controller
Mr. Thomas Washington	B2B CFO	Partner
Mr. Chris Watt	US Acute Care Solutions	Chief Accounting Officer
Mr. John S. Wechsler	Triumph Bancorp	SVP Finance
Mr. Brad Welcher		
Mr. Kiel Werking	Holmes Murphy & Associates	Business Development Consultant
Mr. Jeffrey P. Weyandt	Baker & O'Brien, Inc.	Controller
Mr. Scott Whightsil	Vari	Sales Director
Mr. Eric White	EBB Group	CEO
Mr. Brandon Wiechmann	Dakota Capital	Director
Mr. Paul W. Willey, Sr., CPA		
Mr. Brian Wing	VisionPoint Advisory Group, LLC	President & CFO
Mr. Mark Eugene Winkler	FCCI Insurance Group	Managing Director of Tax
Ms. Kristina Witmer	Witmer Group LLC	Managing Director
Ms. Debra Wood, CPA	FDH Infrastructure Services	CFO
Mr. Scott A. Woodward, CPA	Woodward & Co., LLC	Managing Member
Mr. Dennis J. Wright	UMB Bank	President - Dallas
Mr. Randolph H. Wright	Armor Defense, Inc.	VP, FP&A
Ms. Karen Zina, CPA	Concentra Inc.	VP Controller
Registrants Per Event: 274		