

Registrant List

Dallas Chapter Monthly Meeting – January 2022 | IN PERSON ONLY

01/10/2022, 4:00 PM - 8:00 PM

Registrant Full Name	Organization Name	Title
Mr. Marc R. Alger	PNC Bank	Managing Director
Mr. David M. Altshuler	Spire Hospitality	VP Accounting
Ms. Kelly Anderson	BKA Enterprises, Inc.	CFO
Mr. Steven J. Armond	HealthTrackRx	Chief Financial Officer
Mr. Art Babb, CPA	Art Babb CPA, PC	Shareholder
Mr. Jack C. Baines, CFO	AE Financial Consultants, Inc.	CFO
Mr. Donald R. Baird, II, CPA	DBRII Consulting Services	Owner
Mr. Art Baker, CFA	Southern Methodist University	Professor
Berkley Baker	Avision Young	Associate
Mr. Michael A. Baker, CIC	RHSB	Assistant Vice President
Mr. Peter Baldwin	Your Ten Percent, LLC	CFO
Mr. Tony L. Banks	Grant Thornton LLP	Director
Mr. Corbin J. Baumel	TeamSupport LLC	CFO
Mr. Jeff S. Becker	Baker Tilly US, LLP	Manager
Mr. Thomas W. Beitel, CPA	Siemens Industry Software Inc.	VP Finance
Ms. Laura Beverly	Half Price Books, Records, Magazines, Inc.	Executive VP/CFO
Mr. David B. Brown, CPA	Authentix	Chief Financial Officer
Ms. Karyn Brown	Austin Industries, Inc.	Treasurer
Mr. Mark W. Brown	VIP	Managing Director, Client Services
Mr. Norman Burke	Tellabs LLC	CFO
Mr. Roger W. Burns	RWB Consulting CFO	Principal
Mr. Tracy Butler	McGriff, Seibels & Williams, Inc.	Vice President
Mr. Franklin Byrd	Intrusion, Inc.	CFO
Mr. Layne Campman	BDO USA, LLP	BDS Regional Director
Ms. Rachel Capps	Capital One Bank	SVP Regional Commercial Banking
Mr. Charles Carrier	BNY Mellon	Division CFO
Mr. John Casey	John Casey & Associates	Managing Director
Mr. Christopher Cervantes	Merrill Lynch Wealth Management	SVP & Wealth Management Advisor
Mr. Wade Chapman	Conduent	Accounting Controller
Ms. Holly Chapman-Veazey	BG Staffing	VP Finance
Ms. Kelly Christensen	HCK2 Partners	
Mr. Arvin Combs	BGSF	Senior Recruiter - Accounting & Finance
Mr. David A. Commons		
Mr. Adam Compton	Brown & Brown	Senior Vice President
Mr. Bruce Cope, CPA	Hunt Consolidated, Inc	Consultant
Mr. Mark S. Czech, CPA	Real Business Vantage, LLC	President
Mr. Ali Dadpay, Ph.D.	University of Dallas	Professor of Finance
Mr. Mark V. Dendle	Growers Express, LLC	CEO/CFO
Mr. Thomas C. Dubowski, CPA	Dallas Regional Chamber	Controller
Ms. Jackie Dunn	FEI Dallas Chapter	Chapter Manager
Mr. Paul Dunn	Baker Tilly US, LLP	Partner, Advisory Services
Mr. James D. Dworkin, CPA, MBA	Trinity Basin Preparatory, Inc.	CFO / Business Manager
Mr. Cliff Edwards	Thomas, Edwards Group, Inc.	President
Mrs. Alice Elkins	Tri-Win Direct	Director, Business Development
Mr. Chip Embrey	Sunoco, LP	Assistant Controller
Mr. Ray Estep	Transmira, Inc.	CFO & COO
Ms. Kinga Evans	PennyMac Financial Services, Inc.	Senior Vice President, Strategic Planning
Mr. Jim Farrell	GHIG Services	Chief Financial Officer
Mr. Gregory J. Fisher	Encore Wire Corporation	Director
Ms. Jodie Fisher	Nation Waste	CFO
Mr. Robert Flint, CPA	Quorum Hotels & Resorts	Vice President of Finance
Mr. Richard S. Frankl	Elements International Group, LLC	CFO
Mr. Viren Gandhi	ZeOmega Incorporated	Senior Vice President - Finance
Mr. Joe Garza	Associa	SVP, Client Operations
Mr. Curt Germany, Jr.	Weaver and Tidwell, LLP	Partner - Valuation Services
Mr. Kenton Getz	OneDigital Health and Benefits	Consultant
Mrs. Jennifer Giannini	Baker Tilly	Director

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Dr. Marc P. Giannoni	Federal Reserve Bank of Dallas	Senior VP & Director of Research
Mr. Shawn Gilbert	KPMG LLP	Partner
Mr. Steven Graham		
Ms. Sandra F. Green, CPA	Aethon Energy	Accounting Project Manager
Mr. Randy A. Gregg, CPA, CGMA	Whitley Penn LLP	Audit Partner
Ms. Emily Gros	Vari	Sales Executive
Mr. Steven V. Gummer, CPA		
Mr. Mark Gunter	Eco-bat Technologies	Group Treasurer
Ms. Nancy Guzman	Federal Reserve Bank of Dallas	Executive Assistant
Ms. Kelly Harris	Harris & Dickey, LLC	Partner
Ms. May Lee Harris, CPA	Force10 Consulting	Principal
Ms. Amanda Hartman	Grant Thornton LLP	Partner
Mr. Mike Haynes	VIP	Managing Partner
Mr. Darren Heffernan	Trintech Inc.	CFO
Ms. Sarah K. Heidelberg	Sarah Heidelberg	Consultant
Mr. Mark Heil	Handling Systems and Conveyors	CFO
Mr. Kendall Helfenbein, MBA, CPA	Vandelay Hospitality Group	CFO
Ms. Lista B. Hightower		
Ms. Jennifer Hills	Hillman Solutions	Vice President Investor Relations
Mr. Don Hoff	SRS Real Estate Partners, LLC	Director of Reporting and Planning
Mr. Matthew Horinek	Bank of Texas	VP Senior BDO Dallas Corporate
Mr. William H. Hornberger	Jackson Walker LLP	Partner
Mr. Jim Howe	Lucid Energy Group	SVP & CAO
Ms. Lisa Huffman	Donnelley Financial Solutions (DFIN)	SEC Reporting
Mr. John Hughes	BDO USA, LLP	Director
Ms. Sherrie Jackson	Prism North Texas	VP Finance
Mr. Greg S. Jaynes, CPA	Greg Jaynes, CPA	CFO
Mr. Lawrence S. Jones	Lawrence S. Jones, CPA	Owner
Mr. Matthew Jones	Directions Consulting Group	Chief Navigation Officer
Mr. Richard Kang	Improving Enterprises, Inc.	VP Finance and Accounting
Mr. Robert C. Kiehnle	SeatonHill Partners	Partner
Mr. Larry D. King, CPA, CGMA	WhamTech, Inc.	CFO, COO
Ms. Amber E. Kinney	Partnership with Native Americans	Sr. Vice President & CFO
Mr. Neil Kirchhofer	Neil Kirchhofer	CFO
Mr. Trey Knapp, CPA	Sewell Automotive Companies	Vice President, Finance and Accounting
Mr. Kevin Krautkramer, CPA	DataSpan Holdings, Inc.	Chief Financial Officer
Mr. John Kuhlman	Gallagher Construction Services	Chief Financial Officer
Mr. Suresh Kumar	Tata Consultancy Services	Chief Audit Executive
Mr. Jim Lacy	Baker Tilly	Senior Manager
Mr. Richard Lauro	Boston's Pizza	VP Finance
Ms. Melinda Lawrence, CPA	Meriton LLC	Chief Financial Officer
Mr. Larry D. LeMaster, CPA	LandDesign	COO
Ms. Bri H. Loftis, CPA		
Ms. Kathryn R. Loo		
Mr. Christopher Loy	KPS Global LLC	CFO
Ms. Sharon Lukich, CPA	Thomas, Edwards Group, Inc.	Partner, Director of Business Development
Mr. Mike Magolnick	Red Flag Image Company	CEO
Mr. Philip L. Mangone	Hearing Lab Technology, LLC	Vice President FP&A / Treasury
Mr. Jay Marquis	Bank of America	Private Client Advisor
Ms. Maria Martindale	RGP Search	VP Head of Executive Search
Mr. Claus Maucher	Siemens Industry, Inc.	Finance Director
Mr. John McGovern	Imer USA Inc	Controller
Ms. Patti McKee, CPA	TYME Capital	Director
Mr. William McNamara, Jr.	Theatro Labs Inc	CFO
Ms. Cindy McSpadden	SeatonHill Partners	CFO Partner
Mr. Danny Memmott, CPA	Robert Half Management Resources	Client Solutions Director
Mrs. Kimberly Meyer	Billingsley Company	CFO
Mr. Jens R. Mielke	Venturity Financial Partners	CFO - Advisory Services
Mr. Brandt Miller	RGP	Manager of Client Development
Mr. Bryson Miller	VRC Valuation Research Corporation	Texas Practice Leader
Mr. Bryce L. Moen	Teal Natural Resources, LLC	VP Accounting

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Ms. Kylie Moreland	Bank of Texas	Corporate Banking Credit
Mr. Richard Moreland	Conexus SG	Managing Consultant
Ms. Katherine Motlagh, CPA	CyrusOne	CFO
Mr. Chris Murray	RGP	Executive Recruiter
Mr. Sanjay Nara, CPA	Reddy Ice Corp	Vice President - Finance
Mr. Douglas C. Nash, CPA	The Retail Connection	CFO
Mr. Paul Neckels	Duro Hospitality	Director of Finance
Mr. Doug Nelson	Frost	Vice President
Mr. Paul Nelson	Brown & Brown	Sr. Vice President
Mr. Timothy Nese	Centauri Health Solutions	Corp Development - M&A Analysis / Integration
Ms. Debi Nimrichter	FEI Dallas Chapter	Event Support Team
Mrs. Jennifer Norris	Saville Dodgen & Company PLLC	Senior Manager
Mr. Beni Olaleye	Moss Adams LLP	Assurance Manager
Mrs. Shirleen Orbase	E H Caddis and Companies	CFO
Mr. Dinesh Parbhoo	Ile Homes	CFO
Mr. Steven Partridge	Alpine Start Development LLC	Chief Financial Officer
Mr. Tom Patterson, CPA	Preferred Care Partners	CFO
Ms. Stormy Patton	Nobilis Group	CFO
Ms. Elizabeth Pospick, CPA	VIP	Managing Director Client Services
Ms. Kristine Powers	Smile Doctors	Senior Director - Accounting Operations
Ms. Rachel Purcell	Lurin	Chief Financial Officer
Mrs. Mary Ramsey	Kynect Ltd.	Chief Financial Officer
Mr. Warren L. Rapert	John Casey & Associates	Partner
Mr. Tom Rhoades	Mercuria Energy Trading S.A.	Director Tax, Americas
Mr. Wesley Richards		
Mr. Shawn M. Riely	Westmount Realty Capital, LLC	Director, Private Capital
Mr. John Rischard, CPA	ESRP	President - Lease Administration
Ms. Kayleigh Roberts	HCK2 Partners	Social Team
Mrs. Vicki A. Roberts	Grace Presbytery, Inc.	Director of Finance
Mr. Moroni Bento Rodrigues	Marsh & McLennan Agency	Chief Financial Officer - SW
Mr. Wes Rogers	Arcosa, Inc.	Sr. Director Corporate Risk Management
Mr. Robert Rough	Telos Capital Advisors, LLC	Managing Director
Mr. Jim Rowell	Maxi-Lift / Southwest Agri-plastics	CFO
Mr. Daniel Rudd	Avison Young	Principal
Mr. Ron L. Rushing, Jr., CPA, CTP		
Mr. Sunil Sajnani	Santander Consumer USA, Inc.	Chief Digital Officer, Head of Direct to Consumer & Service for Others
Mr. Greg Sakowski	Para Systems, Inc.	VP Finance & Operations Business Unit Manager
Mr. Sebastian Sanchez	RHSB	Vice President - Employee Benefits
Mr. Wil Saqueton	Atlantic Housing Foundation, Inc.	CFO
Mr. Alex Sarntee	Citigroup	VP Finance CRO Governance
Mr. Travis L. Sartain, LHIC	MarshMcLennan Agency	Senior VP, Employee Benefits
Mr. Paul Schenian	ERIKS Seals and Plastics	VP Finance
Mr. Sean Shepard	Kroger	Regional CFO, Dallas and Houston Divisions
Mr. David R. Siebert	Sport Clips, Inc	CFO
Mr. S. Scott Smaistrila, MBA, CPA, CMA	WTP Advisors, Inc.	Director
Mr. Jay Smith	Jefferson Wells	South Central Regional Director – Finance and Accounting
Mr. Paul Smith		
Mr. Michael Spencer	The Beck Group	Subcontractor Qualification Manager, Risk Management
Dr. David Springate	The University of Texas at Dallas	Finance Professor & Director, Center for Finance Strategy Innovation
Mr. Joshua Stan	CTI Foods	VP of Business Intelligence
Mr. Paul L. Stein		
Ms. Valerie Taylor	HCK2 Partners	VP Finance
Mr. Alan W. Teich		
Mr. Steve E. Thomas	Aligned Financial Services	Principal
Mr. John Tittle, Jr.	Harris & Dickey, LLC	Managing Director & Head of Turnaround/Restructuring Practice

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Mrs. Neda Traycoff	Getaroom	Senior Director Platform Management
Mr. Jerry Trojan		
Mr. Brenton Van Breda	Primal Health	Chief Financial Officer
Mr. Kent J. Van Houten	Kent J. Van Houten, CPA	CFO
Mr. Brad Voss	Triumph Bancorp	EVP, Chief Financial Officer
Mr. James Walbom	SUSE, Inc.	Vice President, Finance
Mr. Brantley R. Walch	Decon7 Systems	Chief Financial Officer
Ms. Alison M. Walker	Harris & Dickey, LLC	Consultant
Mr. Robert Walker	Merrill Lynch, Pierce, Fenner & Smith Inc.	VP, Portfolio Manager
Mr. Corbett Walther	Caterpillar	Senior Finance Director
Mr. David Wange	Protective Capital Structure Corporation	Chief Financial Officer
Mr. Chris Watt	ENT Specialty Partners	Chief Financial Officer
Mr. John S. Wechsler	Triumph Bancorp	SVP Finance
Mr. Stephen Westurn	Paradigm Tax Group	Chief Financial Officer
Mr. Jeffrey P. Weyandt	Baker & O'Brien, Inc.	Chief Financial Officer
Ms. Sydney Wilburn	HCK2	Social Team
Mr. Randy Wilhoit	Crockett Operating LLC	EVP & CFO
Mr. Kenny Wilks	Moss Adams LLP	Audit Partner
Mr. Paul W. Willey, Sr., CPA		
Mr. David B. Willis, CPA		In-Transition
Mr. Scott A. Woodward, CPA	Woodward & Co., LLC	Managing Member
Mr. Dennis J. Wright	UMB Bank	President - Dallas
Mr. Ronald K. Zielke		
Ms. Karen Zina, CPA	Concentra Inc.	VP Controller

Registrants Per Event: 198