#### Dallas Chapter Monthly Meeting – April 2021 | IN PERSON & VIRTUAL

04/13/2021, 4:00 PM - 7:30 pm

Registrant Full Name	Organization Name	Title
Mr. Marc R. Alger	PNC Financial Services Group, Inc.	Managing Director, Corporate & Institutional Banking
Mr. Steven M. Allen	1,	
Mr. Grady Allums	RHSB	Controller
·	University of Dallas - Gupta College of	
Ms. Rebecca Almanza	Business	Director of Corporate & Community Partnerships
Mr. David M. Altshuler	Spire Hospitality	VP Accounting
Mr. Andres Andujar	The University of Texas at Dallas	Student
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Mr. Steven J. Armond	HealthTrackRx	Chief Financial Officer
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Ms. Susan Ayres	Pressed Paperboard Technologies	CFO
Ms. Cassie Baca	Hunt Utility Services / InfraREIT, Inc.	Director, Financial Reporting
Mr. Jack C. Baines, CFO	AE Financial Consultants, Inc.	CFO
Mr. Art Baker, CFA	Southern Methodist University	Professor
Mrs. Dana D. Bartholomew		Austin Industries, Inc. (Ret)
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Mr. Corbin J. Baumel	TeamSupport LLC	CFO
Mr. John Baumgarten	UBS	Managing Director-Wealth Management
Mr. Benjamin Beckelman, CPA	Panterra Construction/GHIG Services Inc.	Controller
Mr. Jeff S. Becker	Baker Tilly US, LLP	Manager
Ms. Margaret Bedgood		
Mr. Thomas W. Beitel, CPA	Siemens Industry Software Inc.	VP Finance
Ms. Deborah Bell	Financial Additions, Inc.	Vice President, Business Development
Mr. James T. Berry, Jr.	Harwood International, Inc.	CFO
Ms. Beverly Betik-Lincks	Crow Holdings	Director - Finance and Treasury
Ms. Laura Beverly	Half Price Books, Records, Magazines, Inc.	Executive VP/CFO
Mr. Dana Bickford	Coalition for Behavioral Healthcare in Collin	President
Mr. Frank Bilban	County	
	How To Take Care of Old People Without	A. H. a
Ms. Suzanne Asaff Blankenship	Losing Your Marbles	Author
Ms. Janet Bodnar	Kiplinger's Personal Finance	Editor-at-Large & Former Chief Editor
Mr. Brian Boilla	Frost	Executive Vice President
Mr. Rick Bollar	Capital CFO Partners, LLC	Managing Partner
Ms. Alexandra C. Boury	Avison Young	Associate
Ms. Stephanie Bowman	Benefitmall	CFO
Mr. Roger P. Boyd	Allied BioScience	CFO
Mr. Scott Bradford	ClearShift	CFO
Mr. Patrick R. Brensinger	Associa	EVP/CFO
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Mr. Brandon Burgess	Bauhaus	Controller
Mr. Norman Burke	Tellabs LLC	CFO
Mr. Roger W. Burns	RWB Consulting CFO	Principal
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Mr. Benjamin Cantrell	EFG Companies	VP, Accounting and Treasury
Ms. Susanna Carlton	The University of Texas at Dallas	Student
Ms. Marisa Carona	Wingstop, Inc.	Vice President, Strategy
Mr. R. Larry Carr	1	1
Mr. John Casey	John Casey & Associates, LLC	Managing Director
Ms. Florence Cazemajou-Flint	Group 1200 Media	CFO
Mr. Fernando Celorio		
Mr. Christopher Cervantes	Merrill Lynch Wealth Management	SVP & Wealth Management Advisor
Mr. Kent Chambless	Global Growth	Chief Accounting Officer
Ms. Bonnie H. Chan, CPA, CIA, CISA	H+K International	CFO
Mr. Wade Chapman	Conduent	Accounting Controller

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	BG Staffing	VP Finance
Mr. Dan Chase	Chase CFO Consulting	CFO/Owner
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Mr. Kenneth J. Cichocki	The RMP Group	Managing Partner
Mr. Denis C. Clark		
Ms. Laurie Clegg		
Mr. Aaron Coley	Pilot Thomas Logistics	CFO
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· ·	Harris & Dickey, LLC	
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Ms. Jennifer Donohue		
Mr. Emmanuel Dubois	Overwraps Packaging Inc.	Chief Financial Officer and Treasurer
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Mr. Alejandro Gonzalez	University of North Texas	Student
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Nr. Michael Hidd Tribune Publishing Nr. Michael Hidd The University of Texas at Dallas Student Mr. Michael Hidd The University of Texas at Dallas Student Mr. Michael Hidd Mr. Kurt Notigin Mr. Michael Hidd Mr. Kurt Notigin Mr. Michael Hidd Mr. Surt Notigin Mr. Dan Holfer Mr. Surt Notigin Mr. Dan Holfer Mr. Surt Notigin Mr. Dan Holfer Mr. Brit Notigin Mr. Brit Notigin Mr. Matthew Horole Mr. Milliam H. Hornberger Jackson Walker LLP Jackson Walker LLP Jackson Walker LLP Wr. Holfer Mr. Holfer Mr. Holfer Mr. Holfer Mr. John P. Highes Mr. Dan Holfer Mr. John P. Highes Mr. Dan Holfer Mr. John P. Highes Mr. Dan Boo USA, LLP Director Mr. Bruce Hiddsten Jone Deley Financial Solutions (DFIN) Mr. Brit Note Hiddsten Jone Deley Financial Solutions (DFIN) Mr. Brit Note Hiddsten Jone Deley Financial Solutions (DFIN) Mr. Dan P. Highes Mr. Dan P. Highes Mr. Grit Sales Mr. Dalia Bensan, CPA, CFE Wesver and Tirkvell, LLP Partner-in-Charge, North Toxas Assurance Services Mr. Dalia Bensan, CPA, CFE Wesver and Tirkvell, LLP Partner-in-Charge, North Toxas Assurance Services Mr. Michael Jones Mr. Alak Naladia Mr. Reinma Karakkattil Mr. Holfer Higher Mr. Brit Lary Dr. Sing, CPA, CGMA Mr. Mall Kinfishabwala Mr. Reinma Karakkattil Mr. Alak Naladia Mr. Reinma Karakkattil Mr. Reinma Karakkattil Mr. Brit Lary Dr. Sing, CPA, CGMA Mr. Maladian Mr. Reinma Karakkattil Mr. Brit Lary Dr. Sing, CPA, CGMA Mr. Malam			
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Mr. Kurt Hodgin Mr. Don Hoff Mr. Don Holenbach, CPA, CGMA Mr. Don Mr. Don Holenbach, CPA, CGMA Mr. William H. Hornberger Jockson Walker LLP Mr. William H. Hornberger Jockson Walker LLP Mr. William H. Hornberger Jockson Walker LLP Partner Mr. John P. Hughes Mr. Jim Howe Lucid Energy Group Mr. Jim Howe Lucid Energy Group Mr. Jim Howe Lucid Energy Group Mr. John P. Hughes BDO USA, LLP Director Mr. John P. Hughes BDO USA, LLP Director Mr. Bruce Hvidstein On Deck Concepts CPO Web. Bruce Hvidstein On Deck Concepts CPO Web. Bruce Hvidstein On Deck Concepts Mr. Grey S. Jaynes, CPA Shoppas Material Handling CPO Wesver and Tidwell, LLP Darber-in-Charge, North Texas Assurance Services Mr. Giller Jones, CPA Mr. Giller Jones, CPA Mr. Gerey Transfer Partners Mr. Grey S. Jones Mr. Methew Jones Mr. Methew Jones Directors Consulting Group Mr. Methew Jones Mr. Kennech J. Judd Mr. Jude Mr. Jude Mr. Jude Mr. Jude Mr. Methew Jones Mr. Kennech J. Judd Mr. Alex Kaleida Mr. Stephan Kearney Concord Medical Group Mr. Kennech J. Judd Mr. Reknalka Allones Mr. Kennech J. Dudd Mr. Alex Kaleida Mr. Reknalka Allones Mr. Kennech J. Dudd Mr. Reknalka Mr. Marker Mr. Mr. Marker Mr. Marker Mr. Marker Mr. Mr. Marker Mr. Marker Mr. Ma		Canital One Bank	SVP   Pegional Commercial Banking
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Mr. Carl R. Saxon, CPA Eastport Holdings, LLC CPO Consultant Mr. Carl R. Saxon, CPA Eastport Holdings, LLC CPO Consultant Mr. Robert W. Schnitzius Life Warmer, Inc. CPO Consultant Mr. Robert W. Schnitzius Life Warmer, Inc. CPO			
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Mr. Samba Sey  University of North Texas  Student  Ms. Michelle Shepard, CPA  Ms. Michelle Shepard  Mr. Sean Shepard  Mr. Sean Shepard  Mr. David C. Shiring  Ms. Resee Danielle Short  Mr. David C. Shiring  Ms. Resee Danielle Short  Mr. David R. Siebert  Mr. Sean Shepard  Mr. Soott Smalistria, MBA, CPA, CMA  Mr. S. Scott Smalistria, MBA, CPA, CMA  Mr. Sean Shepard  Mr. Jay Smith  Mr. Go-OP Financial Services/CO-OP Network  Mr. Jay Smith  Jefferson Wells  Accounting  Mr. Lon Snook, Jr.  Orthofix Medical Inc.  VP, Corporate Controller  Mr. Andrew J. Speer, III  Novartis Consumer Health, Inc.  OTC-FR&A  Finance Professor & Director, Center for Finance  Strategy Innovation  Mr. Ross Staffel  AGE Industries  Director Stratesy Innovation  Mr. Aaron Stehsel  Mr. Craig Storey  Vari  Mr. Graig Storey  Mr. Alan W. Teich  Mr. Steve E. Thomas  Mr. Jeulu L. Stein  Mr. Alan W. Teich  Mr. Steve E. Thomas  Mr. Selsel Thompson  VisionPoint Advisors  Vice President of Retirement Plan Consulting  Mr. Relsel Thompson  Manager External Affairs/PQC Plano Site Director	Mr. Robert W. Schnitzius	Life Warmer, Inc.	CFO
Ms. Michelle Shepard, CPA Mr. Sean Shepard Mr. Gesan Shepard Mr. David C. Shiring Ms. Reese Danielle Short Mr. David C. Shiring Ms. Reese Danielle Short Mr. David R. Siebert Mr. David R. Siebert Mr. David R. Siebert Mr. Minsten Director Mr. Michael J. Skipworth Mr. Minsten Director Mr. Scott Smaistrla, MBA, CPA, CMA MTP Advisors, Inc. Mr. S. Scott Smaistrla, MBA, CPA, CMA MTP Advisors, Inc. Mr. Director Ms. Christina Smith Mr. Oo-OP Financial Services/CO-OP Network Mr. Birgs Equipment Mr. Jay Smith Mr. Lon Snook, Jr. Mr. Lon Snook, Jr. Mr. Andrew J. Speer, III Novartis Consumer Health, Inc. Mr. Andrew J. Speer, III Novartis Consumer Health, Inc. Mr. Ross Staffel Mr. Ross Staffel AGE Industries Mr. Valeri Startsev Perennials and Sutherland, LLC Mr. Aaron Stehsel Mr. Aaron Stehsel Mr. Aaron Stehsel Mr. Carig Storey Mr. Aarin Mr. Bill Straeck Purepunge, Inc Mr. Bill Straeck Purepunge, Inc Mr. Steve E. Thomas Mr. Selaul Thompson VisionPoint Advisors Vice President of Retirement Plan Consulting Mr. Ress Jactina Thompson VisionPoint Advisors Vice President of Retirement Plan Consulting Mr. Relsel Thompson Mr. Relsel Thompson VisionPoint Advisors Vice President of Retirement Plan Consulting Mr. Relsel Thompson VisionPoint Advisors Vice President of Retirement Plan Consulting Mr. Relsel Thompson Manager External Affairs/PQC Plano Site Director	Mr. Howard Seely	Premier Flow Control	CFO
Mr. Sean Shepard Kroger Regional CFO, Dallas and Houston Divisions Ms. Crystal Shin Eisner Amper Director Mr. David C. Shiring Sh. CFO Mr. David C. Shiring Sh. CFO Mr. Michael J. Skipworth Wingstop Inc. CFO Mr. Michael J. Skipworth Wingstop Inc. CFO Mr. S. Scott Smaistrla, MBA, CPA, CMA WTP Advisors, Inc. Director Ms. Christina Smith CO-OP Financial Services/CO-OP Network Chief Accounting Officer Ms. Elizabeth Smith Briggs Equipment VP of Finance Mr. Jay Smith Jefferson Wells South Central Regional Director – Finance and Accountind Mr. Lon Snook, Jr. Orthofix Medical Inc. VP, Corporate Controller Ms. Deborah A. Southwell, CPA Queen's Winery CFO Mr. Andrew J. Speer, III Novartis Consumer Health, Inc. OTC-R&A Dr. David J. Springate The University of Texas at Dallas Finance Professor & Director, Center for Finance Mr. Valeri Startsev Perennials and Sutherland, LLC VP Finance & Analysis Ms. Kay Steelman BGSF VP of Professional Services Mr. Aaron Stehsel Focal Point Data Risk, LLC Managing Director, Risk Consulting Mr. Craig Storey Vari Chief Financial Officer Mr. Carig Storey Vari Chief Financial Officer Mr. Bill Straeck Purepurge, Inc Mr. Steve E. Thomas Mr. Steve E. Thomas Mr. Kelsel Thompson VisionPoint Advisors Vice President of Retirement Plan Consulting Mr. Kelsel Thompson Paul Quinn College Manager External Affairs/PQC Plano Site Director	Mr. Samba Sey	University of North Texas	Student
Mr. Sean Shepard Kroger Regional CFO, Dallas and Houston Divisions Ms. Crystal Shin Eisner Amper Director Mr. David C. Shiring Sh. CFO Mr. David C. Shiring Sh. CFO Mr. Michael J. Skipworth Wingstop Inc. CFO Mr. Michael J. Skipworth Wingstop Inc. CFO Mr. S. Scott Smaistrla, MBA, CPA, CMA WTP Advisors, Inc. Director Ms. Christina Smith CO-OP Financial Services/CO-OP Network Chief Accounting Officer Ms. Elizabeth Smith Briggs Equipment VP of Finance Mr. Jay Smith Jefferson Wells South Central Regional Director – Finance and Accountind Mr. Lon Snook, Jr. Orthofix Medical Inc. VP, Corporate Controller Ms. Deborah A. Southwell, CPA Queen's Winery CFO Mr. Andrew J. Speer, III Novartis Consumer Health, Inc. OTC-R&A Dr. David J. Springate The University of Texas at Dallas Finance Professor & Director, Center for Finance Mr. Valeri Startsev Perennials and Sutherland, LLC VP Finance & Analysis Ms. Kay Steelman BGSF VP of Professional Services Mr. Aaron Stehsel Focal Point Data Risk, LLC Managing Director, Risk Consulting Mr. Craig Storey Vari Chief Financial Officer Mr. Carig Storey Vari Chief Financial Officer Mr. Bill Straeck Purepurge, Inc Mr. Steve E. Thomas Mr. Steve E. Thomas Mr. Kelsel Thompson VisionPoint Advisors Vice President of Retirement Plan Consulting Mr. Kelsel Thompson Paul Quinn College Manager External Affairs/PQC Plano Site Director	Ms. Michelle Shepard, CPA		
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Mr. David C. Shiring Ms. Reese Danielle Short Mr. David R. Siebert Sport Clips, Inc CFO Mr. Michael J. Skipworth Wingstop Inc. CFO Mr. Michael J. Skipworth Wingstop Inc. CFO Mr. S. Scott Smaistrla, MBA, CPA, CMA Mr. Padvisors, Inc. Ms. Christina Smith CO-OP Financial Services/CO-OP Network Ms. Elizabeth Smith Briggs Equipment VP of Finance Mr. Jay Smith Jefferson Wells South Central Regional Director – Finance and Accounting Mr. Lon Snook, Jr. Orthofix Medical Inc. Mp. Corporate Controller Mr. Andrew J. Speer, III Novartis Consumer Health, Inc. OTC-FR&A Dr. David J. Springate The University of Texas at Dallas Finance Professor & Director, Center for Finance Strateay Innovation Mr. Valeri Startsev Perennials and Sutherland, LLC VP Finance & Analysis Ms. Kay Steelman BGSF Wp of Professional Services Mr. Aaron Stehsel Focal Point Data Risk, LLC Managing Director, Risk Consulting Mr. Craig Storey Vari Mr. Craig Storey Vari Mr. Bill Straeck Purepurge, Inc CFO Mr. Alan W. Teich Mr. Steve E. Thomas Mr. Steve Innovation Vice President of Retirement Plan Consulting Mr. Steve E. Thomas Ms. Jacinta Thompson VisionPoint Advisors Vice President of Retirement Plan Consulting Mr. Kelsel Thompson VisionPoint Advisors Vice President of Retirement Plan Consulting Mr. Kelsel Thompson VisionPoint Advisors Vice President of Retirement Plan Consulting Mr. Kelsel Thompson VisionPoint Advisors Vice President of Retirement Plan Consulting	· ·	_	
Ms. Reese Danielle Short The University of Texas at Dallas Student Mr. David R. Siebert Sport Clips, Inc CFO Mr. Michael J. Skipworth Wingstop Inc. CFO Mr. Michael J. Skipworth Wingstop Inc. CFO Mr. S. Scott Smaistria, MBA, CPA, CMA WTP Advisors, Inc. Director Ms. Christina Smith CO-OP Financial Services/CO-OP Network Chief Accounting Officer Ms. Elizabeth Smith Briggs Equipment VP of Finance Mr. Jay Smith Jefferson Wells South Central Regional Director – Finance and Accounting Mr. Lon Snook, Jr. Orthofix Medical Inc. VP, Corporate Controller Ms. Deborah A. Southwell, CPA Queen's Winery CFO Mr. Andrew J. Speer, III Novartis Consumer Health, Inc. OTC-FR&A Finance Professor & Director, Center for Finance Strategy Innovation Mr. Ross Staffel AGE Industries Director of Finance Mr. Valeri Startsev Perennials and Sutherland, LLC VP Finance & Analysis Ms. Kay Steelman BGSF VP of Professional Services Mr. Aaron Stehsel Focal Point Data Risk, LLC Managing Director, Risk Consulting Mr. Paul L. Stein Mr. Craig Storey Vari Chief Financial Officer Mr. Craig Storey Vari Chief Financial Officer Mr. Alan W. Teich Mr. Stein Hunt Consolidated, Inc. Assistant Controller Mr. Steve E. Thomas Ms. Jacinta Thompson VisionPoint Advisors Vice President of Retirement Plan Consulting Mr. Kelsel Thompson VisionPoint Advisors Vice President of Retirement Plan Consulting Mr. Kelsel Thompson VisionPoint Advisors Vice President of Retirement Plan Consulting	-		
Mr. David R. Siebert  Mr. Michael J. Skipworth  Mr. S. Scott Smaistrla, MBA, CPA, CMA  WTP Advisors, Inc.  Mr. S. Scott Smaistrla, MBA, CPA, CMA  WTP Advisors, Inc.  Mr. S. Scott Smaistrla, MBA, CPA, CMA  WTP Advisors, Inc.  Mr. S. Scott Smaistrla, MBA, CPA, CMA  WTP Advisors, Inc.  Mr. S. Scott Smaistrla, MBA, CPA, CMA  WTP Advisors, Inc.  Mr. Jay Smith  Mr. Jay Smith  Mr. Jay Smith  Mr. Lon Snook, Jr.  Orthofix Medical Inc.  VP, Corporate Controller  CFO  Mr. Andrew J. Speer, III  Novartis Consumer Health, Inc.  Dr. David J. Springate  The University of Texas at Dallas  Strategy Innovation  Mr. Valeri Startsev  Perennials and Sutherland, LLC  WP Finance & Analysis  Mr. Aaron Stehsel  Mr. Aaron Stehsel  Mr. Poall L. Stein  Mr. Craig Storey  Vari  Mr. Craig Storey  Vari  Chief Financial Officer  Mr. Ailan W. Teich  Mr. Steve E. Thomas  Mr. Steve II Inhomson  VisionPoint Advisors  Vice President of Retirement Plan Consulting  Mr. Kelsel Thompson  VisionPoint Advisors  Vice President of Retirement Plan Consulting  Mr. Kelsel Thompson  VisionPoint Advisors  Vice President of Retirement Plan Consulting  Mr. Kelsel Thompson  Paul Quinn College  Manager External Affairs/PQC Plano Site Director		The University of Texas at Dallas	Student
Mr. Michael J. Skipworth  Wingstop Inc.  CFO  Mr. S. Scott Smaistrla, MBA, CPA, CMA  MrP Advisors, Inc.  Director  Ms. Christina Smith  CO-OP Financial Services/CO-OP Network  Ms. Elizabeth Smith  Briggs Equipment  VP of Finance  Mr. Jay Smith  Jefferson Wells  Mr. Lon Snook, Jr.  Ms. Deborah A. Southwell, CPA  Mr. Andrew J. Speer, III  Novartis Consumer Health, Inc.  Dr. David J. Springate  The University of Texas at Dallas  Finance Professor & Director, Center for Finance  Mr. Valeri Startsev  Perennials and Sutherland, LLC  WP Finance  Mr. Aaron Stehsel  Mr. Aaron Stehsel  Mr. Craig Storey  Mr. Steve  Mr. Steve  Mr. Sumfall  Mr. Steve  Mr. Starter  Mr. Steve  Mr. Steve  Mr. Steve  Mr. Steve  Mr. Steve  Mr. Andrev  Mr. Steve  Mr. Andrev  Mr. Paul L. Stein  Mr. Craig Storey  Mr. Andrev  Mr. Steve  Mr. Andrev  Mr. Steve  Mr. Andrev  Mr. Steve  Mr. Andrev  Mr. Steve  Mr. Steve  Mr. Steve  Mr. Steve  Mr. Steve  Mr. Steve  Mr. Andrev  Mr. Steve  Mr. Andrev  Mr. Steve  Mr. Andrev  Mr. Alan W. Teich  Mr. Craig  Mr. Steve  Mr. Alan W. Teich  Mr. Steve  M			
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Ms. Christina Smith  CO-OP Financial Services/CO-OP Network  Ms. Elizabeth Smith  Briggs Equipment  VP of Finance  South Central Regional Director – Finance and Accounting  Mr. Lon Snook, Jr.  Orthofix Medical Inc.  VP, Corporate Controller  Ms. Deborah A. Southwell, CPA  Queen's Winery  CFO  Mr. Andrew J. Speer, III  Novartis Consumer Health, Inc.  OTC-FR&A  Finance Professor & Director, Center for Finance  Strategy Innovation  Mr. Valeri Startsev  Perennials and Sutherland, LLC  VP Finance & Analysis  Ms. Kay Steelman  BGSF  VP of Professional Services  Mr. Aaron Stehsel  Focal Point Data Risk, LLC  Managing Director, Risk Consulting  Mr. Craig Storey  Vari  Mr. Craig Storey  Vari  Chief Financial Officer  Mr. Bill Straeck  Purepurge, Inc  CFO  Ms. Carrie M. Stumfall  International Capital, LLC  Mr. Alan W. Teich  Mr. Steve E. Thomas  Ms. Jacinta Thompson  VisionPoint Advisors  Vice President of Retirement Plan Consulting  Mr. Kelsel Thompson  Paul Quinn College  Manager External Affairs/PQC Plano Site Director	Mr. Michael J. Skipworth	wingstop Inc.	CFO
Ms. Elizabeth Smith  Briggs Equipment  VP of Finance  South Central Regional Director – Finance and Accounting  Mr. Lon Snook, Jr.  Orthofix Medical Inc.  VP, Corporate Controller  CFO  Mr. Andrew J. Speer, III  Novartis Consumer Health, Inc.  Dr. David J. Springate  The University of Texas at Dallas  Tinance Professor & Director, Center for Finance Strategy Innovation  Mr. Valeri Startsev  Perennials and Sutherland, LLC  Mr. Aaron Stehsel  Mr. Aaron Stehsel  Mr. Paul L. Stein  Mr. Craig Storey  Vari  Mr. Craig Storey  Vari  Mr. Bill Straeck  Purepurge, Inc  Mr. Carie M. Stumfall  International Capital, LLC  Mr. Alan W. Teich  Mr. Steve E. Thomas  Mr. Steve E. Thomas  Mr. Steve Innovasion  VP of Finance  South Central Regional Director – Finance and Accounting  VP, Corporate Controller  Finance and Accounting  NP of Pofessional Director, Center for Finance and Accounting Accounting  VP, Corporate Controller  VP, Corporate Controller  Finance Professor & Director, Center for Finance Strategy Innovation  Director of Finance  VP of Professional Services  Managing Director, Risk Consulting  Mr. Steve E. Thomas  VisionPoint Advisors  Vice President of Retirement Plan Consulting  Mr. Kelsel Thompson  Paul Quinn College  Manager External Affairs/PQC Plano Site Director		·	
Mr. Jay Smith Jefferson Wells South Central Regional Director – Finance and Accounting Mr. Lon Snook, Jr. Orthofix Medical Inc. VP, Corporate Controller Ms. Deborah A. Southwell, CPA Queen's Winery CFO Mr. Andrew J. Speer, III Novartis Consumer Health, Inc. OTC-FR&A  Dr. David J. Springate The University of Texas at Dallas Finance Professor & Director, Center for Finance Strategy Innovation Mr. Ross Staffel AGE Industries Director of Finance Mr. Valeri Startsev Perennials and Sutherland, LLC VP Finance & Analysis Ms. Kay Steelman BGSF VP of Professional Services Mr. Aaron Stehsel Focal Point Data Risk, LLC Managing Director, Risk Consulting Mr. Paul L. Stein Mr. Craig Storey Vari Chief Financial Officer Mr. Bill Straeck Purepurge, Inc CFO Ms. Carrie M. Stumfall International Capital, LLC Director of Asset Management Ms. Marva Tarver Hunt Consolidated, Inc. Assistant Controller Mr. Steve E. Thomas Ms. Jacinta Thompson VisionPoint Advisors Vice President of Retirement Plan Consulting Mr. Kelsel Thompson Paul Quinn College Manager External Affairs/PQC Plano Site Director		CO-OP Financial Services/CO-OP Network	
Mr. Lon Snook, Jr.  Mr. Lon Snook, Jr.  Mr. Andrew J. Speer, III  Mr. Andrew J. Speer, III  Mr. Ross Staffel  Mr. Valeri Startsev  Mr. Valeri Startsev  Mr. Aaron Stehsel  Mr. Aaron Stehsel  Mr. Paul L. Stein  Mr. Craig Storey  Mr. Craig Storey  Mr. Carie M. Stumfall  International Capital, LLC  Mr. Bill Straeck  Mr. Carie M. Stumfall  International Capital, LLC  Mr. Alan W. Teich  Mr. Steve E. Thomas  Mr. Steve E. Thompson  Mr. Valeuri Startsey  Mr. Adjuent Startsey  Mr. Aaron Stehsel  Mr. Craig Storey  Mr. Craig Storey  Mr. Steve E. Thompson  Mr. Steve E. Thompson  Mr. Steve E. Thompson  Mr. Steve E. Thompson  Mr. Kelsel Thompson  Mr. Kelsel Thompson  Mr. Kelsel Thompson  Mr. Kelsel Thompson  Mr. Craig Storey Viere CFO  Mr. Adron Stehsel  Mr. Ageon Stehel  Mr. Ageon Stehel  Mr. Ageon Stehel  Mr. Craig Storey  Mr. Ageon Stehel  Mr. Steve E. Thompson  Mr. Alan W. Teich  Mr. Steve E. Thompson  Mr. Kelsel Thompson	Ms. Elizabeth Smith	Briggs Equipment	
Mr. Lon Snook, Jr. Orthofix Medical Inc. VP, Corporate Controller  Ms. Deborah A. Southwell, CPA Queen's Winery CFO  Mr. Andrew J. Speer, III Novartis Consumer Health, Inc. OTC-FR&A  Dr. David J. Springate The University of Texas at Dallas Strategy Innovation  Mr. Ross Staffel AGE Industries Director of Finance  Mr. Valeri Startsev Perennials and Sutherland, LLC VP Finance & Analysis  Ms. Kay Steelman BGSF VP of Professional Services  Mr. Aaron Stehsel Focal Point Data Risk, LLC Managing Director, Risk Consulting  Mr. Paul L. Stein  Mr. Craig Storey Vari Chief Financial Officer  Mr. Bill Straeck Purepurge, Inc CFO  Ms. Carrie M. Stumfall International Capital, LLC Director of Asset Management  Ms. Marva Tarver Hunt Consolidated, Inc. Assistant Controller  Mr. Steve E. Thomas  Ms. Jacinta Thompson VisionPoint Advisors Vice President of Retirement Plan Consulting  Mr. Kelsel Thompson Paul Quinn College Manager External Affairs/PQC Plano Site Director	Mr. Jay Smith	Jefferson Wells	
Ms. Deborah A. Southwell, CPA Queen's Winery CFO Mr. Andrew J. Speer, III Novartis Consumer Health, Inc. Dr. David J. Springate The University of Texas at Dallas Finance Professor & Director, Center for Finance Strategy Innovation Mr. Ross Staffel AGE Industries Director of Finance Mr. Valeri Startsev Perennials and Sutherland, LLC VP Finance & Analysis Ms. Kay Steelman BGSF VP of Professional Services Mr. Aaron Stehsel Focal Point Data Risk, LLC Managing Director, Risk Consulting Mr. Paul L. Stein Mr. Craig Storey Vari Chief Financial Officer Mr. Bill Straeck Purepurge, Inc CFO Ms. Carrie M. Stumfall International Capital, LLC Director of Asset Management Ms. Marva Tarver Hunt Consolidated, Inc. Assistant Controller Mr. Alan W. Teich Mr. Steve E. Thomas Ms. Jacinta Thompson VisionPoint Advisors Vice President of Retirement Plan Consulting Mr. Kelsel Thompson Paul Quinn College Manager External Affairs/PQC Plano Site Director	-		
Mr. Andrew J. Speer, III Novartis Consumer Health, Inc.  Dr. David J. Springate  The University of Texas at Dallas  Finance Professor & Director, Center for Finance Strategy Innovation  Mr. Ross Staffel  AGE Industries  Director of Finance  Mr. Valeri Startsev  Perennials and Sutherland, LLC  VP Finance & Analysis  Ms. Kay Steelman  BGSF  VP of Professional Services  Mr. Aaron Stehsel  Focal Point Data Risk, LLC  Managing Director, Risk Consulting  Mr. Paul L. Stein  Mr. Craig Storey  Vari  Chief Financial Officer  CFO  Ms. Carrie M. Stumfall  International Capital, LLC  Director of Asset Management  Ms. Marva Tarver  Hunt Consolidated, Inc.  Ms. Steve E. Thomas  Ms. Jacinta Thompson  VisionPoint Advisors  Vice President of Retirement Plan Consulting  Manager External Affairs/PQC Plano Site Director	· ·		
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Strategy Innovation  Mr. Ross Staffel AGE Industries Director of Finance  Mr. Valeri Startsev Perennials and Sutherland, LLC VP Finance & Analysis  Ms. Kay Steelman BGSF VP of Professional Services  Mr. Aaron Stehsel Focal Point Data Risk, LLC Managing Director, Risk Consulting  Mr. Paul L. Stein Craig Storey Vari Chief Financial Officer  Mr. Bill Straeck Purepurge, Inc CFO  Ms. Carrie M. Stumfall International Capital, LLC Director of Asset Management  Ms. Marva Tarver Hunt Consolidated, Inc. Assistant Controller  Mr. Alan W. Teich  Mr. Steve E. Thomas  Ms. Jacinta Thompson VisionPoint Advisors Vice President of Retirement Plan Consulting  Mr. Kelsel Thompson Paul Quinn College Manager External Affairs/PQC Plano Site Director	Mr. Andrew J. Speer, III	Novartis Consumer Health, Inc.	
Mr. Valeri Startsev  Ms. Kay Steelman  Ms. Aaron Stehsel  Ms. Aaron Stehsel  Ms. Paul L. Stein  Ms. Craig Storey  Ms. Graig Storey  Ms. Bill Straeck  Ms. Stumfall  Ms. Carrie M. Stumfall  Ms. Marva Tarver  Ms. Marva Tarver  Ms. Marva Tarver  Ms. Alan W. Teich  Ms. Jacinta Thompson  Ms. Jacinta Thompson  Ms. VisionPoint Advisors  Ms. Ware Director of Retirement Plan Consulting  Ms. Manager External Affairs/PQC Plano Site Director	Dr. David J. Springate	The University of Texas at Dallas	•
Ms. Kay Steelman  Ms. Kay Steelman  Mr. Aaron Stehsel  Mr. Paul L. Stein  Mr. Craig Storey  Mr. Bill Straeck  Mr. Stumfall  Mr. Steve E. Thomas  Mr. Stelsel Toodle Point Data Risk, LLC  Managing Director, Risk Consulting  Managing Director, Risk	Mr. Ross Staffel	AGE Industries	Director of Finance
Mr. Aaron Stehsel Focal Point Data Risk, LLC Managing Director, Risk Consulting Mr. Paul L. Stein Mr. Craig Storey Vari Chief Financial Officer Mr. Bill Straeck Purepurge, Inc CFO Ms. Carrie M. Stumfall International Capital, LLC Director of Asset Management Ms. Marva Tarver Hunt Consolidated, Inc. Assistant Controller Mr. Alan W. Teich Mr. Steve E. Thomas Ms. Jacinta Thompson VisionPoint Advisors Vice President of Retirement Plan Consulting Mr. Kelsel Thompson Paul Quinn College Manager External Affairs/PQC Plano Site Director	Mr. Valeri Startsev	Perennials and Sutherland, LLC	VP Finance & Analysis
Mr. Aaron Stehsel Focal Point Data Risk, LLC Managing Director, Risk Consulting Mr. Paul L. Stein Mr. Craig Storey Vari Chief Financial Officer Mr. Bill Straeck Purepurge, Inc CFO Ms. Carrie M. Stumfall International Capital, LLC Director of Asset Management Ms. Marva Tarver Hunt Consolidated, Inc. Assistant Controller Mr. Alan W. Teich Mr. Steve E. Thomas Ms. Jacinta Thompson VisionPoint Advisors Vice President of Retirement Plan Consulting Mr. Kelsel Thompson Paul Quinn College Manager External Affairs/PQC Plano Site Director	Ms. Kay Steelman	BGSF	
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Mr. Bill Straeck Purepurge, Inc CFO Ms. Carrie M. Stumfall International Capital, LLC Director of Asset Management Ms. Marva Tarver Hunt Consolidated, Inc. Assistant Controller Mr. Alan W. Teich Mr. Steve E. Thomas Ms. Jacinta Thompson VisionPoint Advisors Vice President of Retirement Plan Consulting Mr. Kelsel Thompson Paul Quinn College Manager External Affairs/PQC Plano Site Director		Vari	Chief Financial Officer
Ms. Carrie M. Stumfall International Capital, LLC Director of Asset Management  Ms. Marva Tarver Hunt Consolidated, Inc. Assistant Controller  Mr. Alan W. Teich  Mr. Steve E. Thomas  Ms. Jacinta Thompson VisionPoint Advisors Vice President of Retirement Plan Consulting  Mr. Kelsel Thompson Paul Quinn College Manager External Affairs/PQC Plano Site Director	-		
Ms. Marva Tarver Hunt Consolidated, Inc. Assistant Controller  Mr. Alan W. Teich  Mr. Steve E. Thomas  Ms. Jacinta Thompson VisionPoint Advisors Vice President of Retirement Plan Consulting  Mr. Kelsel Thompson Paul Quinn College Manager External Affairs/PQC Plano Site Director			
Mr. Alan W. Teich Mr. Steve E. Thomas Ms. Jacinta Thompson VisionPoint Advisors Vice President of Retirement Plan Consulting Mr. Kelsel Thompson Paul Quinn College Manager External Affairs/PQC Plano Site Director		• •	<u> </u>
Mr. Steve E. Thomas  Ms. Jacinta Thompson  VisionPoint Advisors  Vice President of Retirement Plan Consulting  Mr. Kelsel Thompson  Paul Quinn College  Manager External Affairs/PQC Plano Site Director		munt Consolidated, Inc.	Assistant Controller
Ms. Jacinta Thompson VisionPoint Advisors Vice President of Retirement Plan Consulting  Mr. Kelsel Thompson Paul Quinn College Manager External Affairs/PQC Plano Site Director			1
Mr. Kelsel Thompson Paul Quinn College Manager External Affairs/PQC Plano Site Director			
	Ms. Jacinta Thompson	VisionPoint Advisors	Vice President of Retirement Plan Consulting
Mr. Christian Ting The University of Texas at Dallas Student	Mr. Volcal Thompson	Paul Ouinn College	Manager External Affairs/PQC Plano Site Director
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Mr. Jerry Trojan	Razberi Technologies, Inc.	CFO CFO
Mr. Adriaan L. van Eeden	LSG Sky Chefs	Vice President Finance & Accounting
Mr. Kent J. Van Houten	Kent J. Van Houten, CPA	CFO
Ms. Trudy G. Wade, CPA, CIA, MBA, PMP	Vizient Inc.	Director Finance, PBM
Ms. Alison M. Walker	RFJ Auto Partners	Corporate Controller
Mr. Robert Walker	Merrill Lynch, Pierce, Fenner & Smith Inc.	VP, Portfolio Manager
Mr. Nicolas Wallisch	University of Dallas	Student
Ms. Esther Walzer-Brewer	Micro Focus Inc.	Division Controller
Mr. Rod Washington	Frost	Dallas Regional President
Mr. Thomas Washington	B2B CFO	Partner
Mr. John S. Wechsler	Triumph Bancorp	SVP Finance
Mr. Brad Welcher		
Mr. Kiel Werking	Holmes Murphy & Associates	Business Development Consultant
Mr. Jeffrey P. Weyandt	Baker & O'Brien, Inc.	Controller
Mr. Brandon Wiechmann	Dakota Capital	Director
Mr. Kenny Wilks	Moss Adams LLP	Audit Partner
Mr. Kyle Willey	Whitley Penn LLP	Audit Partner
Mr. Paul W. Willey, Sr., CPA		
Mr. Caleb Williams	Northwestern Mutual Wealth Management	Portfolio Manager
Mr. David B. Willis, CPA		In-Transition
Ms. Kristina Witmer	Witmer Group LLC	Managing Director
Mr. Scott A. Woodward, CPA	Woodward & Co., LLC	Managing Member
Ms. Brook Wootton	Primoris Services Corporation	Vice President, Investor Relations
Mr. Dennis J. Wright	UMB Bank	President - Dallas
Mr. Randolph H. Wright	Armor Defense, Inc.	VP, FP&A
Mr. Randy Wright	BDO USA LLP	Tax Partner
Mr. Luke Wyse, CFM	Triumph Bancorp	SVP, Finance & Investor Relations
Mr. Tarun Yeddula	The University of Texas at Dallas	Student
Mr. Chin Yu	Calvetti Ferguson	Managing Director
Mr. Andrew Zang	The University of Texas at Dallas	Student
Ms. Karen Zina, CPA	Concentra Inc.	VP Controller

**Registrants Per Event: 340**