

Registrant List

Dallas Chapter Monthly Meeting – March 2021 | IN PERSON & VIRTUAL

03/09/2021, 4:00 PM - 7:30 pm

Registrant Full Name	Organization Name	Title
Mr. Marc R. Alger	PNC Financial Services Group, Inc.	Managing Director, Corporate & Institutional Banking
Mr. Grady Allums	RHSB	Controller
Ms. Rebecca Almanza	University of Dallas - Gupta College of Business	Director of Corporate & Community Partnerships
Mr. David M. Altshuler	Spire Hospitality	VP Accounting
Mr. Blake Anglin	Wells Fargo Bank, N.A.	North Dallas Middle Market Banking, Business Development Officer
Mr. Steven J. Armond	HealthTrackRx	Chief Financial Officer
Mr. Mike Arterberry, CPA	LSG Sky Chefs, Inc.	Director of Accounting & Taxation
Ms. Cassie Baca	Hunt Utility Services / InfraREIT, Inc.	Director, Financial Reporting
Mr. Jack C. Baines, CFO	AE Financial Consultants, Inc.	CFO
Mrs. Dana D. Bartholomew		Austin Industries, Inc. (Ret)
Mr. Chris Barton	9Gauge Partners, LLC	Director
Mr. Corbin J. Baumel	TeamSupport LLC	CFO
Ms. Angela Baxyer	University of Dallas	Student
Mr. Benjamin Beckelman, CPA	Panterra Construction/GHIG Services Inc.	Controller
Mr. Jeff S. Becker	Baker Tilly US, LLP	Manager
Ms. Margaret Bedgood		
Mr. Thomas W. Beitel, CPA	Siemens Industry Software Inc.	VP Finance
Ms. Deborah Bell	Financial Additions, Inc.	Vice President, Business Development
Mr. James T. Berry, Jr.	Harwood International, Inc.	CFO
Ms. Beverly Betik-Lincks	Crow Holdings	Director - Finance and Treasury
Ms. Laura Beverly	Half Price Books, Records, Magazines, Inc.	Executive VP/CFO
Mr. Dana Bickford	Coalition for Behavioral Healthcare in Collin County	President
Mr. Frank Bilban		
Mr. Douglas M. Boughton, CPA	Smith System Driver Improvement Institute, Inc.	CFO
Ms. Alexandra C. Boury	Avison Young	Associate
Ms. Stephanie Bowman	Benefitmall	CFO
Mr. Roger P. Boyd	Allied BioScience	CFO
Mr. David B. Brown, CPA	Authentix	Chief Financial Officer
Ms. Debra D. Brown, CPA	Cenveo	Controller
Ms. Karyn Brown	Austin Industries, Inc.	Treasurer
Mr. Mark W. Brown	VIP	Managing Director, Client Services
Mr. William H. Broyles	UHU Technologies, LLC	CFO
Mr. Alan S. Buehler	CIC Partners	CFO
Mr. Norman Burke	Tellabs LLC	CFO
Mr. William Burse	University of Dallas	Student
Mr. Jorge L. Calderon	Capital One Bank	Dallas Market President
Mr. Greg Campbell	Bank of Texas	Dallas Corporate Banking Manager
Mr. Benjamin Cantrell	EFG Companies	VP, Accounting and Treasury
Ms. Rachel Capps	Capital One Bank	SVP Regional Commercial Banking
Mr. John Casey	John Casey & Associates, LLC	Managing Director
Ms. Florence Cazemajou-Flint	Group 1200 Media	CFO
Ms. Holly Chapman-Veazey	BG Staffing	VP Finance
Mr. Dan Chase	Chase CFO Consulting	CFO/Owner
Mr. David F. Chavenson	Alon USA, Inc.	Treasurer
Ms. Susan Cheng	Mohr Capital	Executive Vice President & Chief Operating Officer
Mr. Omar A. Choucair	Trintech Inc.	CFO
Mr. Kenneth J. Cichocki	The RMP Group	Managing Partner
Mr. Denis C. Clark		
Ms. Laurie Clegg		
Mr. David A. Commons		
Ms. Susan K. Conner		
Mr. Bruce Cope, CPA	Hunt Consolidated, Inc.	Senior VP & CAO
Ms. Tammy Cordes, CPA	RGP	CPA Finance Consultant
Mr. Mark S. Czech, CPA	Real Business Vantage, LLC	President
Mr. Philip De la Vega	Schok LLC	COO/CFO
Ms. Jennifer Donohue		
Mr. Emmanuel Dubois	Overwraps Packaging Inc.	Chief Financial Officer and Treasurer

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Mrs. Alice Elkins	Tri-Win Direct	Director, Business Development
Ms. Barbara Erhart		
Mr. Ray Estep	RJE Partners	CFO
Ms. Kinga Evans	PennyMac Financial Services, Inc.	Senior Vice President, Strategic Planning
Mr. Josh Ezagui	Trintech Inc.	VP of Finance
Mr. Marc Farmer	UMB Bank	SVP Commercial Banking
Mr. Jim Farrell	GHIG Services	Chief Financial Officer
Ms. Carol Fazzino	U.S. Bank	Finance Manager
Mr. Gregory J. Fisher	Encore Wire Corporation	Director
Mr. Michael J. Fitzpatrick		
Mr. Robert Flint, CPA	Denton County F.W.S.D 1-A	CFO
Mr. David J. Fowler		
Mr. Richard S. Frankl	Elements International Group, LLC	CFO
Mr. Marshall Gandy	U.S. Securities and Exchange Commission	Associate Director of Examinations
Mr. Dale Gasch, CIA		
Mr. Kenton Getz	OneDigital Health and Benefits	Consultant
Mr. Shawn Gilbert	KPMG LLP	Partner
Mr. David Goldstein	Westmount Realty Capital, LLC	Sr. Consultant
Mr. Rudy Gonzalez	CROSSMARK	CFO
Mr. Steven Graham		
Ms. Sandra F. Green, CPA	Aethon Energy	Accounting Project Manager
Mr. Paul Greulich	Baker Tilly US, LLP	Partner
Mr. Edward Grimberg	Square 1 Restaurants LLC	Controller
Mr. Steven V. Gummer, CPA		
Mr. James Hajek	Proxibid, Inc.	CFO
Mr. Doug Hall	Financial Additions, Inc.	Managing Partner
Mr. Jim Hampton	Wesley Prep	Chief Financial Officer
Ms. Kelly Harris	Harris & Dickey, LLC	Partner
Ms. Leigh Harris	Lockton Dunning Benefits	Vice President
Ms. May Lee Harris, CPA	Force10 Consulting	Principal
Mr. Darren Heffernan	Trintech Inc.	CFO
Ms. Sarah K. Heidelberg	Sarah Heidelberg	Consultant
Mr. Mark Heinen, CPA	Independent Consultant	Chief Financial Officer
Mr. Kendall Helfenbein, MBA, CPA	Vandelay Hospitality Group	CFO
Mr. Mark D. Henington	Cherry Coatings, Inc.	CFO
Mr. Ronald Herbert	Fastsigns International, Inc.	CFO
Ms. Cynthia Herndon	Tribune Publishing	Vice President Reporting and Technical Accounting
Ms. Vanessa Higgins	University of Dallas	Student
Ms. Lista B. Hightower		
Ms. Mary Jo Hoch	Capital One Bank	SVP Regional Commercial Banking
Mr. Kurt Hodgin	Thomas Instrument, Inc.	Chief Financial Officer
Mr. Don Hoff	SRS Real Estate Partners, LLC	Director of Reporting and Planning
Mr. Eric B. Holleman	Conexus SG	Managing Director
Mr. Dan Hollenbach, CPA, CGMA	BGSF	CFO
Mr. Thomas C. Hook, CPCU, ARM	USI	Senior Vice President
Ms. Catherine M. Hoover, CPA, CGMA		
Mr. Matthew Horinek	Bank of Texas	VP Senior BDO Dallas Corporate
Mr. William H. Hornberger	Jackson Walker LLP	Partner
Ms. Lisa Huffman	Donnelley Financial Solutions (DFIN)	SEC Reporting
Mr. John P. Hughes	BDO USA, LLP	Director
Mr. Maham Irfan	University of Dallas	Student
Ms. Sarah Ivanoff	Vari	Sales Executive
Mr. Greg S. Jaynes, CPA	Shoppas Material Handling	CFO
Mr. Dale Jensen, CPA, CFE	Weaver and Tidwell, LLP	Partner-in-Charge, North Texas Assurance Services
Mr. Tom Jewell	LTJ Financial Services, LLC	Owner
Ms. Gwen Jewett	FEI Dallas Chapter	Event Support Team
Mr. Doug Jones	RHSB	SVP & Principal
Mr. Gilbert Jones, CPA	Energy Transfer Partners	Director
Mr. Matthew Jones	Directions Consulting Group	Chief Navigation Officer
Mr. Richard Kang	Improving Enterprises, Inc.	VP Finance and Accounting
Mr. Robert C. Kiehnle		
Mr. Larry D. King, CPA, CGMA	WhamTech, Inc.	CFO, COO

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Ms. Amber E. Kinney	Partnership with Native Americans	Sr. Vice President & CFO
Mr. Neil Kirchhofer		
Mr. Trey Knapp, CPA	Sewell Automotive Companies	VP Finance
Mr. Kevin Krautkramer, CPA	DataSpan Holdings, Inc.	Chief Financial Officer
Mr. James E. Krohn	Federal Deposit Insurance Corporation	Regional Analyst
Mr. John Kuhlke, CPA	PenguinData Workforce Management, Inc.	CFO
Mr. John Kuhlman	Gallagher Construction Services	Chief Financial Officer
Mr. RaHul Kulkarni	Fred's Inc.	SVP Finance and IT
Ms. Melinda Lawrence, CPA	Worksoft, Inc.	Chief Financial Officer
Mr. Brett Lazarus	Marsh & McLennan Agency	Vice President
Mr. David Lee	Baker Tilly US, LLP	Manager - Consulting
Mr. Warwick Leitch	CALUMO, Inc.	VP North Americas
Mr. Larry D. LeMaster, CPA	LandDesign	COO
Mr. William W. Lesikar	William Lesikar	Owner
Mr. John Lessner	Kynect Ltd.	Vice President Controller
Mr. Jeremy Lindsay, CPA	1975	Chief Financial Officer
Mr. Greg Loe	Circle L. Enterprise	Principal
Mrs. Michelle Ma	Daisy Brand	Controller
Ms. Janelle MacDonald	PNL Companies	CFO
Mr. Philip L. Mangone	Hearing Lab Technology, LLC	Vice President FP&A / Treasury
Mr. Mike Manning, CPA	AgJunction Inc.	SVP & CFO
Mr. Jay Marquis	Bank of America	Private Client Advisor
Mr. Dave B. Marshall	Meridian Energy Advisors, LLC	President
Mr. Claus Maucher	Siemens Industry, Inc.	Finance Director
Ms. Kathryn McBride	Marvin F. Poer and Company	Vice President, Finance
Ms. Chandrika McCormack	Acosta Sales and Marketing	CFO
Mr. Larry McCoy, CPA	Klyde Warren Park	EVP of Finance & Administration
Mr. Steven L. McDonald		
Ms. Patti McKee, CPA	TYME Capital	Director
Mr. Gary McKiddy	NTFN, Inc.	Chief Financial Officer
Ms. Cindy McSpadden	ePay Resources	SVP, Finance & Administration
Mr. Roland J. Melton		
Mr. Billy Bob Messer	Solutions by Text	CFO
Mr. Jens R. Mielke		
Mr. Craig A. Milacek	iQor	VP and Assistant Global Controller
Mr. Ronald Mitori		
Mr. Miguel Molina, MBA	Avocados From Mexico	CFO
Mrs. Quyen Moreland	Digital Realty	Manager, Financial Planning & Analysis
Ms. Angie Moss		
Ms. Katherine Motlagh, CPA	CyrusOne	CFO
Ms. Ann Murray	American Heart Association	Vice President Financial Planning & Analysis
Ms. Carolyn Murray, CPA	Moss Adams LLP	Business Development Executive
Mr. Chris Murray	RGP	Executive Recruiter
Mr. Sanjay Nara, CPA	Reddy Ice Corp	Vice President - Finance
Mr. Douglas C. Nash, CPA	The Retail Connection	CFO
Mr. Paul Neckels	Virgin Hotels	Director of Finance
Mr. Simon Neicheril	GlobalStep	CFO
Mr. Doug Nelson	Frost	Vice President
Mr. Hung Nguyen	Siemens	Americas Head of Accounting
Mrs. Jennifer Norris	Saville Dodgen & Company PLLC	Senior Manager
Mr. Jeff Null	Legends Hospitality	Vice President, Accounting and Finance
Ms. Meg O'Malley	O'Malley Consulting	Principal
Mr. Glenn Onstad	Nationstar Mortgage	Chief Audit Executive
Mr. Steven Partridge		
Mr. Dan A. Patterson	US Shale Solutions Inc.	Chief Financial Officer
Mr. Stephen R. Patterson, CPA	Clarity FAS	Owner / CFO
Mr. Tom Patterson, CPA	Preferred Care Partners	CFO
Mr. David Peavler	U.S. Securities and Exchange Commission	Regional Director
Mr. Matthew D. Peiffer	WorkRecords, Inc.	CFO
Mr. Kenneth Pelan	Cleanpart	Director of Accounting
Mr. K. Alex Pendleton, CPA	Learfield Communications, Inc.	SVP - Finance
Ms. N. Nicole Phelan	BG Staffing	Corporate Controller
Ms. Colette C. Pieper, CPA, CGMA	LUMEN Technologies	Sr. Manager Technical Accounting

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Mr. David N. Pilotte		DNP Financial, LLC (Ret)
Mr. Mostafa Popal	Weaver	Partner, Assurance Services
Ms. Elizabeth Pospick, CPA	Baker Tilly US, LLP	Director
Ms. Kristine Powers		
Ms. Kristin Ramirez	Marsh & McLennan Agency	Advisor, Dallas Employee Health & Benefits
Mrs. Mary Ramsey	Kynect Ltd.	VP of Finance & Corporate Controller
Mr. Warren L. Rapert	Hazel's Expedited Freight	CFO
Ms. Kate Reagan	Texas Capital Bank	Asst. VP Business Development
Ms. Elizabeth Reich	City of Dallas	CFO
Mr. Jason P. Reinsch	U.S. Securities and Exchange Commission	Trial Counsel
Mr. Jonathan Renfro	University of Dallas	Student
Mr. Wesley Richards		
Mr. John Rischard, CPA	ESRP	President - Lease Administration
Mrs. Vicki A. Roberts	Grace Presbytery, Inc.	Director of Finance
Mr. Jeff Robertson	Kwivik Therapeutics, Inc.	CFO
Mr. Jim Rowell	Maxi-Lift / Southwest Agri-plastics	CFO
Mr. Ronald S. Rubin		Capital CFO Partners (Ret)
Mr. Daniel Rudd	Avison Young	Principal
Mr. Roy Rumbough, CPA	University of North Texas	Accounting Faculty
Ms. Helen Rushing	Noble Royalties, Inc.	Assistant Controller
Mr. Ron L. Rushing, Jr., CPA, CTP		
Mr. Wayne Rusk	Global Payments Systems	Vice President - Finance
Mr. Sunil Sajjani	Santander Consumer USA, Inc.	Chief Digital Officer, Head of Direct to Consumer & Service for Others
Mr. Greg Sakowski	Para Systems, Inc.	VP Finance & Operations
Ms. Maria Theresa Salcedo	EMSI	Vice President of Financial Planning and Analysis
Ms. Rhonda Sanchez	Catapult Health	VP of Finance
Mr. Sebastian Sanchez	RHSB	Assistant Vice President - Employee Benefits
Mr. Carl R. Saxon, CPA	Eastport Holdings, LLC	CFO
Ms. Darcy Schedler	Harris & Dickey, LLC	Consultant
Mr. Garry D. Scheufler	Merrill Lynch, Pierce, Fenner & Smith Inc.	Vice President Wealth Management Advisor
Mr. Robert W. Schnitzius	Life Warmer, Inc.	CFO
Ms. Hiral Shah	Grant Thornton LLP	Director
Mr. Komal Shah	University of Dallas	Student
Ms. Michelle Shepard, CPA		
Mr. Sean Shepard	Kroger	Regional CFO, Dallas and Houston Divisions
Mr. David C. Shiring		
Mr. Dan Shumate	PNC Bank - North Texas	Assistant VP Corporate Banking
Mr. David R. Siebert	Sport Clips, Inc	CFO
Mr. Mark Sinclair	SymptomSense, LLC and others	Board Director
Mr. S. Scott Smaistrila, MBA, CPA, CMA	WTP Advisors, Inc.	Director
Ms. Christina Smith	CO-OP Financial Services/CO-OP Network	Chief Accounting Officer
Ms. Elizabeth Smith	Briggs Equipment	VP of Finance
Mr. Lon Snook, Jr.	Orthofix Medical Inc.	VP, Corporate Controller
Ms. Deborah A. Southwell, CPA	Queen's Winery	CFO
Mr. Andrew J. Speer, III	Novartis Consumer Health, Inc.	OTC-FR&A
Dr. David J. Springate	The University of Texas at Dallas	Finance Professor & Director, Center for Finance Strategy Innovation
Mr. Ross Staffel	AGE Industries	Director of Finance
Ms. Kay Steelman	BGSF	VP of Professional Services
Mr. Aaron Stehsel	Focal Point Data Risk, LLC	Managing Director, Risk Consulting
Mr. Paul L. Stein		
Mr. Paul Stewart	SVB Interests	President, COO
Mr. Mike Stiglianese	BDO	Technology & Cybersecurity Managing Director - Financial Services Industry
Mr. Craig Storey	Vari	Chief Financial Officer
Mr. Bill Straeck	Purepurge, Inc	CFO
Ms. Carrie M. Stumfall	International Capital, LLC	Director of Asset Management
Ms. Marva Tarver	Hunt Consolidated, Inc.	Assistant Controller
Mr. Alan W. Teich		
Mr. Jerry Trojan	Razberi Technologies, Inc.	CFO
Mr. Adriaan L. van Eeden	LSG Sky Chefs	Vice President Finance & Accounting
Mr. Kent J. Van Houten	Kent J. Van Houten, CPA	CFO

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Ms. Keri Voss	Robert Half Protiviti	Sr. Client Service Director
Ms. Trudy G. Wade, CPA, CIA, MBA, PMP	Vizient Inc.	Director Finance, PBM
Ms. Alison M. Walker	RFJ Auto Partners	Corporate Controller
Mr. Robert Walker	Merrill Lynch, Pierce, Fenner & Smith Inc.	VP, Portfolio Manager
Ms. Esther Walzer-Brewer	Micro Focus Inc.	Division Controller
Mr. Thomas Washington	B2B CFO	Partner
Mr. Chris Weaver	CALUMO, Inc.	Consultant
Mr. John S. Wechsler	Triumph Bancorp	SVP Finance
Mr. Brad Welcher		
Mr. Eric Werner	U.S. Securities and Exchange Commission	Associate Director of Enforcement
Mr. Jeffrey P. Weyandt	Baker & O'Brien, Inc.	Controller
Mr. Brandon Wiechmann	Dakota Capital	Director
Mr. Kenny Wilks	Moss Adams LLP	Audit Partner
Mr. Kyle Willey	Whitley Penn LLP	Audit Partner
Mr. Paul W. Willey, Sr., CPA		
Mr. David B. Willis, CPA		In-Transition
Mr. Darnell Wilson	University of Dallas	Student
Ms. Kristina Witmer	Witmer Group LLC	Managing Director
Ms. Debra Wood, CPA	FDH Infrastructure Services	CFO
Mr. Scott A. Woodward, CPA	Woodward & Co., LLC	Managing Member
Mr. Randolph H. Wright	Armor Defense, Inc.	VP, FP&A
Dr. Scott Wysong	University of Dallas - Gupta College of Business	Associate Professor
Ms. Karen Zina, CPA	Concentra Inc.	VP Controller

Registrants Per Event: 268