# Registrant List

**Dallas Chapter Private Equity CFO Series: "Serving Two Clients – The Challenges and Experiences of a CFO in a PE-Backed Company"**

11/08/2018, 4:00 PM - 7:00 PM

| Registrant Full Name | Organization Name | Title |
|---|---|---|
| Mr. Steven Adelman | Adelman Consulting, LLC | President |
| Mr. Steven M. Allen | | |
| Mrs. Gayle Anderson | Dallas Zoo | CFO/ EVP Administration & Business Operations |
| Ms. Karen Ashmore | Unity Hunt, Inc. | Vice President of Accounting & Land Administration |
| Mr. Michael Avari | GraceOne Advisors, Inc. | CFO/Managing Partner |
| Mr. C. Charles Bahr, III | | Bahr International, Inc. |
| Mr. Deane R. Baron | Mavenir Systems, Inc. | VP Finance |
| Mr. Jeff S. Becker | Montgomery Coscia Greilich LLP | Manager |
| Mr. Richard Bollar | Capital CFO Partners, LLC | Managing Partner |
| Mr. Matt Brost | Holmes Murphy | Account Executive |
| Mr. Alan S. Buehler | CIC Partners | CFO |
| Mr. C. Brett Burford | Eyemart Express, Ltd. | CFO |
| Mr. Norman Burke | Tellabs LLC | Corporate Controller |
| Mr. James B. Chamberlain, CPA, CMA | TechCXO | Finance and Operations Partner, Dallas & Fort Worth |
| Mr. Stephen Collins | Trintech Inc. | Vice President - Finance |
| Ms. Kathy Costner, MBA, CRPS®, AIF® | Principal Financial Group | Senior Financial Advisor |
| Amanda Coussens | PetroCap, LLC | CFO |
| Mr. Leonard Cuoco | Economics of Business, Inc. | President |
| Mr. Mark S. Czech, CPA | Real Business Vantage, LLC | President |
| Ms. Nancy J. Ehlers | | Chapter Administrator |
| Mr. Ray Estep | | |
| Mr. Jim Farrell | Globus Management Group, LLC | CFO |
| Mr. Mark J. Flaherty | Seaton Hill LLC | Partner |
| Mr. David J. Fowler | | |
| Mr. Jonathan Foy | Victron Energy, Inc. | CFO |
| Ms. Barbara Georgakis, CPA | Westmount Realty Capital, LLC | Controller |
| Mr. Rudy Gonzalez | CROSSMARK | VP & Controller |
| Ms. Sandra F. Green, CPA | Aethon Energy | Accounting Project Manager |
| Ms. Gina Gresik | Globus Management Group, LLC | Controller |
| Mr. Mark Heinen, CPA | Trintech Inc. | Global Controller |
| Mr. Kendall Helfenbein, MBA, CPA | Mint Dentistry | CFO |
| Mr. Ronald Herbert | Pieces Technologies | CFO |
| Mr. Eric B. Holleman | Conexus SG | Managing Director |
| Mr. Dan Hollenbach, CPA, CGMA | BG Staffing, Inc. | CFO |
| Ms. Catherine M. Hoover, CPA, CGMA | The Landes Group | CFO |
| Mr. Perry Hopper | Gold's Gym | Director FP&A |
| Mr. Jim Howe | Lucid Energy Group | SVP & CAO |
| Mr. John P. Hughes | BDO USA, LLP | Director |
| Mr. Gary Ito | DealerSocket | Chief Financial Officer |

# Registrant List

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|---|---|---|
| Ms. Yifei Jiang | Research Now | VP, Finance & Business Analysis |
| Mr. Richard Kang | M-Files, Inc. | Controller |
| Mr. Richard Kang | M-Files, Inc. | Controller |
| Mr. John Kavanagh | Titus Industrial | FP&A Manager |
| Mr. Larry D. King, CPA, CGMA | WhamTech, Inc. | CFO/COO/CCO |
| Mr. Kevin Krautkramer, CPA | DataSpan Holdings, Inc. | Chief Financial Officer |
| Mr. Steve Lankenau, CPA, CFP | | |
| Ms. Melinda Lawrence, CPA | ID90 Travel, Inc. | Chief Financial Officer |
| Mr. Barrett Lidji | Congruent Investment Partners | Vice President - Investment Professional |
| Ms. Florence Lowe | Synerzip | COO |
| Ms. Dianna MacDonald | Authentix | CFO |
| Ms. Janelle MacDonald | PNL Companies | CFO |
| Ms. Patti McKee, CPA | Service First Mortgage | CFO |
| Mr. JJ Miller | Kibo | Controller |
| Mr. Ronald Mitori | | |
| Mr. Douglas C. Nash, CPA | The Retail Connection | CFO |
| Mr. Jeff Null | Legends Hospitality | Director of Finance |
| Mr. Russell Oesch | StatLab Medical Products | CFO |
| Mr. Alan Oppenheimer, CPA, MBA | Alamo Corporate Group, Inc. | Consultant |
| Mr. Dan A. Patterson | | Independent Consultant |
| Mr. Abe Paul | Kimberly-Clark Corporation | Controller |
| Mr. Chase Paxton | NGP Energy Capital Management | Director of Valuations |
| Ms. Kimberly Pinson | EndoStim, Inc. | CFO |
| Ms. Kristine Powers | Pei Wei | Treasurer |
| Ms. Rachel Purcell | Nicholas Residential | CFO |
| Mr. Justin Robason | Titus Industrial | Controller |
| Mr. Jim Rowell | Maxi-Lift / Southwest Agri-plastics | CFO |
| Mr. Damian Shaver | Senior Care Centers | Director of Financial Planning & Analysis |
| Mrs. Mindy Shaver | Navigator Energy Services | Corporate Controller |
| Mr. Valeri Startsev | Perennials and Sutherland, LLC | Controller |
| Mr. Bill Straeck | Keneric Healthcare | Controller |
| Ms. Carrie M. Stumfall | Certus Advisor Group | Principal |
| Mr. Alan W. Teich | | |
| Mr. Matthew Trimble | | |
| Mr. Jerry Trojan | | |
| Mr. Kent J. Van Houten | | |
| Mr. Robert Walker | Merrill Lynch, Pierce, Fenner & Smith Inc. | VP, Portfolio Manager |
| Mr. Paul Whitley | | |
| Mr. David B. Willis, CPA | | In-Transition |
| Mr. Edward Woodbridge | | |
| Mr. Scott A. Woodward, CPA | Woodward & Co., LLC | Managing Member |
| | | |

**Registrants Per Event: 80**